

Funds

Community Foundation of Western Massachusetts

April 1, 2017 to March 31, 2018

The Community Foundation of Western Massachusetts (CFWM) makes it easy for individuals, families and businesses to establish funds through which they can translate their generosity into effective grantmaking to our community. The following is a listing of our current funds, including Community, Scholarship and Student Loan, Donor Designated, Donor Advised, Planned Giving and Agency.

In some cases, the donor, advisor or the Community Foundation has chosen not to publicize the name of the fund (listed as anonymous) or the balance of the fund (noted by an asterisk*). All new funds established in this fiscal year are noted by a square (■).

Community Funds

The following funds typically utilize the two greatest strengths of the CFWM: the ability to steward charitable funds in perpetuity and the considerable expertise of the CFWM staff and Distribution Committee. Together, they ensure that funds will be used as effectively as possible, for as long as possible.

ABC Longmeadow Fund — \$308,884

To continue the mission of ABC Longmeadow Inc.

Anonymous Memorial Fund — \$20,107

To support critical needs in Hampshire County

Arts Fund * ■

To support projects or programs focusing on the arts or related fields

Lucy and Bob Atkinson Fund — \$67,551

To support projects or programs focused on conserving or enhancing the natural environment in Franklin, Hampden or Hampshire County

B&E Youth Futures Fund — \$28,449

To support programs that serve youth in Franklin, Hampden or Hampshire County, with a preference for programs engaging youth with the environment and those that serve residents of Holyoke

Balder Sommer Fund for Children's Health — \$66,482

To support CFWM's work in the areas of child health and nutrition, or healthy birth outcomes for those living in poverty in Springfield or Holyoke

M. Constance Breck Memorial Fund — \$423,649

To support charities selected by the CFWM Distribution Committee

Brendler Family Charitable Fund — \$27,544

To respond to community needs

E. Herbert Burk Fund — \$432,559

To encourage and develop interest in and training for the precision machining skills needed for the industries of Western Massachusetts

The Buxton Charitable Foundation Fund, Bank of America, Trustee — \$2,287,657

To support grantmaking in Hampden County

Raymond E. and Mildred G. Clark Foundation Fund, Bank of America, Trustee — \$4,202,079

To support grantmaking in Springfield or contiguous towns

Cancer Fund — \$22,670

To support cancer research or projects

Carol Craig Community Grantmaking Fund *

To support the community's greatest needs through the competitive grantmaking process administered by the CFWM Distribution Committee

Credit Data Services Inc. Fund — \$7,178,638

To benefit charities in Western Massachusetts

Irene E. and George A. Davis Fund — \$212,482

To assist in the growth of the Foundation

Delskey Family Fund *

To support projects addressing homelessness, hunger, family violence or nature/conservation, as determined by the CFWM Distribution Committee

Dickinson Family Fund for Historical Heath — \$430,197

To preserve the agricultural or historical aspects of the Town of Heath



Mark Douville Charitable Fund — \$49,855

To support public charities in Franklin, Hampden or Hampshire County that are assisting persons with HIV/AIDS, particularly children

George H. Empsall Charitable Fund — \$131,359

To support recognized and worthy charitable and educational organizations in and about Springfield

Kent W. Faerber Fund — \$149,831

To support projects selected by the CFWM Distribution Committee, with preference for the establishment and maintenance of individual fundraising programs

Juliusz Feigenbaum Fund — \$89,750

To support programs that enable low-income families with children five years of age or younger to improve their lives by addressing the root causes of their poverty

Filler Community Fund — \$23,131

To support the charitable needs of the Pioneer Valley

Fowler Fund — \$334,488

To support charities as selected by the CFWM Distribution Committee

Timothy H. and Eleanor D. Fowler Memorial Fund — \$413,513

To benefit the Center Church, Historic Deerfield and to support charities with preference for projects serving residents of South Hadley or Holyoke as selected by the CFWM Distribution Committee

Franklin Fund — \$3,580,531

To support charitable uses or projects which improve the lives of residents of Franklin County

Franklin Fund #2 — \$58,455

To support charitable work in Franklin County

Fund for Hampshire and Franklin Counties — \$82,932

To support grantmaking in Hampshire or Franklin County

Fund for the Hungry and Homeless — \$39,773

To support programs that help people with basic survival needs

Fund to Preserve Farmland and Open Space in Franklin County — \$22,302

To preserve farmland or open space in Franklin County

T. Marc Futter Hampshire Arts Endowment Fund *

To support the arts in Hampshire County

Margot L. Griggs Charitable Fund — \$40,669

To support projects selected by the CFWM Distribution Committee

Hampshire Fund — \$26,164

To support charitable uses or projects which improve the lives of residents of Hampshire County

Teresa A. Harris Fund — \$20,430

To support projects that meet the community's greatest needs as determined by the CFWM Distribution Committee

Healthier Communities Fund — \$21,924

To promote children's health and well-being

Johnson Charitable Trust — \$49,757

To support grants to meet community needs

Junior League of Holyoke Fund — \$20,834

To address the emerging and changing needs of women and children in Holyoke

Rockwell Keeney Jr. Charitable Fund — \$27,564

To support grants to meet community needs

Alie and Rem Lefferts Memorial Dixieland Jazz Fund — \$10,842

To promote and preserve Dixieland Jazz music

Edwin P. and Wilbur O. Lepper Fund — \$1,494,998

To help organizations that support physically or mentally challenged citizens or environmental conservation, as selected by the CFWM Distribution Committee

Loaves and Fishes Fund — \$359,017

To benefit programs run by liberal, reformed Protestant churches in Franklin or Hampshire County that wed Christian faith and action

Loupinski Family Memorial Fund — \$343,877

To preserve open lands in the towns of Southwick, Westfield, Granville or Agawam, including the purchase of such lands or conservation easements thereon

Betsy and Larry Lundy Charitable Fund — \$15,222

To support projects that meet the community's greatest needs as determined by the CFWM Distribution Committee

Dr. John E. McNally Memorial Fund — \$54,349

To support nonprofit organizations in the areas of education, human services or health

Gage Olmstead Fund — \$1,112,116

To support the work of the CFWM

Sally Gage Olmstead Operating Endowment — \$131,848

To support the work of the CFWM

Sally Gage Olmstead Unrestricted Grantmaking Fund — \$150,859

To support projects that meet the community's greatest needs as determined by the CFWM Distribution Committee

Harold Seewald Charitable Fund — \$15,300

To support social, creative or philosophical projects

Service League Endowment Fund — \$618,968 ■

To provide grants to the community served by the CFWM



Eleanor and Philip Singleton Endowment Fund — \$205,504

To support charitable work in the Pioneer Valley in the arts, education, care for the elderly or the beautification of the environment

