# **Funds** Community Foundation of Western Massachusetts April 1, 2019 to March 31, 2020

We make it easy for individuals, families and businesses to translate their generosity into effective community grant making. We're privileged to facilitate their philanthropy through stewardship and distribution of the following funds.

In some cases, the donor, advisor or the Community Foundation of Western Massachusetts (CFWM) has chosen not to publicize the name of the fund (listed as anonymous) or the balance of the fund (noted by an asterisk \*). All new funds established in this fiscal year are noted by a square **=**.

## **Community Funds**

The endowed funds of the Community Foundation ensure that donors' giving to our community can continue in perpetuity. Many use our competitive volunteer-driven selection process that ensures that this generosity benefits the most timely needs, and effective organizations.

### ABC Longmeadow Fund - \$273,886

To continue the mission of ABC Longmeadow Inc

**Anonymous Memorial Fund** — **\$19,113** To support critical needs in Hampshire County

### Arts Fund - \$107,811

To support projects and/or programs focusing on the arts or related fields

## Lucy and Bob Atkinson Fund — \$59,752

To support projects and/or programs focused on conserving or enhancing the natural environment in Franklin, Hampden and Hampshire counties

### B&E Youth Futures Fund - \$31,559

To support programs that serve youth in Franklin, Hampden and Hampshire counties, with a preference for programs engaging youth with the environment and that serve residents of Holyoke

**Balder Sommer Fund for Children's Health — \$70,931** To support the work of CFWM in the areas of child health and nutrition, and healthy birth outcomes for those living in poverty in Springfield or Holyoke

### **Ballantine Family Fund \***

## Bayberry Capital Fund 🔳 — \$42,142

To support capital projects in Hampshire County, including but not limited to building, renovation, and equipment

### Benji and Ferdie Fund 📕 — \$361,906

To benefit animals, both wild and domestic; and the environment

M. Constance Breck Memorial Fund — \$374,072 To support charities selected by the CFWM Distribution Committee

**Brendler Family Charitable Fund — \$24,221** To respond to community needs

### E. Herbert Burk Fund — \$371,840

To encourage and develop interest in and training for the precision machining skills needed for the industries of western Massachusetts

## Buxton Charitable Foundation Fund, Bank of America, Trustee ■ - \$2,016,375 To support grantmaking in Hampden County

**Cancer Fund** — **\$20,845** To support cancer research and projects

Raymond E. and Mildred G. Clark Foundation Fund, Bank of America, Trustee – + \$3,720,883 To support grantmaking in Springfield and contiguous towns

**COVID-19 Response Fund for the Pioneer Valley** \* To respond to the needs of our region caused by the coronavirus pandemic

## Carol Craig Community Grantmaking Fund \*

To support the community's greatest needs through the competitive grantmaking process administered by the CFWM Distribution Committee

**Credit Data Services Inc. Fund — \$6,318,367** To benefit charities in western Massachusetts



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## Irene E. and George A. Davis Fund — \$220,807

To assist in the growth of CFWM

### **Delskey Family Fund\***

To support homelessness, hunger, family violence and nature/conservation, as determined by the CFWM Distribution Committee

## Eugene A. Dexter Charitable Fund, Bank of America, Trustee ■ - \$12,669,851

**Dickinson Family Fund for Historical Heath** — **\$387,324** To preserve the agricultural and historical aspects of the Town of Heath

## Mark Douville Charitable Fund - \$47,833

To support public charities in Franklin, Hampden and Hampshire counties, for the support of charitable work assisting persons with HIV/AIDS, particularly children

**Duffy Sullivan Adult Education Fund** – **\$22,921** To support literacy programs and adult education

George H. Empsall Charitable Fund — \$116,105

To support recognized and worthy charitable and educational organizations in and about Springfield

### Kent W. Faerber Fund - \$139,346

To support projects selected by the CFWM Distribution Committee, with preference for the establishment and maintenance of individual fundraising programs

### Juliusz Feigenbaum Fund — \$103,105

To support programs that enable low-income families with children five years of age and younger to improve their lives by addressing the root causes of their poverty

### Filler Community Fund - \$20,468

To support charitable needs of the Pioneer Valley

### Fowler Fund - \$304,657

To support charities as selected by the CFWM Distribution Committee

## Timothy H. and Eleanor D. Fowler Memorial Fund — \$371,844

To benefit the Center Church, Historic Deerfield and to support charities with preference for projects serving residents of South Hadley and/or Holyoke as selected by the CFWM Distribution Committee

### Franklin Fund - \$3,163,319

To support charitable uses and/or projects which improve the lives of residents of Franklin County

## Franklin Fund #2 - \$557,770

To support charitable work in Franklin County

**Fund for Hampshire and Franklin Counties – \$73,188** To support grantmaking in Hampshire and Franklin counties **Fund for the Hungry and Homeless — \$31,263** To support programs that help people with basic survival needs

T. Marc Futter Hampshire Arts Endowment \* To support the arts in Hampshire County

### Margot L. Griggs Charitable Fund — \$36,028 To support projects selected by the CFWM Distribution Committee

## Hampshire Fund — \$23,541

To support charitable uses and/or projects which improve the lives of residents of Hampshire County

### Teresa A. Harris Fund — \$19,995

To support projects that meet the community's greatest needs as determined by the CFWM Distribution Committee

Healthier Communities Fund — \$20,997

To promote children's health and well-being

Nan and Matilda Heydt Fund, Bank of America, Trustee – \$5,330,069

Johnson Charitable Trust — \$43,720 To support grants to meet community needs

Junior League of Holyoke Fund - \$18,492

To address the emerging and changing needs of women and children in Holyoke

**Rockwell Keeney, Jr. Charitable Fund – \$24,545** To support grants to meet community needs

Alie and Rem Lefferts Memorial Dixieland Jazz Fund \* To promote and preserve Dixieland Jazz music

### Edwin P. and Wilbur O. Lepper Fund - \$1,321,189

To help organizations that support physically or mentally challenged citizens and environmental conservation, as selected by the CFWM Distribution Committee

### Loaves and Fishes Fund - \$341,651

To benefit programs run by liberal, reformed Protestant churches in Franklin and Hampshire counties that wed Christian faith and action

Loupinski Family Memorial Fund - \$331,420

To preserve open lands in the towns of Southwick, Westfield, Granville and Agawam, including the purchase of such lands or conservation easements thereon

## Betsy and Larry Lundy Charitable Fund - \$14,055

To support projects that meet the community's greatest needs as determined by the CFWM Distribution Committee

## Dr. John E. and Joan M. McNally Memorial Fund — \$51,912

To support nonprofit organizations in the areas of education, human services and/or health



### Gage Olmstead Fund - \$904,640

To support the work of CFWM

## Sally Gage Olmstead Operating Endowment - \$124,784 To support the work of CFWM

## Sally Gage Olmstead Unrestricted Grantmaking Fund — \$144,068

To support projects that meet the community's greatest needs as determined by the CFWM Distribution Committee

**Harold Seewald Charitable Fund** – \$13,603 To support social, creative and philosophical projects

Service League Endowment Fund - \$552,439

To provide grants to the community served by CFWM by a method determined by CFWM

## Eleanor and Philip Singleton Endowment Fund - \$181,798

To support charitable work in the Pioneer Valley in the arts, educational programs, care for the elderly and the beautification of the environment

## Springfield Hospital Nurses Alumni Association Fund — \$66,578

To support programs that improve the quality of life in western Massachusetts with emphasis on nursing education and needs of women and children

## Richard A. Stebbins Founders Fund - \$197,765

For grants to honor Richard A. Stebbins and the founders of  $\mathsf{CFWM}$ 

### Albert Steiger Memorial Fund - \$1,829,700

To support public charities serving the residents of Hampden County, as selected by the CFWM Distribution Committee

Rachel O. Storrs Ware Youth Center, Inc. Fund — \$19,719 To support youth activities in the Town of Ware

Ida and Abram Sudrann Memorial Fund — \$243,916 To support social activist organizations

William Wells Tapley Fund — \$15,881 To support the charitable work of the Pioneer Valley

**Roger G. and Jeannie Houston Turgeon Fund — \$34,428** To support charities selected by the CFWM Distribution Committee, with a preference for charities designated by the donor

Mary E. Tuttle Community Endowment Fund — \$103,679 To support charities selected by the CFWM Distribution Committee

**Unrestricted Fund — \$110,030** To benefit the people in western Massachusetts communities

## Valley Charitable Trust Fund, Bank of America, Trustee - \$1,231,564

W. W. ArtsAlways Charitable Fund — \$20,715 To support children as they develop their artistic talent

Joan Walker Memorial Fund — \$762,647 To benefit the people served by the CFWM

James D. Watt Charitable Fund — \$494,280 To support local organizations with a preference for supporting projects in the arts, in music and in Hampshire County

Women's Fund of Western Massachusetts Advised Fund — \$299,023

To support programs that help women and girls

Yale Genton Charitable Fund — \$39,622 To support grantmaking projects serving low-income children, preferably in Hampden County

## **Education Funds**

Our scholarship and interest-free loan funds support local students pursuing further education and training. Most utilize CFWM's competitive volunteer-driven selection process which makes over 1,000 awards annually to deserving students.

