

## Fund Options to Meet the Needs of Local Donors

Type of Fund	Minimum Fund Balance	Perfect for the Donor Who...	Donor Involvement in Grantmaking	Distribution Rate
Donor Advised	\$10,000	Wants flexibility in the timing and size of gifts and grants.	Donor recommends grants for nonprofit organizations at any time	Timing and size of grants are at the donor's recommendation
Scholarship	\$25,000	Wants to support students	Donor defines student criteria upon establishing the fund. CFWM selects local recipients annually.	4.25% annually
Designated	\$10,000	Wants to provide support to a specific nonprofit	Donor names the nonprofit recipient upon establishing the fund	4.25% annually
Field of Interest	\$10,000	Wants to support a specific interest area or cause	Donor names an interest/cause upon establishing the fund. CFWM selects local nonprofit recipients annually.	4.25% annually
Unrestricted	\$10,000	Wants funds to be flexible to respond to timely needs	CFWM selects local nonprofit recipients annually.	4.25% annually

*CFWM offers customized levels of anonymity with all our fund types.*



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