Springfield Hospital Nurses Alumni Association Fund — \$80,558

To support programs that improve the quality of life in Western Massachusetts with emphasis on nursing education and the needs of women or children

Richard A. Stebbins Founders Fund — \$226,870

Albert Steiger Memorial Fund — \$2,070,479

To support public charities serving the residents of Hampden County, as selected by the CFWM Distribution Committee

Ida and Abram Sudrann Memorial Fund — \$276,224

To support social activist organizations

Duffy Sullivan Adult Education Fund — \$11,898

To support literacy programs or adult education

William Wells Tapley Fund — \$17,857

To support the charitable work of the Pioneer Valley

Roger G. and Jeannie Houston Turgeon Fund — \$40,579

To support charities selected by the CFWM Distribution Committee, with a preference for charities designated by the donor

Mary E. Tuttle Community Endowment Fund — \$116,960

To support charities selected by the CFWM Distribution Committee

Unrestricted Fund — \$119,986

To benefit the people in Western Massachusetts communities

W.W. ArtsAlways Charitable Fund — \$24,597

To support children as they develop their artistic talent

Joan Walker Memorial Fund — \$860,690

To benefit the people served by the CFWM

Rachel O. Storrs Ware Youth Center Inc. Fund — \$23,125

To support youth activities in the Town of Ware

James D. Watt Charitable Fund — \$558,414

To support local organizations with a preference for supporting projects in the arts or music in Hampshire County

The Women's Fund of Western Massachusetts — \$376,911

To support programs that help women and girls

Yale Genton Charitable Fund — \$44,968

To support grantmaking projects serving low-income children, preferably in Hampden County

Scholarship & Student Loan Funds

Scholarship and interest-free loan funds help bring higher education within reach of those residents of the Pioneer Valley who might not otherwise be able to afford it.

Through a competitive award process, expert community volunteers ensure that resources are given to those most deserving of assistance.

Albert S. and Anna E. Adams Fund, Bank of America, Trustee — \$772,124

To benefit St. John's Lutheran Church, Westfield and to provide scholarships for graduates of Westfield High School

African American Achievement Fund — \$24,511

To support African American residents of Franklin, Hampden or Hampshire County who attend four-year colleges

Arrighi Memorial Scholarship Fund — \$73,238

To support residents of Greenfield

Christine Balch Memorial Scholarship Fund — \$114,044

To support Hampden County residents attending medical school

Edward J. Bayon Memorial Scholarship Fund — \$62,907

To support Holyoke residents who are graduating seniors from Holyoke high schools studying civil engineering or a related field at a four-year college

Luther A. and Evelyn L. Belden Memorial Scholarship Fund — \$203,190

To support graduating high school seniors who are residents of Hatfield or graduating seniors of Smith Academy

Florence Blish Scholarship Fund — \$122,461

To support residents of Agawam to attend college

Joseph Bonfitto Scholarship Fund — \$31,019

To support graduating seniors from Agawam High School studying creative design, advertising or the arts

Shelley N. Bourque Memorial Scholarship Fund — \$34,332

To support graduating seniors from Belchertown High School

Barbara Holcomb Braem Scholarship Fund — \$28,642

To support graduating seniors from Westfield High School; preference for those pursuing degrees in a business-related field

Kevin Bresnahan Memorial Fund — \$40,026

To support graduates of Holyoke High School who plan to further their education at the post-secondary level or any trade or professional school beyond high school; with a preference for those pursuing a musical career, especially jazz or blues



Ruth L. Brocklebank Memorial Scholarship Fund — \$242,632

To support African American graduates of Springfield high schools

Caleb L. Butler Scholarship Fund — \$43,732

To support graduating high school seniors from Franklin, Hampden or Hampshire County who are in the custody of the Department of Children and Families (DCF), with a preference for former or current residents of Hillcrest Educational Centers

Permelia A. Butterfield Scholarship Fund — \$116,374

To support children, under 21 years of age, with one or both parents deceased, and of any Christian religious sects or denominations and who are residents of Franklin County; preference for the Town of Orange

Phil and Cecelie Cardone Scholarship Fund — \$11,266

To provide scholarships for students at the Wilbraham & Monson Academy in Wilbraham

Charles R. Allan and Judith V. Carlson Scholarship Fund — \$263,499

To support graduating seniors from Springfield Central High School or Springfield High School of Science and Technology selected as the top scholars in physics

Raymond E. Carr Scholarship Fund — \$1,100,857

To support students attending American International College, Elms College, Springfield College, Western New England University or Westfield State University

George E. and Janet P. Cartier Family Scholarship Fund — \$26,692

To provide scholarship assistance for students attending St. Michael's Academy

Cass Family Fund — \$52,185

To support charities in the donors' areas of interest, particularly the Mittineague Congregational Church in West Springfield, MA, and scholarships for high school graduates from Springfield, VT

Thomas J. Chechile Memorial Scholarship Fund *

To support graduates of Pope Francis High School; preference for students majoring in accounting/finance

Stanley Ciejek Sr. Scholarship Fund — \$242,034

To support residents of Franklin, Hampden or Hampshire County

Eric Clayton Hockey Memorial Scholarship Fund — \$48,264

To support graduating high school seniors from Easthampton, Holyoke, Southampton or Westhampton; preference for those with ice hockey involvement

Charles E. Coleman and Elizabeth H. Coleman Scholarship Fund — \$320,745

To support scholarship awards for students who are residents of Franklin, Hampden or Hampshire County to attend Mount Holyoke College

James W. Colgan Loan, Bank of America, Trustee — \$8,081,153

To support current Massachusetts residents who have resided in-state for a minimum of five years

Ronald A. Copes Scholarship Fund — \$20,638

To support graduating high school seniors from Springfield, MA or Hartford, CT who have a minimum GPA of 3.0 and who indicate participation in extracurricular activities

Liliana Marie Cordes Scholarship Fund — \$43,633

To support Hampshire County residents studying music; preference for high school seniors that are residents of South Hadley

Lee Crabtree Memorial Scholarship Fund — \$13,668

To support graduates of Springfield public high schools pursuing music; preference for graduates of Springfield Central High School or Springfield High School of Science and Technology

Carol Craig Scholarship Fund *

To support residents of Franklin, Hampden or Hampshire County

George and Theresa Crete Scholarship Fund — \$401,653

To support residents of Western Massachusetts

Victoria Cyran and Ann Szetela St. Stanislaus School Alumni Scholarship Fund — \$290,081

To provide higher education scholarships for graduates of St. Stanislaus School

Evangeline Royall Darity Memorial Student Support Fund — \$23,200

To support African American students attending Mount Holyoke College; Smith College; or the University of Massachusetts Amherst

William J. Dean and Mary Fitzsimmons Dean Scholarship Fund — \$43,222

To support graduates of William J. Dean Vocational Technical High School in Holyoke

William A. and Vinnie E. Dexter Endowed Scholarship Fund — \$104,846

To support graduating high school seniors in Western Massachusetts

John DiNapoli Memorial Scholarship Fund — \$60,013

To support Hampden County high school seniors; preference for residents of Holyoke

Dinn Brothers Student Athlete Award Fund — \$72,465

To support one male and one female scholar athlete from Western Massachusetts

Louis W. and Mary S. Doherty Scholarship Fund — \$428,746

To support residents of Hampden County

A. David "Davey" Duggan Memorial Scholarship Fund — \$23,893

To support graduating seniors from Holyoke high schools



First Sergeant Kevin Dupont Memorial Scholarship Fund — \$91,925

To support graduates of Chicopee High School or Chicopee Comprehensive High School; preference for graduating seniors who demonstrate leadership qualities or community service.