## Albert S. and Anna E. Adams Fund, Bank of America, Trustee — \$679,928

To benefit St. John's Lutheran Church, Westfield and to provide scholarships for graduates of Westfield High School

#### African American Achievement Fund - \$19,863

To support African American residents of Franklin, Hampden and Hampshire counties who attend fouryear colleges

**Arrighi Memorial Scholarship Fund – \$62,771** To support residents of Greenfield

**Christine Balch Memorial Scholarship Fund** — **\$100,558** To support Hampden County residents attending medical school

Edward J. Bayon Memorial Scholarship Fund – \$57,952 To support Holyoke residents who are graduating seniors from Holyoke high schools studying civil engineering or a related field at a four-year college

Louis Beeh Scholarship Fund — \$16,056 To support the work of the East Longmeadow Scholarship Foundation



## Luther A. and Evelyn L. Belden Memorial Scholarship Fund — \$178,756

To support graduating high school seniors who are residents of Hatfield or graduating seniors of Smith Academy

**Florence Blish Scholarship Fund – \$103,801** To support residents of Agawam

## Edward P. Boland Scholarship Fund, Bank of America, Trustee – \$230,076

#### Joseph Bonfitto Scholarship Fund - \$27,305

To support graduating seniors from Agawam High School studying creative design, advertising or the arts

## Shelley N. Bourque Memorial Scholarship Fund — \$29,859

To support graduating seniors from Belchertown High School

### Barbara Holcomb Braem Scholarship Fund - \$29,251

To support graduating seniors from Westfield High School; preference for those pursuing degrees in a business related field

### Kevin Bresnahan Memorial Fund - \$34,915

To support graduates of Holyoke High School - North Campus who plan to further their education at the postsecondary level or any trade or professional school beyond high school; with a preference for those pursuing a musical career, especially jazz or blues

## Ruth L. Brocklebank Memorial Scholarship Fund — \$207,988

To support African American graduates of Springfield high schools

#### Caleb L. Butler Scholarship Fund - \$38,032

To support graduating high school seniors from Franklin, Hampden or Hampshire Counties who are in the custody of the Department of Children and Families (DCF), with a preference for former or current residents of Hillcrest Educational Centers, Pittsfield

#### Permelia A. Butterfield Scholarship Fund - \$104,320

To support children, under 21 years of age, with one or both parents deceased, all Christian religious sects and denominations and who are residents of Franklin County; preference for the Town of Orange

#### Phil and Cecelie Cardone Scholarship Fund \*

To provide scholarships for students at the Wilbraham & Monson Academy in Wilbraham

## Charles R. Allan and Judith V. Carlson Scholarship Fund — \$236,847

To support graduating seniors from Springfield Central High School and Springfield High School of Science and Technology selected as the top scholars in physics

## Raymond E. Carr Scholarship Fund - \$973,306

To support students attending American International College, Elms College, Springfield College, Western New England University or Westfield State University

## George E. and Janet P. Cartier Family Scholarship Fund — \$24,838

To provide scholarship assistance for students attending St. Michael's Academy

## Cass Family Fund – \$46,082

To support charities in the donors' areas of interest, particularly the Mittineague Congregational Church in West Springfield, MA, and scholarships for high school graduates from Springfield, VT

## Thomas J. Chechile Memorial Scholarship Fund \*

To support graduates of Pope Francis High School; preference for students majoring in accounting/finance

#### Stanley Ciejek, Sr. Scholarship Fund — \$213,112

To support residents of Franklin, Hampden and Hampshire counties

## Eric Clayton Hockey Memorial Scholarship Fund — \$41,914

To support graduating high school seniors from Easthampton, Holyoke, Southampton and Westhampton; preference for those with ice hockey involvement

### Charles E. Coleman and Elizabeth H. Coleman Scholarship Fund — \$285,651

To support scholarship awards for students who are residents of Franklin, Hampden and Hampshire counties to attend Mount Holyoke College

## James W. Colgan Loan, Bank of America, Trustee — \$7,339,470

To support current Massachusetts residents who have resided in-state for a minimum of five years

#### Community Music School of Springfield Scholarship Program Fund — \$42,449

To provide scholarship assistance

#### Ronald A. Copes Scholarship Fund - \$18,465

To support graduating high school seniors from Springfield, MA or Hartford, CT who have a minimum GPA of 3.0 and who indicate participation in extracurricular activities

#### Liliana Marie Cordes Scholarship Fund — \$40,362

To support Hampshire County residents studying music; preference for high school seniors that are residents of South Hadley

### Krystal Correia Scholarship Fund \* 📕

To support graduates of Ludlow High School with a preference for those studying fine arts, music, or digital/ media arts, including photography



## Lee Crabtree Memorial Scholarship Fund — \$12,331

To support graduates of Springfield public high schools pursuing music; preference for graduates of Springfield Central High School and Springfield High School of Science and Technology

## Carol Craig Scholarship Fund \*

To support residents of Franklin, Hampden or Hampshire County

#### **George and Theresa Crete Scholarship Fund** – **\$384,113** To support residents of western Massachusetts

## Victoria Cyran and Ann Szetela St. Stanislaus School Alumni Scholarship Fund — \$255,862

To provide higher education scholarships for graduates of St. Stanislaus School

## Evangeline Royall Darity Memorial Student Support Fund - \$22,764

To support African American students attending Mount Holyoke College, Smith College or the University of Massachusetts Amherst

### William J. Dean and Mary Fitzsimmons Dean Scholarship Fund — \$38,677

To support graduates of Holyoke High School -Dean Campus

### William A. and Vinnie E. Dexter Endowed Scholarship Fund — \$90,049

To support graduating high school seniors in western Massachusetts

## Dietz & Company Architects Scholarship Fund - \$60,263

To support residents of Franklin, Hampden, or Hampshire County who are studying architecture

### John DiNapoli Memorial Scholarship Fund - \$52,856

To support Hampden County high school seniors; preference for residents of Holyoke

### Dinn Brothers Student Athlete Award Fund - \$68,638

To support one male and one female scholar athlete from western Massachusetts

## Louis W. and Mary S. Doherty Scholarship Fund — \$377.351

To support residents of Hampden County

## A. David "Davey" Duggan Memorial Scholarship Fund — \$21,053

To support graduating seniors from Holyoke high schools

## First Sergeant Kevin Dupont Memorial Scholarship Fund - \$90,676

To support graduates of Chicopee High School and Chicopee Comprehensive High School; preference for graduating seniors who demonstrate leadership qualities and/or community service. Given in memory of a fallen hero who served his country for over 30 years

## Sandra Eagleton Scholarship Fund — \$43,010

To provide awards on an annual rotating basis to students at Bay Path College, Holyoke Community College and Springfield College

### East Longmeadow Scholarship Foundation Fund - \$44,867

To support the work of the East Longmeadow Scholarship Foundation

### Carlos B. Ellis Scholarship Fund, Bank of America, Trustee — \$174,160

To support graduates of the Springfield High School of Commerce

### Craig M. Epstein Memorial Scholarship Fund - \$39,199

To support graduating seniors from Longmeadow High School who participated in either football or ran track and field and who best exemplify the high academic standards and the team ideals

## Diana and Leon Feffer Scholarship Fund — \$511,413

To support residents of Franklin, Hampden and Hampshire counties

## Ann Ferguson Women and Gender Studies Scholarship — \$29,105

To support undergraduate and graduate students pursuing degrees or certificates in women and gender studies at the University of Massachusetts Amherst