Sandra Eagleton Scholarship Fund — \$48,797

To provide awards on an annual rotating basis to students at Bay Path University, Holyoke Community College and Springfield College

Carlos B. Ellis Scholarship Fund, Bank of America, Trustee — \$203,226

To support graduates of the Springfield High School of Commerce

Craig M. Epstein Memorial Scholarship Fund — \$40,836

To support graduating seniors from Longmeadow High School who participated in either football or ran track and field and who exemplify high academic standards and team ideals

Diana and Leon Feffer Scholarship Fund — \$578,849

To support residents of Franklin, Hampden or Hampshire County

Ann Ferguson Women and Gender Studies Scholarship — \$32,772

To support undergraduate or graduate students pursuing degrees or certificates in women and gender studies at the University of Massachusetts Amherst

Maury Ferriter Scholarship Fund — \$23,648

To provide financial aid for those students attending Blessed Sacrament School in Holyoke, who might not otherwise be able to attend

Dr. Jeffrey A. Ferst Valedictorian Memorial Scholarship Fund — \$85,323

To support the valedictorian of Westfield High School

Richard E. Fiore Memorial Scholarship Fund — \$41,887

To support residents of Southwick

First National Bank Amherst Centennial Education Scholarship Fund — \$51,783

To support graduating seniors of Amherst Regional High School, Hopkins Academy, Northampton High School; graduating seniors from Amherst College, Hampshire College and the University of Massachusetts Amherst, entering a graduate school

Fisher Family Lost Acres Scholarship Fund — \$28,525

To support students pursuing agriculture, horticulture or related majors

Heriberto Flores Scholarship Fund — \$26,055

To support Springfield Technical Community College or Holyoke Community College graduates of Puerto Rican ancestry from Hampden or Hampshire County who plan to attend Massachusetts institutions of higher education

John M. Flynn Family Scholarship Fund — \$555,986

To support high school graduates living in the cities of Hampden or East Longmeadow at the time of their graduation from high school; with a preference for students who have demonstrated involvement in public service

Deborah Brodeur Foley Memorial Scholarship Fund — \$17,579

To support graduating seniors from Minnechaug Regional High School in Wilbraham pursuing nursing or an allied field

Billie Foster and Bertha Weinberg Memorial Scholarship Fund — \$14,611

To provide scholarships for students at the Holyoke Community College Foundation, who have participated in The Care Center program

Franklin County Education Fund — \$1,163,919

To support students from Franklin County

Future Scholars Fund — \$183,398

To provide unrestricted scholarship support

Jeffrey I. Glaser, M.D. Memorial Scholarship Fund — \$12,292

To support graduating high school seniors from Longmeadow High School with a GPA of 2.8 or higher, who have participated on the Longmeadow High School Swim Team; preference for students who have participated for three years or more or have held a leadership position on the swim team

Donald A. and Dorothy F. Axtell Grant Scholarship Fund — \$32,559

To support Protestant students from Hampshire County

Nicholas G. Grass Scholarship Fund — \$94,694

To support athletes graduating from Holyoke High School who exemplify high academic and athletic ideals

Kenneth B. and Adeline J. Graves Scholarship Fund — \$536,690

To support residents of Granby, MA

Helen Hamilton Scholarship Fund — \$28,792

To support residents of Franklin, Hampden or Hampshire County pursuing degrees in Social Services, Housing Studies, Urban Design or other related fields with a preference for students who have demonstrated a commitment to community service

Hellespont Society Scholarship Fund — \$15,472

To support high school graduates who attend a two- or four-year college and are persons of Greek descent; preference given to descendants of past Hellespont Society members

Gertrude and William C. Hill Scholarship Fund, Bank of America, Trustee — \$202,827

To support graduates of Springfield Central High School (or when, if ever, possible new public high schools in Springfield shall qualify as offering fully developed liberal arts curricular); preference for at least one graduating high school senior



Horace Hill Scholarship Fund — \$57,404

To support children or grandchildren of the members of the Springfield Newspapers' 25-Year Club

Elizabeth M. Huller Scholarship Fund *

To support graduates of Springfield Central High School or its successor institution

Margaret J. Hyland Fund, Bank of America, Trustee — \$1,382,264

To support University of Massachusetts Amherst students who have been Holyoke residents for ten years or longer; preference for students of the Roman Catholic faith

Richard W. and Florence B. Irwin Scholarship Fund, Bank of America, Trustee — \$992,881

To support residents of Northampton attending law school

Frank W. Jendrysik Jr. Memorial Scholarship Fund — \$19,987

To support residents of Chicopee, Holyoke or Springfield

Markus J. Johnson Memorial Scholarship Fund — \$15,690

To support graduates of Springfield public high schools

Anthony and Madeline Sampson Kapinos Scholarship Fund — \$1,000,497

To support graduates of Chicopee High School

Fr. Francis T. Kerwan Memorial Scholarship Fund *

To support college scholarships for students who are members of the St. Jeanne Jugan Parish (formerly Holy Family Parish) in Enfield, CT

Vincent S. and Jane A. Korzeniowski Memorial Scholarship Fund — \$24,728

To support residents of Chicopee

James B. Krumsiek Memorial Fund — \$35,525

To support graduating seniors from Pope Francis High School or Longmeadow High School who are active in athletics and exhibit academic achievement

Fred K. Lane Scholarship Fund — \$34,871

To support graduating high school seniors who are past or current members (individual or family) or employees of the Orchards Golf Course in South Hadley or residents of South Hadley; preference for a graduating senior who has played golf or a sport

Latino Breakfast Club Scholarship Fund — \$19,036

To support graduating Latino high school seniors from Hampden County

Latino Scholarship Fund — \$66,685

To support graduating Latino high school seniors from Hampden or Hampshire County

Jacqueline A. Lavallee Scholarship Fund *

To support graduates of Ware High School with high financial need who exhibit a strong work ethic as demonstrated by community service, employment or academic effort

Jessie M. Law Scholarship Fund — \$137,628

To support graduates of Springfield Central High School

Little Red Schoolhouse Scholarship Fund — \$26,348 ■

To support residents of Hampshire or Franklin County studying education; preference for those studying Early Childhood Education, elementary or special education

Edward A. and Shirley B. Livi Scholarship Fund — \$534,701

To support residents of Franklin, Hampden or Hampshire County who are pursuing fine or performing arts beyond their college freshman year

MacGeachey Minarik Scholarship Fund — \$83,853

To support students who have resided in Monson for two years; preference for graduates of Monson High School or Pathfinder Regional High School

MacIntyre Family Scholarship Fund — \$593,498

To support residents of Franklin, Hampden or Hampshire County

Stuart D. Mackey Scholarship Fund — \$11,989

To support graduates of East Longmeadow High School

John P. Mahoney and James F. Mahoney Memorial Scholarship Fund, Bank of America, Trustee — \$458,373

To support residents of Northampton

Captain John Maloney Scholarship Fund — \$52,524

To support residents of Hampden County with at least one award to a graduating high school senior from Chicopee High School

Mary Alby Markel Memorial Scholarship Fund — \$18,195

To support graduating seniors from Springfield Central High School pursuing the sciences

Edward C., Mary, and Paul Marth Scholarship Fund — \$19,707

To support graduating seniors from St. Mary's High School in Westfield pursuing nursing or an allied field

MassMutual Scholars Fund — \$827,438

To support graduating high school seniors from Springfield, MA or Enfield, CT interested in pursuing careers in financial services, business or information technology

Clarence H. Matteson Scholarship Fund, Bank of America, Trustee — \$181,231

To support residents of Greenfield

William T. Maunsell Memorial Scholarship Fund — \$16,138

To support graduating seniors from Westfield High School, Westfield Vocational Technical High School or St. Mary's High School in Westfield who have average grades and are pursuing degrees in education, criminal justice or nursing

George H. McDonnell Scholarship Fund — \$62,376

To support South Hadley residents who are studying civil or environmental engineering at a four-year college



George H. and Margaret B. McDonnell Family Scholarship Fund — \$22,019

To support graduates of Pope Francis High School pursuing a career in social work or an allied field

Reverend Thomas A. McGovern Fund — \$38,194

To provide scholarships to students at St. Michael's Academy, formerly Holy Name of Jesus School, Springfield

George and Isabelle McGrath Scholarship Fund *

To support graduates of Ware High School who have excelled athletically and academically

Nate McKinney Memorial Scholarship Fund — \$98,229

To support graduating seniors from Gateway Regional High School who excel academically and have an interest in music, science or athletics

Miller Fund — \$44,318

To support residents of the Shelburne Falls Fire District in Franklin County

Sarah and Abraham Milstein Scholarship Fund — \$45,705

To support the valedictorian and salutatorian of Westfield High School

Theodore P. (Ted) Minor Memorial Scholarship Fund — \$20,606

To support graduating seniors from Chicopee high schools

Eleanor M. Morrissey Scholarship Fund — \$24,810

To support graduating high school seniors from Berkshire, Franklin, Hampden or Hampshire County pursuing a career in nursing

Mt. Sugarloaf Lodge Memorial Fund — \$26,809

To support graduates of Frontier Regional High School in South Deerfield

National Association of Insurance and Financial Advisors Scholarship Fund — \$72,790

To support graduating high school seniors from Berkshire, Franklin, Hampden or Hampshire County who have a parent who is deceased or have a parent who receives Social Security

James Z. Naurison Scholarship Fund, Bank of America, Trustee — \$10,255,243

To support residents of Berkshire, Franklin, Hampden or Hampshire County, MA or the towns of Enfield or Suffield, CT

Margaret E. O'Donnell and Agnes K. O'Donnell Charitable Fund — \$2,982,155

To benefit designated charities and to provide scholarship support

William J. (Bill) and Loretta M. O'Neil Scholarship Fund — \$15,096

To support residents from Western Massachusetts pursuing English, journalism or a related field

Victor, Margaret, and Joseph Victor Paier Scholarship Fund, Bank of America, Trustee — \$292,744

To support residents of West Springfield

Karen Panaccione and Kristine Johnson Memorial Scholarship Fund — \$37,867

To support residents of Franklin, Hampden or Hampshire County pursuing nursing

Cristobal "Chuck" Perez Scholarship Fund * ■

To support individuals from Hampden County pursuing an associate or bachelor's degree; preference for those involved in athletics or other extracurricular activities

Frederick W. Porter Scholarship Fund — \$15,558

To support a resident of Greenfield or a graduate of Greenfield High School

Gertrude G. Rapp Scholarship Fund — \$33,715

To support graduates of Gateway Regional School District who reside in the geographic areas serviced by the district: Blandford, Chester, Huntington, Middlefield, Montgomery, Russell or Worthington

Anthony A. Renaud Memorial Scholarship Fund — \$19,322

To support graduating high school seniors from Hampden County or students enrolled at Mount Carmel School in Springfield who have a parent who is deceased; preference for those whose parent has died from heart disease

Jacob and Celia Richmond Fund — \$61,790

To support residents of Hampden County attending law school

Kimber Richter Family Scholarship Fund — \$12,405

To support graduating high school seniors of the Baha'i faith from Western Massachusetts

Rintoul Family Fund — \$135,644

To support students from Hampden or Hampshire County attending a two- or four-year college, studying agriculture or other related majors

Kenneth C. Robinson/Springfield Accountants Scholarship Fund — \$85,936

To Massachusetts or Hartford County, CT residents who have completed their college sophomore year pursuing accounting or finance

Jean D. Rogér Memorial Fund — \$89,025

To support graduates of Longmeadow High School

Christine Mitus Rose Memorial Scholarship Fund — \$43,637

To support students who have a parent who is deceased; preference for those whose parent has died from cancer

Rotary Club of Holyoke Scholarship Fund *

To support residents of Holyoke, South Hadley or Granby, MA pursuing undergraduate studies



C. Kenneth Sanderson Scholarship Fund — \$132,267

To support graduating seniors from Monson High School ranked in the top seven of the senior class

Seelig Family Scholarship Fund *

To support scholarships for graduates of Springfield's Roger L. Putnam Vocational-Technical Academy studying STEM (Science, Technology, Engineering, Mathematics)

September 11th Remembrance Scholarship Fund — \$67,177

To support graduating high school seniors who reside in Berkshire, Franklin, Hampden or Hampshire County

Dr. John V. Shea Jr. Scholarship Fund *

To support graduates of Springfield high schools

Philip W. Sheridan-Tighe and Bond Scholarship Fund — \$73,824

To support graduating high school seniors from Hampden or Hampshire County who will be studying civil engineering or a related field at a four-year college

Connie Celeste Sherman Memorial Scholarship Fund — \$13,976

To support students from Hampden County

James L. Shriver Scholarship Fund — \$13,308

To support students from Western Massachusetts pursuing technical careers

Michael A. Smiarowski Memorial Scholarship Fund — \$275,597

To support graduating seniors from Turners Falls High School. One award to the class salutatorian and one to a student with average grades who contributes to the community.