### Maury Ferriter Scholarship Fund - \$22,809

To provide financial aid for those students attending Blessed Sacrament School in Holyoke, who might not otherwise be able to attend

### Dr. Jeffrey A. Ferst Valedictorian Memorial Scholarship Fund — \$73,042

To support the valedictorian of Westfield High School

### **Richard E. Fiore Memorial Scholarship Fund — \$36,834** To support residents of Southwick

## First National Bank Amherst Centennial Education Scholarship Fund — \$46,232

To support graduating seniors of Amherst Regional High School, Hopkins Academy, Northampton High School; graduating seniors from Amherst College, Hampshire College and the University of Massachusetts Amherst, entering a graduate school

Fisher Family Lost Acres Scholarship Fund — \$31,856 To support students pursuing agriculture, horticulture or related majors

### Donald Fletcher Scholarship Fund - \$73,018

To provide educational assistance to employees of Pathlight

### Heriberto Flores Scholarship Fund - \$22,821

To support Springfield Technical Community College and Holyoke Community College graduates of Puerto Rican ancestry from Hampden or Hampshire County who plan to attend Massachusetts institutions of higher education



## John M. Flynn Family Scholarship Fund — \$489,548

To support high school graduates living in the cities of Hampden or East Longmeadow at the time of their graduation from high school; with a preference for students who have demonstrated involvement in public service

## Deborah Brodeur Foley Memorial Scholarship Fund — \$14,737

To support graduating seniors from Minnechaug Regional High School in Wilbraham pursuing nursing or an allied field

### Billie Foster and Bertha Weinberg Memorial Scholarship Fund — \$12,906

To provide scholarships for students at the Holyoke Community College Foundation, who have participated in The Care Center program

### Franklin County Education Fund - \$1,036,297

To support students from Franklin County

#### Future Scholars Fund — \$190,959

To provide unrestricted scholarship support

# Jeffrey I. Glaser, M.D. Memorial Scholarship Fund — \$11,958

To support graduating high school seniors from Longmeadow High School with a GPA of 2.8 or higher, who have participated on the Longmeadow High School Swim Team, with a preference for students who have participated for three years or more or have held a leadership position on the swim team

## Donald A. and Dorothy F. Axtell Grant Scholarship Fund — \$28,672

To support Protestant students from Hampshire County

### Nicholas G. Grass Scholarship Fund - \$86,316

To support athletes graduating from Holyoke High School -North Campus who best exemplify the high academic and athletic ideals which Nicholas Grass represented

### Kenneth B. and Adeline J. Graves Scholarship Fund — \$463,827

To support residents of Granby, MA

## Helen Hamilton Scholarship Fund - \$28,402

To support residents of Franklin, Hampden or Hampshire County pursuing degrees in Social Services, Housing Studies, Urban Design and other related fields with a preference for students who have demonstrated a commitment to community service

#### Hellespont Society Scholarship Fund - \$11,440

To support high school graduates who attend a twoor four-year college and are persons of Greek descent, with preference given to descendants of past Hellespont Society members

## Gertrude and William C. Hill Scholarship Fund, Bank of America, Trustee — \$176,775

To support graduates of Springfield Central High School (or when, if ever, possible new public high schools in Springfield shall qualify as offering fully developed liberal arts curricular); preference for at least one graduating high school senior

## Horace Hill Scholarship Fund — \$50,802

To support children and grandchildren of the members of the Springfield Newspapers' 25-Year Club

## Elizabeth M. Huller Scholarship Fund \*

To support graduates of Springfield Central High School or its successor institution

# Margaret J. Hyland Fund, Bank of America, Trustee — \$1,244,534

To support University of Massachusetts students who have been Holyoke residents for ten years or longer; preference for students of the Roman Catholic faith

# Richard W. and Florence B. Irwin Scholarship Fund, Bank of America, Trustee — \$944,239

To support residents of Northampton attending law school

## Frank W. Jendrysik, Jr. Memorial Scholarship Fund — \$17,594

To support residents of Chicopee, Holyoke and Springfield

#### Markus J. Johnson Memorial Scholarship Fund - \$12,845

To support graduates of Springfield public high schools. Markus Johnson was the first Springfield resident to die while serving in Iraq

## Anthony and Madeline Sampson Kapinos Scholarship Fund — \$883,288

To support graduates of Chicopee High School

## Father Francis T. Kerwan Memorial Scholarship Fund \*

To support college scholarships for students who are members of the St. Jeanne Jugan Parish (formerly Holy Family Parish) in Enfield, CT

### Vincent S. and Jane A. Korzeniowski Memorial Scholarship Fund — \$23,084 To support residents of Chicopee

## James B. Krumsiek Memorial Fund — \$32,342

To support graduating seniors from Pope Francis High School and Longmeadow High School who are active in athletics and exhibit academic achievement

### Fred K. Lane Scholarship Fund – \$30,370

To support graduating high school seniors who are past or current members or employees of the Orchards Golf Course in South Hadley or residents of South Hadley with a preference for a graduating senior who has played golf or a sport



### Latino Breakfast Club Scholarship Fund - \$18,476

To support graduating Latino high school seniors from Hampden County

### Latino Scholarship Fund — \$38,229

To support graduating Latino high school seniors from Hampden and Hampshire counties

#### Jacqueline A. Lavallee Scholarship Fund \*

To support graduates of Ware High School with high financial need who exhibit a strong work ethic as demonstrated by community service, employment or academic effort

#### Jessie M. Law Scholarship Fund – \$117,401

To support graduates of Springfield Central High School

## Little Red Schoolhouse Scholarship Fund - \$23,073

To support residents of Hampshire or Franklin County studying education with a preference for those studying Early Childhood Education, elementary or special education

## Edward A. and Shirley B. Livi Scholarship Fund — \$513,492

To support residents of Franklin, Hampden and Hampshire counties who are pursuing fine or performing arts beyond their college freshman year

#### MacGeachey Minarik Scholarship Fund - \$73,979

To support students who have resided in Monson for two years; preference for graduates of Monson High School or Pathfinder Regional High School

## MacIntyre Family Scholarship Fund - \$525,606

To support residents of Franklin, Hampden and Hampshire counties

### **Stuart D. Mackey Scholarship Fund** – **\$10,290** To support graduates of East Longmeadow High School

John P. Mahoney and James F. Mahoney Memorial Scholarship Fund, Bank of America, Trustee — \$405,734 To support residents of Northampton

## **Captain John Maloney Scholarship Fund — \$45,738** To support residents of Hampden County with at least one award to a graduating high school senior from Chicopee High School

Elaine Nicpon Marieb Scholarship Fund – \$47,240 To support women residents of Franklin, Hampden or Hampshire counties attending college

Mary Alby Markel Memorial Scholarship Fund — \$16,041 To support graduating seniors from Springfield Central High School pursuing the sciences

# Edward C., Mary, and Paul Marth Scholarship Fund — \$18,789

To support graduating seniors from St. Mary's High School in Westfield pursuing nursing or an allied field

## MassMutual Scholars Fund — \$404,995

To support graduating high school seniors from Springfield, MA or Enfield, CT interested in pursuing careers in financial services, business or information technology

## Clarence H. Matteson Scholarship Fund, Bank of America, Trustee — \$160,170

To support residents of Greenfield

# William T. Maunsell Memorial Scholarship Fund — \$14,669

To support graduating seniors from Westfield High School, Westfield Vocational Technical High School and St. Mary's High School in Westfield who have average grades and are pursuing degrees in education, criminal justice or nursing

### George H. McDonnell Scholarship Fund - \$59,610

To support South Hadley residents who are studying civil or environmental engineering at a four-year college

### George H. and Margaret B. McDonnell Family Scholarship Fund — \$19,377

To support graduates of Pope Francis High School pursuing a career in social work or an allied field; in memory of Margaret Mary (Peggy) McDonnell

## Reverend Thomas A. McGovern Fund – \$33,678

To provide scholarships to students at St. Michael's Academy, formerly Holy Name of Jesus School, Springfield

#### George and Isabelle McGrath Scholarship Fund \*

To support graduates of Ware High School who have excelled athletically and academically

#### Nate McKinney Memorial Scholarship Fund – \$88,126

To support graduating seniors from Gateway Regional High School who excel academically and have an interest in music, science or athletics