Springfield Teachers Club Scholarship Fund — \$181,951

To support residents of Franklin, Hampden or Hampshire County who are graduates of Springfield public high schools

Springfield Women's Club Scholarship Fund — \$34,390

To support women from Hampden County who are age 19 and older and who are students attending a two- or four-year degree program

Steiger Family Scholarship Fund — \$484,918

To support graduates of Springfield Central High School

Margaret L. Steiger Memorial Scholarship Fund — \$128,866

For students attending Wilbraham & Monson Academy

Robert E. Stowe and Cynthia Stowe Scholarship Fund — \$300,022

For scholarships to women in Franklin County attending Greenfield Community College for whom college attendance is otherwise unlikely

Brian W. Sullivan Memorial Scholarship Fund — \$751,254

To support scholarships for Pope Francis High School students

Margrit H. Sutton-Annen Student Loan Fund, Bank of America, Trustee — \$926,045

To support students enrolled full time in two- or four-year colleges; preference to those of Swiss descent

Lucius H. Tarbell and Dorothy J. Tarbell Scholarship Fund — \$85,329

To support students attending Western New England University

Carol J. Taylor Scholarship Fund — \$57,052

To support graduates of Agawam High School

Emanuel S. Tesoro and Marian T. Tesoro Scholarship Fund — \$12,022

To support residents of East Longmeadow

Rick Thorpe 9/11 Memorial Scholarship Fund — \$133,160

To support one female and one male graduating senior from Minnechaug Regional High School who have demonstrated achievement in athletics, academics and service; whose leadership had a positive impact in the school community

Earl and Lee Tonet Scholarship Fund * ■

To support graduates of Hampshire Regional High School or its successor, except for residents from Southampton who are excluded

Lena A. Tucker Scholarship Fund, Bank of America, Trustee — \$273,454

To support graduates of the High School of Commerce or Putnam Vocational Technical High School in Springfield

John and Evelyn Turnbull Nursing Education Fund *

To support residents of Franklin, Hampden or Hampshire County pursuing a bachelor's or master's degree in nursing

United Personnel Future Scholars Fund *

To support scholarships for residents from Holyoke, Chicopee, Springfield, Westfield or Pittsfield; preference for first generation college students

United Way of Holyoke, South Hadley, and Granby Inc./YWCA Scholarship Fund for Women — \$63,754

To support women, age 18 or older, from Holyoke, South Hadley or Granby, MA

Urban League of Springfield Scholarship Fund — \$559,811

To support African American residents of Springfield

Paul J. Veronesi Memorial Scholarship Fund — \$59,517

To support one male and one female graduating senior from Agawam High School who excel in basketball

Virginillo-Falvo Scholarship Fund — \$430,206

To support low-income youth of Western Massachusetts to attend college



Mary Volanakis Memorial Scholarship Fund — \$111,810

To support students of the Greek Orthodox faith, preference for members of St. George Greek Orthodox Cathedral in Springfield

Carl Joseph Walker-Hoover Scholarship Fund — \$31,745

To support graduating seniors from Franklin, Hampden or Hampshire County in Western Massachusetts

Ruth Wallace Memorial Scholarship Fund — \$159,742

To support graduating seniors from Longmeadow High School who participated in a learning disabled program

Wilbur H.H. Ward Education Fund — \$394,575

To support individuals from Hampshire County attending University of Massachusetts Amherst; preference to residents of the Town of Amherst

Charles F. Warner Scholarship Fund — \$27,705

To support residents of Springfield

Westbank-Jane M. Knapp Scholarship Fund — \$19,222

To support graduates of MacDuffie School in Granby, MA

Westbank-Stanley F. Osowski Scholarship Fund — \$19,203

To support graduates of Westfield High School

WestFest Scholarship Fund — \$12,681

To support Hampden County residents pursuing degrees in the arts; preference to residents of Westfield

Esther J. and Lewis W. Whiting Fund — \$15,903

To support graduates of Springfield Central High School pursuing medicine or natural science and support for the Washington Street School Library

Wilcox-Ware Scholarship Fund, Bank of America, Trustee — \$437,256

To support graduating seniors residing in Buckland, Colrain or Shelburne

Professional Women's Chamber of Commerce of Western Mass. Inc. Scholarship Fund for Women — \$82,578

To support women, age 25 or older, from greater Springfield who have had a break in their education wishing to return to the workforce and are attending accredited colleges in Hampden or Hampshire County

Donor Designated Funds

Designated funds are perpetual endowments, providing annual distributions to nonprofits designated by the donor while attempting to preserve the principal of the fund.

David Bigda Memorial Fund *

To provide annual distributions made in equal amounts to WFCR Foundation Inc. and the WGBH Foundation for the use of WGBY for programming

Elise B. and Earl Bradway Charitable Fund — \$2,119,129

To benefit designated charities

Herbert and Josephine Burk Noble Hospital Fund — \$750,529

To support Baystate Noble Hospital Corporation in Westfield

Herbert and Josephine Burk Westfield Athenaeum Fund — \$354,159

To support the Westfield Athenaeum

David N. Butterworth Trust Fund — \$187,320

To benefit the Holland Congregational Church or other church societies in the Town of Holland that have a regular house of worship and service therein with resident clergy

Capacity Fund — \$967,589

To build the capacity of the Community Foundation or our programs that build the capacity of the local nonprofit sector

Priscilla and C.W. Carter Fund — \$138,829

To benefit designated charities

Christenson Lilly Library Fund — \$21,662

To support the Lilly Library Association of Florence

Church Street Home Fund *

To support the Interfaith Council of Franklin County's Housing Assistance Fund and Franklin Home Care's programs or activities for Franklin County senior centers and the Home Repair Program for the elderly

Edward M. Clark Dictionary Fund — \$11,746

To support the purchase and distribution of dictionaries to students in the public schools in Springfield

Arthur H. and Barbara M. Clarke Fund — \$413,909

To support Baystate Medical Center; the Springfield Museums Association; Western New England University; YMCA of Greater Springfield; and Springfield Symphony Orchestra

John J. Conway Pine Grove Cemetery Endowment Fund — \$22,978

To support the Pine Grove Cemetery in Conway

Victoria Cyran and Ann Szetela Memorial Fund — \$136,392

To support for the St. Stanislaus Church and the St. Stanislaus School, Chicopee

Neil G. Daboul Fund for the Springfield Boys and Girls Club — \$33,121

To provide ongoing financial support for the Springfield Boys and Girls Club

Paul and Doris Davis Charitable Endowment Fund — \$89,078

To benefit designated charities

J.G. Ferst Memorial Fund — \$16,050

To benefit organizations in the donor's areas of interest



Food Bank of Western Massachusetts Endowment Fund — \$1,133,296

To support the operating expenses of The Food Bank

Fund for the Hearing Impaired — \$17,251

To support the Willie Ross School for the Deaf and Clarke School for the Deaf

George A. Giroux Fund — \$14,249

To support the Visiting Nurse Association and Hospice of Western New England; Arise Inc.; Community of Feeding Hills Grange; and Camp Norwich

Daniel Stephen Goldstein Fund for Arts in Northampton High School — \$26,991

To bring arts programs to Northampton High School

Greater Springfield Kidney Patient Endowment Fund *

To support the L. John Schinelli Renal Assistance Fund, providing assistance to local renal patients and their families

H. Grinspoon and D. Troderman Fund for the Springfield Library and Museums Association — \$95,241

To support the ongoing work of the Springfield Museums

Ruth M. and Jesse G. Hafer Jr. Fund — \$133,405

To support Ronald McDonald House of Springfield, MA Inc.; Richard Salter Storrs Library Association; Visiting Nurse Association and Hospice of Western New England; First Church of Christ in Longmeadow; and WGBH Educational Foundation

Leonard Dwight Hills Fund — \$11,180

To assist low-income people living in or near the Town of Amherst

Huntington Evangelical Church Fund — \$45,827

To provide support to the Huntington Evangelical Church

Virginia and Earl Jahn Fund — \$3,002,712

To benefit designated charities

Johnson Memorial Hospital Fund — \$36,423

To support the capital needs of Johnson Memorial Hospital

Beatrice Kelly Fund for the Springfield Boys' Club Inc. — \$88,578

To support the Springfield Boys and Girls Club Inc.

Fr. Francis T. Kerwan Memorial Fund *

To provide support to the St. Joseph Residence managed by Little Sisters of the Poor and the St. Vincent de Paul Society of the St. Jeanne Jugan Parish (formerly Holy Family Parish)

Ruth Freedman Leavitt Teachers Fund — \$10,561

To benefit substitute teachers in the Longmeadow school district

Loomis Lakeside at Reeds Landing Fund — \$12,842

To benefit this organization

Frank E. Lucchesi Memorial Fund — \$14,178

To support the Happy Valley Guitar Orchestra

Lucey Family Endowment Fund — \$97,133 ■

To support Trustees of Tufts University; Cancer Connection; Columbia University School of Nursing; Cooley Dickinson Healthcare; Doctors Without Borders; Mercy Hospital; Partners in Health a Nonprofit Corporation; and Trustees of the Forbes Library

Michael T. and Mary T. Lynch Fund for the Roman Catholic Diocese of Springfield — \$13,678

To support the Catholic Diocese of Springfield

Paul H. and Mary-Louise Mehrstens Charitable Fund *

To benefit the Springfield Museums and to support charities selected by the CFWM Distribution Committee

Musicorda Fund — \$30,913

To advance and promote chamber music through teaching and performance by supporting Holyoke Public Schools and Yellow Barn Inc.

Northampton Bikes Endowment Fund — \$66,145

To support acquisition and/or capital support of bicycle and multi-use trails in the City of Northampton

Northampton Conservation Endowment Fund — \$277,442

To support land conservation in the City of Northampton

O.I. Stern Fund — \$65,118

To benefit the Education Fund at the Friends Committee on National Legislation

Robert D. and Marie L. O'Malley Charitable Fund — \$61,390

To benefit St. Paul's Episcopal Church in Holyoke; Community United Way of Pioneer Valley Inc.; Boys & Girls Club of Greater Holyoke; and South Hadley Historical Society

Picknelly Family Charitable Fund — \$183,203

To support a number of charitable organizations

A Charitable Fund in Memory of Mr. and Mrs. Arthur Ryan — \$28,011

To support Providence Ministries for the Needy; Dakin Pioneer Valley Humane Society; and Gaylord Memorial Library Association

L. John Schinelli Renal Assistance Fund — \$294,402

To support the Friends of Renal Dialysis and the Susan Auchter Fund at Baystate Health Foundation

Service League Camp Atwater Endowment Fund — \$105,630 ■

To support Camp Atwater of North Brookfield



David M. and Marjorie J. Sherman Fund — \$1,656,380

To support the American Cancer Society, Massachusetts Division; Agawam Senior Center; Agawam Public Library; Baystate Visiting Nurse Association & Hospice of Springfield; and the Agawam Historical Association Inc.

Simple Blessings Fund — \$53,218

Awarded on an annual rotating basis to Yale Divinity School and Andover-Newton Theological Seminary to provide educational debt retirement to needy students

St. John's Lutheran Church Fund — \$91,331

To further the mission of this Westfield church

St. Mark Mission Church Endowment Fund — \$24,090

To support St. Mark Mission Church in Conway

Peggy and David Starr Springfield Museums Endowment Fund — \$64,152

To support the Springfield Museums

Peggy and David Starr Springfield Symphony Endowment Fund — \$340,063

To support the Springfield Symphony Orchestra

Peggy and David Starr WFCR Endowment Fund — \$310,120

To support the WFCR radio station

Peggy and David Starr WGBY Endowment Fund — \$64,152

To support the WGBY television station

Ida and Abram Sudrann Memorial Fund — \$134,083

To support Massachusetts General Hospital in Boston and the Endowment for Students in English for Research and Travel established at Mount Holyoke College

Mary E. Tuttle Fund — \$280,196

To support All Saints Episcopal Church, South Hadley; WGBH Educational Foundation; Community United Way of Pioneer Valley Inc.; Easter Seals of Massachusetts; Shriners Hospital for Children, Springfield; Girls Incorporated; Holyoke Visiting Nurses Association Inc.; and University of Massachusetts Amherst Foundation

Urban League of Springfield Endowment Fund — \$540,226

To provide annual operating support to the organization in perpetuity

Venti Family Fund — \$22,740

To support the Springfield Museums

Dr. Mary G. Wile Education Endowment Fund — \$27,224

To support programs for young children at the Emily Partyka building of the Chicopee Public Library

Williamson Family Fund *

To support the South Hadley Historical Society Inc., for the exclusive use of the Sycamores

Donor Advised Funds

Donor advised funds offer the opportunity to remain involved in grantmaking by recommending distributions of either income or principal. Gifts to advised funds make it possible to give appreciated stock, mutual fund shares or real estate and support multiple charities, some of which may not be able to accept such assets. They also allow a donor to take a charitable income tax deduction immediately and make grant recommendations at a different time.