### Miller Fund - \$38,149

To support residents of the Shelburne Falls Fire District in Franklin County

Sarah and Abraham Milstein Scholarship Fund — \$40,466 To support the valedictorian and salutatorian of Westfield High School

## Theodore P. (Ted) Minor Memorial Scholarship Fund — \$18,357

To support graduating seniors from Chicopee high schools

## Eleanor M. Morrissey Scholarship Fund - \$21,829

To support graduating high school seniors from Berkshire, Franklin, Hampden and Hampshire counties pursuing a career in nursing

Mt. Sugarloaf Lodge Memorial Fund — \$23,552

To support graduates of Frontier Regional High School in South Deerfield



## National Assoc. of Insurance and Financial Advisors Scholarship Fund — \$63,687

To support graduating high school seniors from Berkshire, Franklin, Hampden and Hampshire counties who have a parent who is deceased or have a parent who receives Social Security disability benefits

## James Z. Naurison Scholarship Fund, Bank of America, Trustee — \$9,196,151

To support residents of Berkshire, Franklin, Hampden and Hampshire counties, MA and the towns of Enfield and Suffield, CT

## Margaret E. O'Donnell and Agnes K. O'Donnell Charitable Fund — \$2,651,881

To benefit designated charities and to provide scholarship support

## Louis F. Oldershaw and Virginia W. Oldershaw Scholarship Fund ■ - \$22,843

To support students in western Massachusetts who are pursuing post secondary studies at a two- or four-year college

# William J. (Bill) and Loretta M. O'Neil Scholarship Fund — \$12,926

To support residents from western Massachusetts pursuing English, journalism or a related field

## Oram Family Scholarship Fund \*

To support students majoring in science or art, with a preference for students of color, as defined by CFWM

## Victor, Margaret, and Joseph Victor Paier Scholarship Fund, Bank of America, Trustee — \$255,005

To support residents of West Springfield

## Karen Panaccione and Kristine Johnson Memorial Scholarship Fund — \$34,068

To support residents of Franklin, Hampden or Hampshire County pursuing nursing

# Joseph A. Paul and Annette Louise Paul Scholarship Fund - \$187,727

To support students who graduated from South Hadley High School and are residents of South Hadley attending a twoor four-year college in order to study engineering or nursing

## Cristobal "Chuck" Perez Scholarship Fund \*

To support individuals from Hampden County Massachusetts pursuing an associate or bachelor's degree; preference for those involved in athletics or other extracurricular activities

Frederick W. Porter Scholarship Fund — \$13,273 To support a resident of Greenfield or a graduate of Greenfield High School

### Professional Women's Chamber of Commerce of Western Mass., Inc. Scholarship Fund for Women — \$75,620

To support women, age 25 or older, from greater Springfield who have had a break in their education wishing to return to the work force and are attending accredited colleges in Hampden and Hampshire counties

### Peter Paul Pula and Rosalie Frances Pula Memorial Fund \*

To support graduates of South Hadley High School or its successor

### Gertrude G. Rapp Scholarship Fund — \$29,631

To support graduates of Gateway Regional School District who have resided in the geographic areas serviced by the district for at least the previous two years. The towns served are Blandford, Chester, Huntington, Middlefield, Montgomery, Russell and Worthington

### Anthony A. Renaud Memorial Scholarship Fund — \$14,506

To support graduating high school seniors from Hampden County or students enrolled at Mount Carmel School in Springfield who have a parent who is deceased; preference for those who have had a parent die from heart disease

## Jacob and Celia Richmond Fund — \$53,800

To support residents of Hampden County attending law school

### Kimber Richter Family Scholarship Fund - \$11,178

To support graduating high school seniors of the Baha'i faith from western Massachusetts

## Rintoul Family Fund — \$119,737

To support students from Hampden or Hampshire County attending a two- or four-year college, studying agriculture or other related majors

## Kenneth C. Robinson/Springfield Accountants Scholarship Fund — \$75,692

MA and Hartford County, CT residents who have completed their college sophomore year pursuing accounting or finance

## Jean D. Rogér Memorial Fund – \$75,238

To support graduates of Longmeadow High School who display the qualities of character for which Jean D. Rogér is remembered

### Christine Mitus Rose Memorial Scholarship Fund — \$49,943

To support students who have a parent who is deceased; preference for those who have had a parent die from cancer

## Rotary Club of Holyoke Scholarship Fund \*

To support residents of Holyoke, South Hadley and Granby pursuing undergraduate studies

### **C. Kenneth Sanderson Scholarship Fund — \$114,206** To support graduating senior from Monson High School ranked in the top seven of the senior class



## Seelig Family Scholarship Fund \*

To support scholarships for graduates of Springfield's Roger L. Putnam Vocational-Technical Academy studying STEM (Science, Technology, Engineering, Mathematics)

## September 11th Remembrance Scholarship Fund — \$59,109

To support graduating high school seniors who reside in Berkshire, Franklin, Hampden and Hampshire counties

### Dr. John V. Shea, Jr. Scholarship Fund \*

To support graduates of Springfield high schools

## Philip W. Sheridan-Tighe and Bond Scholarship Fund — \$65,581

To support graduating high school seniors from Hampden and Hampshire counties who will be studying civil engineering or a related field at a four-year college; established to honor the leadership of Philip W. Sheridan at Tighe and Bond

# Connie Celeste Sherman Memorial Scholarship Fund — \$12,050

Established by her family for students from Hampden County

## James L. Shriver Scholarship Fund – \$11,571

To support students from western Massachusetts pursuing technical careers

## Michael A. Smiarowski Memorial Scholarship Fund — \$251,599

To support graduates of Turners Falls High School or Frontier Regional High School

### Smith Vocational-Agricultural High School Fund (Scholarship) — \$244,489

To support scholarships and capital needs projects

#### Springfield Teachers Club Scholarship Fund - \$161,653

To support residents of Franklin, Hampden and Hampshire counties who are graduates of Springfield public high schools

### Springfield Women's Club Scholarship Fund - \$30,569

To support women from Hampden County who are age 19 and older and students attending a two- or four-year degree program

**Steiger Family Scholarship Fund – \$428,245** To support graduates of Springfield Central High School

## Philip C. Steiger Jr. Memorial Scholarship Fund — \$117,468

To support Kingswood Oxford School in West Hartford, CT

# Margaret L. Steiger Memorial Scholarship Fund — \$110,830

For students attending Wilbraham & Monson Academy

## Robert E. Stowe and Cynthia Stowe Scholarship Fund — \$264,428

For scholarships to women in Franklin County for whom college attendance is otherwise unlikely who are attending Greenfield Community College

### **Brian W. Sullivan Memorial Scholarship Fund** – **\$624,796** To support scholarships for Pope Francis High

School students

## Margrit H. Sutton-Annen Student Loan Fund, Bank of America, Trustee — \$868,131

To support students enrolled full time in two- or four-year colleges; preference to those of Swiss descent

## Lucius H. Tarbell and Dorothy J. Tarbell Scholarship Fund — \$73,244

To support students attending Western New England University

## Carol J. Taylor Scholarship Fund - \$50,557

To support graduates of Agawam High School

# Emanuel S. Tesoro and Marian T. Tesoro Scholarship Fund - \$10,315

To support residents of East Longmeadow

#### Rick Thorpe 9/11 Memorial Scholarship Fund – \$120,332

To support one female and one male graduating senior from Minnechaug Regional High School who have demonstrated achievement in athletics, academics and service; whose leadership had a positive impact in the school community

### Earl and Lee Tonet Scholarship Fund \*

To support graduates of Hampshire Regional High School or its successor, except for residents from Southampton

### Dan Trant Scholarship Fund \*

To support residents of Westfield who are student athletes

## Lena A. Tucker Scholarship Fund, Bank of America, Trustee — \$238,623

To support graduates of the High School of Commerce and Putnam Vocational Technical High School in Springfield

### John and Evelyn Turnbull Nursing Education Fund \*

To support residents of Franklin, Hampden and Hampshire counties pursuing a bachelor's or master's degree in Nursing

#### **United Personnel Future Scholars Fund \***

To support scholarships for residents from Holyoke, Chicopee, Springfield, Westfield, or Pittsfield; preference for first generation college students

## United Way of Holyoke, South Hadley, and Granby, Inc./

YWCA Scholarship Fund for Women — \$55,991 To support women, age 18 or older, from Granby, Holyoke and South Hadley