Donald W. Abel Charitable Fund — \$14,439

Adult Basic Education Fund — \$15,284

To support Adult Basic Education students (including beginning literacy, GED or ESL) in the four counties of Western Massachusetts pursuing their further educational goals at a college, trade or professional school

All States Materials Group Charitable Fund — \$1,116,242

Susan Alston and Thomas Millette Fund * ■

Amherst Club Community Endowment Fund — \$37,666

To benefit charities in Amherst

Anonymous #3 Fund — \$13,235

Anonymous #5 Fund — \$119,340

Anonymous #7 Fund — \$20,048

Anonymous #9 Fund — \$27,491

Anonymous #10 Fund — \$19,800

Anonymous #11 Fund — \$39,852

Anonymous #12 Fund — \$15,824

Anonymous #13 Fund — \$48,745

Anonymous #15 Fund — \$218,795

Anonymous #16 Fund — \$41,524 ■

Anonymous (4) *

Anonymous — \$14,591

To support St. John's Episcopal Church, Northampton, MA

Armstrong Charitable Fund — \$82,437

Art Angels Fund *

To support local art projects that deepen and enrich the artistic life of the region, created by an anonymous group of women artists/art lovers in the Pioneer Valley who pool financial resources

Austin Family Fund — \$40,479

Ballantine Family Fund * ■



Barker Family Charitable Fund — \$241,510

To benefit education and social services, particularly in Franklin County

Dana R. Barrows Family Fund — \$10,571**Bayberry Fund *****Beatty-Roig Charitable Fund — \$30,294**

To support charities in the donors' areas of interest, particularly in Franklin County

George and Doris Beauregard Charitable Fund — \$54,837

To support charitable activities with preference to organizations in the Holyoke area

The Beveridge Family Foundation Inc. Fund — \$18,063**Bidwell-Kelly Fund * ■****S. Prestley and Helen Blake Fund — \$5,201,829****Bianna Fund for Children with Physical Disabilities — \$57,112**

To support charities that aid children with physical disabilities

Buffalo Nickel Fund * ■**Lizzie Chandler Memorial Fund — \$39,416**

To support recreational and unmet needs of developmentally disabled persons

Charter Oak Fund *

To support the charitable goals of Charter Oak Insurance and Financial Services Company

Cherewatti Family Foundation Fund *

To support charities in the donors' areas of interest, in particular youth programs

Rev. Kenneth A. Childs Memorial Fund — \$19,737

To support economic justice, education or environmental awareness

Colaccino Family Charitable Foundation — \$299,387

Daboul Family Charitable Trust *

Dasco Family Fund — \$64,049**Robyn and John Davis Charitable Fund — \$34,584****Stephen A. Davis Charitable Fund *****Dennis Family Fund *****DeRose Family Charitable Fund — \$46,696**

To assist charitable interests and causes, primarily in Hampshire County

Dietz & Company Architects Fund ***Dill Family Fund ***

To support the charitable goals of the donors, particularly education and youth development

John DiNapoli Memorial Charitable Fund — \$27,616**Dinkelaker-Donnelly Family Fund — \$29,918****George and Michele Ditomassi Charitable Fund — \$18,472****Divine Hudson Family Foundation Fund *****DNG Family Fund *****Doherty Family Charitable Fund *****Michael T. Downey Memorial Fund — \$62,985**

To support the charitable goals of the donors, especially Pope Francis High School

First Sergeant Kevin A. Dupont Leadership Fund — \$14,615

To support leadership education programs at the First Sergeant Kevin A. Dupont Memorial Middle School

Eddy Family Fund — \$37,295**Epton-Bodhi Family Fund — \$11,797 ■****Equity for Life, LLC Charitable Fund *****Scottie and Kent Faerber Charitable Fund — \$14,971****Andre and Karin Fafard Charitable Fund — \$105,206****Maurice J. and Margaret M. Ferriter Charitable Fund — \$45,415****Albert and Amelia Ferst Charitable Fund — \$306,779**

To support Westfield community projects and programs in the donors' areas of interest

First Tracks Fund ***Fleck-Henderson Fund * ■****For the Love of Nature *****Fox Fund *****Fred's Fund — \$497,004****Norma, Jerry, Gladys, and Henry Friedman Charitable Fund *****Fund for Adolescent Learning and Independent Living — \$121,816**

To support programs that promote learning for adolescents in Hampshire or Franklin County with at least some portion serving boys/young men; with a preference for independent living programs

Fund that J.A.C.K. Built — \$16,074

To support organizations that benefit women and children



Gaeon Fund — \$177,902

J. Guy and Geraldine F. Gaulin Charitable Fund — \$44,025

GEM Fund — \$30,313

Giving Forward Fund — \$60,150

Lila Teich Gold Charitable Fund — \$33,974

To advance community projects in life preparation and humanitarian appreciation

Grais-Greenberg Fund *

Greenhawk Charitable Fund — \$19,336

Alfred L. and Sally Griggs Fund — \$141,774

Harold Grinspoon and Diane Troderman Fund — \$59,874

To address the region's most pressing needs and to promote tzedakah (charity and justice)

Grobman and Bollinger Family Fund — \$19,097

To provide social change and arts funding

Groundwater Fund *

Lester and Roberta Halpern Fund *

Fran, Mary, and Kevin Hamel Charitable Fund — \$18,683

Hampden Papers Inc. Charitable Fund — \$15,187

Hampden Papers Employees' Charitable Fund *

Tom and Jane Hazen Charitable Fund — \$18,486

Hilltown Trust Fund — \$62,723

Thomas Holder Memorial Fund — \$37,497

To support promising young fiddlers and violinists who wish to further their training

Holyoke St. Patrick's Parade Past Grand Marshal's Fund — \$31,477

Charles and Mary Hough Charitable Fund — \$94,466

J. Lewis Endowment Fund *

Raymond and Joan Jackson Fund *

Jaerna Fund *

Jensen Family Charitable Fund — \$442,501

Jugosus Fund — \$75,012

Keady Fund — \$219,625

Keiser Family Charitable Fund — \$18,538

Ed and Eleanor Klepacki Charitable Fund — \$17,383

Eli Kwartler and Barbara Benda Jenkins Charitable Fund — \$50,394

To support the Literacy Project Inc. and the Community Adolescent Resource and Education Center Inc.