**Urban League of Springfield Scholarship Fund — \$491,858** To support African American residents of Springfield



**Paul J. Veronesi Memorial Scholarship Fund** — **\$52,355** To support one male and one female graduating senior from Agawam High School who excel in basketball

**Virginillo-Falvo Scholarship Fund** – **\$379,380** To support low-income youth of western Massachusetts

Mary Volanakis Memorial Scholarship Fund — \$98,474 To support students of the Greek Orthodox faith, preference for members of St. George Greek Orthodox Cathedral in Springfield

**Carl Joseph Walker-Hoover Scholarship Fund** – **\$31,769** To support graduating seniors from Franklin, Hampden and Hampshire counties in western Massachusetts. The fund was set up in memory of Carl Joseph Walker-Hoover and recognizes the importance of combatting bullying in schools and our community

Ruth Wallace Memorial Scholarship Fund — \$152,017

To support graduating seniors from Longmeadow High School who participated in a learning disabled program

Wilbur H.H. Ward Education Fund - \$347,820

To support individuals from Hampshire County attending University of Massachusetts Amherst with preference given to residents of the Town of Amherst

**Charles F. Warner Scholarship Fund — \$23,794** To support residents of Springfield

Westbank-Jane M. Knapp Scholarship Fund — \$16,832 To support graduates of MacDuffie School in Granby

Westbank-Stanley F. Osowski Scholarship Fund — \$16,800

To support graduates of Westfield High School

### WestFest Scholarship Fund - \$10,950

To support Hampden County residents pursuing degrees in the arts; preference to residents of Westfield

### Esther J. and Lewis W. Whiting Fund - \$13,838

To support graduates of Springfield Central High School pursuing medicine or natural science and support for the Washington Street School Library

## Wilcox-Ware Scholarship Fund, Bank of America, Trustee - \$386,042

To support graduating seniors residing in Buckland, Colrain or Shelburne

## Donor Designated Funds

These funds ensure that named nonprofit organizations designated by donors will be supported in perpetuity.

Elise B. and Earl Bradway Charitable Fund — \$1,880,198 To benefit designated charities

### Herbert and Josephine Burk Noble Hospital Fund — \$645,324

To support Baystate Noble Hospital Corporation in Westfield

Herbert and Josephine Burk Westfield Athenaeum Fund — \$300,073

To support the Westfield Athenaeum

## David N. Butterworth Trust Fund — \$165,152

To benefit the Holland Congregational Church and other church societies in the Town of Holland that have a regular house of worship and service therein with resident clergy

#### Capacity Fund — \$956,318

To build the capacity of CFWM and/or our programs that build the capacity of the local nonprofit sector

## Priscilla and C. W. Carter Fund — \$125,723

To benefit designated charities

### Christenson Lilly Library Fund - \$19,116

#### **Church Street Home Fund \***

To support the Interfaith Council of Franklin County's Housing Assistance Fund and LifePath's programs and activities for Franklin County senior centers and the Home Repair Program for the elderly

### Arthur H. and Barbara M. Clarke Fund — \$365,018

To support Baystate Medical Center; the Springfield Museums Association; Western New England University; YMCA of Greater Springfield; and Springfield Symphony Orchestra

### Edward M. Clark Dictionary Fund - \$10,460

To support the purchase and distribution of dictionaries to students in the public schools in the city of Springfield

### John J. Conway Pine Grove Cemetery Endowment Fund — \$105,658

To support the Pine Grove Cemetery in Conway

Victoria Cyran and Ann Szetela Memorial Fund — \$91,826 To provide support for the St. Stanislaus Church and the St. Stanislaus School, Chicopee

### Neil G. Daboul Fund for the Springfield Boys and Girls Club — \$29,181

To provide ongoing financial support for the Springfield Boys and Girls Club



## Paul and Doris Davis Charitable Endowment Fund — \$78,504

To benefit designated charities

J. G. Ferst Memorial Fund — \$14,099 To benefit organizations in the donor's areas of interest

### First Church of Christ Longmeadow Fund - \$71,584

Food Bank of Western Massachusetts Endowment Fund - \$999,879

To support the operating expenses of The Food Bank

**Fund for the Hearing Impaired — \$16,573** To support Willie Ross School for the Deaf and Clarke School for the Deaf

#### George A. Giroux Fund - \$13,142

To support the Visiting Nurse Association and Hospice of Western New England; Arise, Inc.; and Camp Norwich

Daniel Stephen Goldstein Fund for Arts in Northampton High School — \$23,859

To bring art programs to Northampton High School

**Greater Springfield Kidney Patient Endowment Fund \*** To support the L. John Schinelli Renal Assistance Fund, providing assistance to local renal patients and their families

H. Grinspoon and D. Troderman Fund for the Springfield Library and Museums Association — \$84,051 To support the ongoing work of the organization

### Ruth M. and Jesse G. Hafer, Jr. Fund - \$117,599

To support Ronald McDonald House of Springfield, MA Inc.; Richard Salter Storrs Library Association; Visiting Nurse Association and Hospice of Western New England; First Church of Christ in Longmeadow; and WGBH Educational Foundation

### Leonard Dwight Hills Fund \*

To assist low-income people living in or near the Town of Amherst

Huntington Evangelical Church Fund — \$39,418 To provide support to the Huntington Evangelical Church

### **Virginia and Earl Jahn Fund — \$2,655,526** To benefit designated charities

-

Johnson Memorial Hospital Fund – \$33,847 To support the capital needs of Johnson Memorial Hospital

# Beatrice Kelly Fund for the Springfield Boys' Club Inc. — $\$78,\!118$

To support the Springfield Boys and Girls Club Inc.

### Father Francis T. Kerwan Memorial Fund \*

To provide support to the St. Joseph Residence managed by Little Sisters of the Poor and the St. Vincent de Paul Society of the St. Jeanne Jugan Parish (formerly Holy Family Parish) Ruth Freedman Leavitt Teachers Fund — \$10,136 To benefit substitute teachers in the Longmeadow school district

Loomis Lakeside at Reeds Landing Fund — \$20,517

Frank E. Lucchesi Memorial Fund — \$12,488 To support the Happy Valley Guitar Orchestra, Northampton

### Lucey Family Endowment Fund - \$203,438

To support Trustees of Tufts University; Cancer Connection; Columbia University School of Nursing; Cooley Dickinson Healthcare; Doctors Without Borders; Mercy Hospital; Partners in Health a Nonprofit Corporation; Trustees of the Forbes Library, Northampton

## Michael T. and Mary T. Lynch Fund for the Roman Catholic Diocese of Springfield — \$12,006

To support the Catholic Diocese of Springfield

Paul H. and Mary-Louise Mehrtens Charitable Fund \*

To benefit the Springfield Museums and to support charities selected by the CFWM Distribution Committee

## Floyd Samuel Merritt Endowment Fund

To support the Town of Goshen for the preservation of Goshen's historic heritage

### Musicorda Fund — \$27,246

To advance and promote chamber music through teaching and performance

### Northampton Bikes Endowment Fund - \$147,011

To support acquisition and/or capital support of bicycle and multi-use trails in the City of Northampton

## Northampton Conservation Endowment Fund — \$305.233

To support land conservation in the City of Northampton

## 0. I. Stern Fund - \$61,659

To benefit the Education Fund at the Friends Committee on National Legislation

### Robert D. and Marie L. O'Malley Charitable Fund — \$54,169

To benefit St. Paul's Episcopal Church in Holyoke; Community United Way of Pioneer Valley Inc.; Boys & Girls Club of Greater Holyoke; and South Hadley Historical Society

### Picknelly Family Charitable Fund — \$164,835

To support a number of charitable organizations

## A Charitable Fund in Memory of Mr. and Mrs. Arthur Ryan — \$24,743

To support Providence Ministries for the Needy, Dakin Pioneer Valley Humane Society, and Gaylord Memorial Library Association



L. John Schinelli Renal Assistance Fund — \$258,459 To support the Friends of Renal Dialysis and the Susan Auchter Fund at Baystate Health Foundation

# Service League Camp Atwater Endowment Fund — \$93,218

To support Camp Atwater of North Brookfield

## David M. and Marjorie J. Sherman Fund – \$1,488,446

To support the American Cancer Society, Massachusetts Division; Agawam Senior Center; Agawam Public Library; Baystate Visiting Nurse Association & Hospice of Springfield; and the Agawam Historical Association Inc.

#### Simple Blessings Fund - \$46,882

Awarded on an annual rotating basis to Yale Divinity School and Andover Newton Theological Seminary to provide educational debt retirement to low income students

St. John's Lutheran Church Fund — \$78,431

To further the mission of this Westfield church

**St. Mark Mission Church Endowment Fund — \$116,107** To support St. Mark Mission Church in Conway

Peggy and David Starr Springfield Museums Endowment Fund — \$56,635 To support the Springfield Museums

Peggy and David Starr Springfield Symphony Endowment Fund — \$299,923

To support the Springfield Symphony Orchestra

Peggy and David Starr WFCR Endowment Fund — \$273,511 To support the WFCR radio station

Peggy and David Starr WGBY Endowment Fund — \$56,635 To support the WGBY television station

## Ida and Abram Sudrann Memorial Fund – \$118,254

To support Massachusetts General Hospital in Boston and the Endowment for Students in English for research and travel established at Mount Holyoke College

### Mary E. Tuttle Fund - \$247,118

To support All Saints Episcopal Church, South Hadley, MA; WGBH Educational Foundation; Community United Way of Pioneer Valley, Inc.; Easter Seals of Massachusetts; Shriners Hospital for Children, Springfield, MA; Girls Inc. of the Valley; Holyoke Visiting Nurses Association, Inc.; University of Massachusetts Amherst Foundation

**Urban League of Springfield Endowment Fund** – **\$470,357** To provide annual operating support to the organization in perpetuity

Venti Family Fund \* To support Springfield Museums

## Dr. Mary G. Wile Education Endowment Fund \*

To support programs for young children at the Emily Partyka building of the Chicopee Public Library

### Williamson Family Fund \*

To support the South Hadley Historical Society, Inc., for the exclusive use of the Sycamores

## **Donor Advised Funds**

Our advised funds offer donors the opportunity to remain involved in grant making by recommending distributions to public charities in varying amounts at any time.

Anonymous (5) \*

Anonymous — \$14,984 To support St. John's Episcopal Church, Northampton, MA

Anonymous #3 Fund - \$12,676

Anonymous #5 Fund - \$79,444

Anonymous #7 Fund — \$19,200

Anonymous #9 Fund - \$24,682

Anonymous #10 Fund — \$18,963

Anonymous #11 Fund - \$38,167

Anonymous #12 Fund - \$13,059

Anonymous #13 Fund - \$46,685

Anonymous #15 Fund - \$232,219

Anonymous #16 Fund - \$39,768

Anonymous #17 Fund \*

Abbondante Fund 📕 — \$25,564

## Donald W. Abel Charitable Fund — \$13,829

To benefit a variety of community programs

### Adult Basic Education Fund — \$16,261

To support Adult Basic Education students (including beginning literacy, GED or ESL) in the four counties of western Massachusetts pursuing their further educational goals at a college, trade or professional school

All States Materials Group Charitable Fund — \$911,955 To support the philanthropic goals of the All State Materials Corporation

Susan Alston and Thomas Millette Fund \*

Amherst Club Community Endowment Fund — \$34,068 To benefit charities in Amherst



## Art Angels Fund \*

To support local art projects that deepen and enrich the artistic life of the region, created by an anonymous group of women artists/art lovers in the Pioneer Valley who pool financial resources

Arwady Family Fund 📕 — \$86,019

Austin Family Fund — \$33,328

**Barker Family Charitable Fund** — **\$126,210** To benefit education and social services, particularly in Franklin County

Dana R. Barrows Family Fund - \$10,124

**Bayberry Fund \*** 

**Beatty-Roig Charitable Fund** — **\$28,890** To support charities in the donors' areas of interest, particularly in Franklin County

**George and Doris Beauregard Charitable Fund — \$49,461** To support charitable activities with preference to organizations in the Holyoke area

Beveridge Family Foundation, Inc. Fund - \$13,312

**Bidwell-Kelly Fund\*** 

S. Prestley and Helen Blake Fund - \$3,661,301

Brianna Fund for Children with Physical Disabilities — \$54,698 To support charities that aid children with

physical disabilities

## **Buffalo Nickel Fund\***

**Lizzie Chandler Memorial Fund** — **\$62,841** To support recreational and unmet needs of developmentally disabled persons

Charter Oak Fund \* To support the charitable goals of Charter Oak Insurance and Financial Services Company

**Cherewatti Family Foundation Fund \*** To support charities in the donors' areas of interest, in particular youth programs

Colaccino Family Charitable Foundation - \$337,315

**Daboul Family Charitable Trust \*** 

Dasco Family Fund - \$37,427

Robyn and John Davis Charitable Fund - \$11,374

Stephen A. Davis Charitable Fund \*

**Dennis Family Fund \*** 

**DeRose Family Charitable Fund** — **\$167,079** To assist charitable interests and causes, primarily in Hampshire County

Dietz & Company Architects Fund \*

**Dill Family Fund \*** To support the charitable goals of the donors, particularly education and youth development

John DiNapoli Memorial Charitable Fund — \$26,449 To support charities recommended by the DiNapoli Memorial Committee

Dinkelaker-Donnelly Family Fund \*

George and Michele Ditomassi Charitable Fund - \$15,828

**Divine Hudson Family Foundation Fund \*** 

**DNG Family Fund \*** 

**Doherty Family Charitable Fund \*** 

**Michael T. Downey Memorial Fund** — **\$12,855** To support the charitable goals of the donors, especially Pope Francis High School

## First Sergeant Kevin A. Dupont Leadership Fund — \$18,360

To support leadership education programs at the First Sergeant Kevin A. Dupont Memorial Middle School. Given in memory of a fallen hero who served his country for over 30 years

Eddy Family Fund - \$28,141

Epton-Bodhi Family Fund — \$11,095

Equity for Life, LLC Charitable Fund \*

Andre and Karin Fafard Charitable Fund — \$120,987

Maurice J. and Margaret M. Ferriter Charitable Fund — \$39,563

Albert and Amelia Ferst Charitable Fund — \$286,950 To support Westfield community projects and programs in the donors' areas of interest

First Tracks Fund \*

Fleck-Henderson Fund \*

For the Love of Nature \*

Fox Fund \*

Fred's Fund - \$398,037

Norma, Jerry, Gladys, and Henry Friedman Charitable Fund \*



## Fund for Adolescent Learning and Independent Living — \$108,130

To support programs that promote learning for adolescents in Hampshire and/or Franklin counties with at least some portion serving boys/young men; with a preference for independent living programs

**The Fund that J.A.C.K. Built — \$25,933** To support organizations that benefit women and children

Gaean Fund - \$158,046

J. Guy and Geraldine F. Gaulin Charitable Fund - \$42,164

GEM Fund - \$26,307

GIB Fund \*

Giving Forward Fund — \$14,591

W. Scott Godon-Decoteau Fund = - \$14,751

Lila Teich Gold Charitable Fund — \$32,538 To advance community projects in life preparation and humanitarian appreciation

**Grais-Greenberg Fund\*** 

**Greenhawk Charitable Fund\*** 

Alfred L. and Sally Griggs Fund - \$368,367

Harold Grinspoon and Diane Troderman Fund — \$52,650 To address the region's most pressing needs and to promote tzedakah (charity and justice)

**Grobman and Bollinger Family Fund \*** To provide social change and arts funding

**Groundwater Fund\*** 

Fran, Mary, and Kevin Hamel Charitable Fund — \$17,916

Hampden Papers, Inc. Charitable Fund - \$14,545

Hampden Papers Employees' Charitable Fund — \$20,016 To support the charitable interests of the employees of Hampden Papers, Inc.

Hanson Fund \* 📕

Tom and Jane Hazen Charitable Fund — \$17,705

Hilltown Trust Fund - \$183,964

**Thomas Holder Memorial Fund** — **\$35,138** To support promising young fiddlers and violinists who wish to further their training

Holyoke St. Patrick's Parade Past Grand Marshal's Fund — \$30,146

To support the Holyoke St. Patrick's Day Parade

**Charles and Mary Hough Charitable Fund** — **\$90,472** To honor the lives of Charles and Mary Hough through the support of charitable causes

J. Lewis Endowment Fund \*

Jaerna Fund \*

Jensen Family Charitable Fund — \$408,366

Jugosus Fund - \$68,103

Keady Fund — \$242,623

Keiser Family Charitable Fund — \$18,333

Ed and Eleanor Klepacki Charitable Fund — \$10,552

Eli Kwartler and Barbara Benda Jenkins Charitable Fund - \$44,433 To support the Literacy Project, Inc. and the Community

Adolescent Resource and Education Center, Inc.

Carol and Noel Leary Charitable Fund - \$17,514

G.A. Levinger Fund - \$1,414,724

Adrian and Virginia Levsky Family Fund - \$22,830

Dr. Anthony P. Lovell Memorial Fund - \$74,247

**Geoffrey Lynn Memorial Fund — \$246,418** To provide supplemental educational opportunities for gifted students

Mancinone Family Charitable Fund — \$38,621

Markham-Nathan Fund for Social Justice — \$133,280 To serve grassroots social justice and peace groups in western Massachusetts

Mazeine Family Charitable Fund — \$13,507

MESCA Fund - \$26,162

Metta Fund — \$27,796

Meyers Brothers Kalicka, P.C. Charitable Fund - \$18,855

Richard S. Milstein, Esq. Charitable Fund — \$11,149

Brenda and Zane Mirkin Fund \*

Mirleida Fund \*

Lubov Blumin Mirsky Fund — \$79,400 To support the charitable goals of the donors, including helping to fund camper scholarships and staff education, development and support at Farm and Wilderness Inc.

William and Susan Monks Fund for the Arts \* For the support of the arts and culture of western MA and CT



#### **Moriarty and Primack Charitable Fund\***

**Richard J. Moriarty Charitable Fund – \$237,466** To support the charities of interest to Rick Moriarty, especially for programs focused on ocular melanoma

Morse Fund — \$1,052,663 To advance Hampshire County initiatives

**Moving Gifts Fund \*** 

**Robyn Newhouse Charitable Fund \*** 

Northampton Music Fund \* To support music education in Hampshire County

Northampton Open Space and Bicycle Projects Fund — \$142,163

To support open space, conservation, recreation and park land acquisition for the City of Northampton

Novak Family Charitable Fund \*

William R. O'Connell Memorial Fund - \$19,597

Odyssey Fund \*

**Old Howe Place Fund \*** 

Joseph F. Jr. and Emily L. Partyka Fund — \$13,329 To benefit the College of Our Lady of the Elms and other projects

Pearson Family Trust - \$279,439

Raipher D. Pellegrino Entrepreneurial Fund – \$23,764 To support entrepreneurial endeavors by individuals, not-for-profits and for-profits in western Massachusetts

**Personal/Planetary Healing Fund \*** To awaken and align personal and planetary healing

Arthur H. Petlock Fund – \$24,315

**Phoenix Fund \*** 

Mary F. Picknelly Children's Fund — \$132,731 To meet the needs of school-age children in the Springfield public schools which, because of emergency circumstances or the unavailability of services from other existing programs, are not being met

Mary Jean and Mariel Picknelly Fund \*

Peter and Melissa Picknelly Charitable Fund - \$52,095

Raymond F. Pieczarka Family Fund \*

Pillard-Gonzalez Family Charitable Fund - \$23,293

Pioneer Valley Social Justice Fund - \$207,829

Johanna and Thomas Plaut Fund — \$56,395

Lewis M. and Sally D. Popper Fund - \$27,432

**Betty Rae and Martin J. Poppo Charitable Fund** — **\$68,301** To advance programs, particularly those focusing on women and children

John D. Powers Memorial Fund — \$57,862 To support the charitable goals of the donors, particularly the youth of greater Springfield

Timothy W. Purington Fund \* To support the charitable needs of the community, in memory of Timothy W. Purington

Quinn Family Charitable Fund - \$18,179

**Reading Success by 4th Grade Fund — \$25,977** To support the work of the Reading Success by 4th Grade Collaborative

**Red Fox Fund \*** 

Paul Redstone Charitable Fund - \$28,338

Regensburger Family Fund – \$20,608

Reiche/Kane Fund — \$19,002

Reilly Cooney Charitable Fund \*

Saige Reisler Memorial Fund \*

**Republican Newspaper-in-Education Fund\*** 

Harry and Anne Rock Fund \*

**Rockwal Family Fund\*** 

Joan and Paul Rosenbaum Fund 📕 — \$64,671

**Michael Hillel Rothman Memorial Fund** – **\$42,312** To support the charitable goals of the donor, in programs in music and the visual arts in Hampshire County

**Robert and Virginia Russell Charitable Fund \*** 

James and Barbara Sadowsky Fund \*

Samuels Family Fund \*

Santa Fund \* To provide gifts to low income children in Athol during the holidays

Dietrich and Julie Schlobohm Arcadia Wildlife Sanctuary Fund — \$91,437

Lawrence V. and Dorothy A. Schmitt Memorial Friendship Fund — \$137,863 To benefit children in western Massachusetts, particularly those interested in developing their artistic ability

Martin and Margaret Schoenemann Family Fund \*



## Lois and Tom Schwab Fund — \$13,475

Seed to Flower Fund for Yoga Service \* To support organizations working with incarcerated individuals or those in addiction recovery

#### September Fund \*

**Tara Sheehan Memorial Fund** — **\$67,853** To support charities working to help people with eating disorders

David Sigelman and Patricia McDonagh Memorial Fund — \$17,856

To continue Dr. Sigelman's efforts to benefit communities both local and global

**Sidney F. Smith Toy Fund** – **\$55,277** To provide gifts for needy children during the holiday season

Patricia and Raymond Smyke Fund — \$14,706 To support charitable activities important to the donor and his family, particularly the prevention of the creation of refugees and refugee movements in developing countries, and to improve the lives of refugees

Spark! A Generosity Fund to Support Inspired Vision and Action \*

Mary Ann and Richard Spencer II Fund \*

Peggy and David Starr Fund - \$34,852

Allison and Jeff Sullivan Family Fund \*

Sutton Church Fund \*

Lisa Tate Fund \*

TCH Fund - \$94,898

**Theobald Family Fund \*** 

**Topal Family Fund \*** 

**Tuohey Family Fund \*** 

Taitetsu, Alice, Mark, and Megumi Unno Charitable Fund — \$34,437

Valley District Dental Women's Charitable Fund — \$144,185

Carlos Vega Fund for Social Justice and Community Service — \$42,186 To support social justice and community service work in the Holvoke area

Delores and Robert Viarengo Charitable Fund - \$25,334

Richard E. F. and Sandra C. Wallis Charitable Fund \*

Warm The Children Fund — \$21,682 To provide warm winter clothes for low income Franklin County children

Ronald and Janet Weiss Fund \*

Winn Farlow Fund — \$13,493

Wisteria Fund — \$1,061,893

**Sally and Stephen Wittenberg Charitable Fund** – \$10,488 To benefit education, the arts, and human services

Marisa Labozzetta and Martin Wohl Family Fund — \$123,674

Walter and Annette Wolf Family Fund \*

Lyman and Merrie Wood Family Fund - \$16,320

David F. and Elizabeth G. Woods Fund \*

Angela and Joseph T. Wright Charitable Fund — \$86,886

You Are Not Alone: The Gift Makers' Fund \*

Young-Weber Family Fund \*

## **Planned Gifts**

We facilitate donors' future giving to our community through a variety of vehicles, including some which provide life-income or other benefits to the donor or named beneficiaries.

Aldrich Charitable Gift Annuity To benefit the Michelle L. Aldrich Endowment Fund for the Dakin Human Society, Springfield

Aldrich Charitable Gift Annuity II To benefit the Michele L. Aldrich Endowment Fund for The Food Bank of Western Massachusetts, Hatfield

Anonymous 1996 Charitable Remainder Unitrust To establish a fund for addressing critical needs in Hampshire County

Anonymous 2005 Charitable Remainder Unitrust Anonymous 2012 Charitable Gift Annuity

Raymond E. Carr Charitable Remainder Unitrust To benefit the Raymond E. Carr Scholarship Fund

John and Paula Gallup Charitable Remainder Unitrust

**Gewanter Family Charitable Remainder Unitrust** 

**Hilltown Endowment Annuity** 



## **Charles M. Johnson Charitable Gift Annuity**

To benefit the Loomis Lakeside at Reeds Landing Fund, Longmeadow

Susan W. Lowenstein Charitable Remainder Trust To support The Women's Fund of Western Massachusetts with preference for women's reproductive health programs

## Bernard and Rosemond M. Paine Charitable Remainder Annuity Trust

To establish a fund to provide scholarships to deserving students from the public schools of West Springfield

#### Priscilla L. Pike Charitable Gift Annuity

To establish a fund to benefit the First Church of Christ, Northampton

John Ptaszek Family Charitable Gift Annuity To benefit the John Ptaszek Family Scholarship Fund

**Eleanor B. Rothman Charitable Gift Annuity** To benefit the Congregation B'Nai Israel L'DOR V'DOR Endowment Fund

### Philip M. Schwartz Memorial Fund

To support charities selected by the CFWM Distribution Committee after recommendations by the donor

## Nonprofit Funds

We offer local nonprofits the opportunity to join our investment portfolios through advised and endowed funds and facilitate complex gifts to these funds from their donors. Unless otherwise noted, the following funds support the work of the named organization.

## Nonprofit Advised Funds

### Anonymous - \$551,739

Amherst Committee for A Better Chance "ABC" Fund — \$84,005 To serve talented and motivated ALANA youth preparing

for college

## Amherst Survival Center Fund \*

Carson Center Fund at Behavioral Health Network — \$80,267

**Center for EcoTechnology Fund** — **\$123,193** To support the Center for EcoTechnology's outreach and education work and EcoFellowship Program, Florence

**Center for New Americans Supporting Immigrants Fund \*** To support the Center for New Americans **Children's Brighter Future Fund — \$18,059** To support programs at the Child and Family Service of Pioneer Valley Inc.

Clapp Memorial Library Fund - \$172,726

Community Involved in Sustaining Agriculture (CISA) Fund \*

Community Legal Aid Fund — \$29,135

Conway Community Swimming Pool Fund \*

Dakin Pioneer Valley Humane Society Fund - \$36,804

Virginia Davis Fund for the Friends of the Pelham Free Public Library — \$508,447

Robert M. Duda Fund for the S. White Dickinson Memorial Library — \$180,373

East Longmeadow Education Fund - \$60,631

Eastern States Exposition Foundation Fund - \$110,756

Educare Springfield Fund \*

Food Bank of Western Massachusetts Fund - \$26,882

Goodwill Industries Fund — \$26,704

Bart Gordon Music Fund at the Jackson Street School — \$16,435 To provide music opportunities for low income young people

Greater Springfield Senior Services, Inc. Fund - \$20,989

Hadley Library Fund — \$100,970 To support capital projects at the Hadley Library

Friends of Hadley Preschool Fund - \$73,458

Hampden Library Fund - \$13,608

John T. Hickey Preservation Fund for the Holyoke Merry-Go-Round — \$104,748

Friends of the Holyoke Merry-Go-Round, Inc. Fund — \$47,133

Jessie's House Fund - \$33,801

Kestrel Land Trust Fund - \$65,977

Martin Luther King, Jr. Community Center Youth Education Fund — \$11,159

Lathrop Communities, Inc. Fund - \$17,394

Longmeadow Educational Excellence Foundation Fund — \$952,651



Loomis Lakeside at Reeds Landing Memorial Reserve Fund — \$323,127

LPV Tim Brennan Leadership Fund \*

Alice K. Lucey Memorial Fund of United Way Holyoke, South Hadley & Granby, Inc. — \$32,449

Ludlow Boys and Girls Club Fund - \$21,000

Massachusetts Pharmacists Association Foundation \*

**Ronald McDonald House Fund \*** 

Mount Grace Land Conservation Trust Fund - \$32,466

NEF (Northampton Education Foundation) Fund — \$1,356,442

NEF Fund - Principal Gwen Agna Fund for Northampton Public Education - \$34,977 To support excellence and innovation in the Northampton

public schools

NEF Fund - bankESB Fund 🔳 — \$39,917

NEF Fund - Florence Bank Fund for Public Education — \$127,620

NEF Fund - Marie Hershkowitz Memorial Fund - \$80,321 To support the Northampton Education Foundation Inc.

NEF Fund - Northampton Area Pediatrics Fund - \$72,317

NEF Fund - Eli Daniel Nemetz Todd Memorial Fund **—** \$53,953

Northfield Mount Hermon Upward Bound Fund — \$574,608

Not Bread Alone Fund \* To provide support for program as recommended by the Center for Human Development

Orange Library Building Fund - \$95,358

Palmer Public Library Association Endowment Fund — \$268,963

Pioneer Valley Girl Scout Council, Inc. Fund \*

**Rick's Place Reserve Fund \*** 

Jerome A. Rosenthal and David Sigelman Memorial Community Music Fund — \$39,309

Rotary Club of Springfield Fund - \$14,500

Phyllis Wheat Smith Naturalists' Fund - \$52,550

Smith Vocational-Agricultural High School Fund (Unrestricted) — \$290,018

# Michael E. Smith Endowment for Excellence in Education - \$580,276

To enhance opportunities and experiences for students in South Hadley public schools

**Strong Families-Strong Nation Fund** — **\$18,059** To support programs that will enhance communication, cooperation and understanding within families of the Pioneer Valley

Friends of the Sunderland Public Library Advised Fund \*

Viability Inc. Fund — \$25,813

West Springfield Public Library Fund - \$1,418,321

WFCR Fund - \$27,985

WGBY/57 Educational Endowment Fund - \$92,396

Dorothy Anne Wheat Naturalists' Fund - \$22,863

Wilbraham Library Memorial Endowment Fund \* 📕

Young Men's Christian Association of Greater Springfield Youth Development Endowment Fund — \$54,632

Young @ Heart Chorus Fund \*

## Nonprofit Endowed Funds

Amherst Survival Center Endowment Fund \*

Atheneum Society of Wilbraham Fund — \$68,413 To support the Old Meeting House Museum and its collection of historical materials

Eric Bachrach Endowment Fund for the Community Music School of Springfield — \$12,888

Robert Benedetti Memorial Fund for the Palmer Public Library — \$32,732

Boys and Girls Club of Greater Westfield Endowment Fund - \$39,011

Child and Family Service of Pioneer Valley Inc. Endowment Fund — \$16,448 To support the child and family service programs of the Center for Human Development

Community Music School of Springfield Endowment Fund - \$110,831

George and Rose Daboul Endowment for the Springfield Armory Museum \*

Eastern States Exposition Foundation Endowment Fund — \$10,505



Easthampton Learning Foundation Endowment Fund — \$703,541

Genevieve Emerson and Grace P. Meekins Fund for the MSPCA — \$25,190

First Congregational Church of Chester Fund - \$18,558

Friends of Grandmother's Garden Inc. Endowment Fund — \$289,658

Glenmeadow Fund - \$50,735

Hatfield Education Endowment Fund - \$74,615

Karuna Center for Peacebuilding Endowment Fund — \$10,505

Kravetz Endowment Fund for The United Arc, Inc. — \$23,952

Longmeadow Educational Excellence Foundation Endowment Fund — \$55,523

Martha Ludington/Henrietta F. Dexter Fund for the Children's Study Home — \$56,861

Native Plant Trust Nasami Farm Endowment Fund — \$12,705

Old First Church Fund for the Maintenance of Its Meetinghouse and Organ — \$837,419

Old First Church Fund for Seniors of Greater Springfield — \$300,986

Old First Church Fund for the Homeless of Greater Springfield — \$300,986

Pathlight Inc. Endowment Fund \*

ServiceNet/Grove Street Inn Endowment Fund - \$43,277

ServiceNet Shelters Endowment Fund - \$91,685

Sisters of Saint Joseph of Springfield Ministry Endowed Fund \*

Sons and Daughters of Hawley Endowment Fund — \$36,009

Springfield Boys Club/Carew Hill Girls Club Fund — \$35,568

Springfield Day Nursery Fund - \$37,068

Springfield Girls Club Family Center / H. F. Dexter Fund — \$27,681

United Way of Hampshire County Endowment Fund — \$68,423

Wing Memorial Hospital Fund - \$23,217

Women's Fund of Western Massachusetts Endowment Fund \*

Angela Wright Fund for the Care Center - \$17,307

YWCA Fund / Henrietta F. Dexter Trust - \$52,882