Carol and Noel Leary Charitable Fund — \$17,314

G.A. Levinger Fund — \$919,232

Adrian and Virginia Levsky Family Fund — \$42,886

Dr. Anthony P. Lovell Memorial Fund — \$77,042

Geoffrey Lynn Memorial Fund — \$262,909

To provide supplemental educational opportunities for gifted students

Mancinone Family Charitable Fund — \$38,645

Markham-Nathan Fund for Social Justice — \$79,732

To serve grassroots social justice and peace groups in Western Massachusetts

Mazine Family Charitable Fund — \$17,783

Chris and Linda McInerney Charitable Fund — \$25,790

MESCA Fund — \$20,759

Metta Fund — \$29,008

Meyers Brothers Kalicka, P.C. Charitable Fund — \$21,951

Richard S. Milstein, Esq. Charitable Fund — \$12,221

Brenda and Zane Mirkin Fund * ■

Lubov Blumin Mirsky Fund — \$65,943

To support the charitable goals of the donors, including helping to fund camper scholarships and staff education, development and support at Farm and Wilderness Inc.

William and Susan Monks Fund for the Arts — \$42,061

For the support of the arts and culture of Western Massachusetts and Connecticut

Moriarty and Primack Charitable Fund *

Richard J. Moriarty Charitable Fund — \$257,160

To support the charitable interests of the donor, especially for programs focused on ocular melanoma

Morse Fund — \$1,124,417

To advance Hampshire County initiatives

Moving Gifts Fund *

Robyn Newhouse Charitable Fund *

Northampton Music Fund — \$11,630

To support music education in Hampshire County



Northampton Open Space and Bicycle Projects Fund — \$108,931

To support open space, conservation, recreation and park land acquisition for the City of Northampton

Novak Family Charitable Fund *

William R. O'Connell Memorial Fund — \$20,492

Old Howe Place Fund * ■

Joseph F. Jr. and Emily L. Partyka Fund — \$13,917

To benefit the College of Our Lady of the Elms and other projects

Pearson Family Trust — \$371,198

Raipher D. Pellegrino Entrepreneurial Fund — \$25,438

To support entrepreneurial endeavors by individuals, nonprofits or for-profits in Western Massachusetts

Personal/Planetary Healing Fund *

Arthur H. Petlock Fund — \$26,436

Phoenix Fund *

Mary F. Picknelly Children's Emergency Fund — \$153,093

To meet the needs of school-age children in the Springfield public schools which, because of emergency circumstances or the unavailability of services from other existing programs, are not being met

Mary Jean and Mariel Picknelly Fund *

Peter and Melissa Picknelly Charitable Fund — \$76,584

Raymond F. Pieczarka Family Fund — \$10,812

Pillard-Gonzalez Family Charitable Fund — \$17,845

Johanna and Thomas Plaut Fund — \$23,504

Lewis M. and Sally D. Popper Fund — \$58,984

Betty Rae and Martin J. Poppo Charitable Fund — \$71,317

To advance programs, particularly those focusing on women and children

John D. Powers Memorial Fund — \$67,959

To support the charitable goals of the donors, particularly those serving the youth of greater Springfield

Quinn Family Charitable Fund — \$18,981

Reading Success by 4th Grade Fund — \$537,772

Red Fox Fund *

Paul Redstone Charitable Fund — \$29,589

Regensburger Family Fund — \$22,504

Reiche/Kane Fund — \$22,891 ■

Reilly Cooney Charitable Fund *

Saige Reisler Memorial Fund — \$15,411

The Republican Newspaper-in-Education Fund — \$23,115

Harry and Anne Rock Fund * ■

Rockwal Family Fund * ■

Michael Hillel Rothman Memorial Fund — \$48,964

To support the charitable goals of the donor, in programs in music and the visual arts in Hampshire County

Robert and Virginia Russell Charitable Fund — \$11,627

Samuels Family Fund *

Dietrich and Julie Schlobohm Arcadia Wildlife Sanctuary Fund — \$105,181

Lawrence V. and Dorothy A. Schmitt Memorial Friendship Fund — \$178,582

To benefit children in Western Massachusetts, particularly those interested in developing their artistic ability

Martin and Margaret Schoenemann Family Fund *

Lois and Tom Schwab Fund — \$19,897

September Fund *

Betty Sexton Family Involvement in Literacy Fund *

To support family involvement in literacy through the Springfield public schools

Tara Sheehan Memorial Fund — \$79,332

To support charities working to help people with eating disorders

David Sigelman Memorial Fund — \$17,859

To continue Dr. Sigelman's efforts to benefit communities both local and global

Sidney F. Smith Toy Fund — \$54,833

To provide gifts for needy children during the holiday season

Patricia and Raymond Smyke Fund — \$15,849

To support charitable activities important to the donor and his family, particularly the prevention of the creation of refugees and refugee movements in developing countries, and to improve the lives of refugees

Spark! A Generosity Fund to Support Inspired Vision and Action *

Mary Ann and Richard Spencer II Fund *

Peggy and David Starr Fund — \$68,906

Allison and Jeff Sullivan Family Fund *



SV and JEG Fund — \$22,508

Lisa Tate Fund *

TCH Fund — \$111,796

Theobald Family Fund *

Topal Family Fund *

Tuohey Family Fund *

Taitetsu, Alice, Mark, and Megumi Unno Charitable Fund — \$39,155

Valley District Dental Women's Charitable Fund — \$156,211

Carlos Vega Fund for Social Justice and Community Service — \$53,305

To support social justice and community service work in the Holyoke area

Delores and Robert Viarengo Charitable Fund — \$77,418

Richard E.F. and Sandra C. Wallis Charitable Fund *

Warm The Children Fund — \$39,113

To provide warm winter clothes for needy Franklin County children

Ronald and Janet Weiss Fund * ■

Winn Farlow Fund — \$14,866

Wisteria Fund — \$1,019,097

Sally and Stephen Wittenberg Charitable Fund — \$13,094

To benefit education, arts and human services

Marisa Labozzetta and Martin Wohl Family Fund — \$177,292

Walter and Annette Wolf Family Fund * ■

Lyman and Merrie Wood Family Fund — \$17,040

David F. and Elizabeth G. Woods Fund *

Angela and Joseph T. Wright Charitable Fund — \$101,613

You Are Not Alone: The Gift Makers' Fund *

Young-Weber Family Fund *

Planned Gifts

Planned giving arrangements provide a unique combination of direct benefits to both charities and donors or other beneficiaries, most frequently by providing income for life to the donor or family member from the funds contributed.

Aldrich Charitable Gift Annuity ■

To benefit the Michelle L. Aldrich Endowment Fund

Anonymous 1996 Charitable Remainder Unitrust

To address critical needs in Hampshire County

Anonymous 2005 Charitable Remainder Unitrust

Anonymous 2012 Charitable Gift Annuity

Raymond E. Carr Charitable Remainder Unitrust

To benefit the Raymond E. Carr Scholarship Fund

DeRose Family Charitable Fund

To assist charitable interests and causes, primarily in Hampshire County

John and Paula Gallup Charitable Remainder Unitrust

Gewanter Family Charitable Remainder Unitrust

Hilltown Endowment Annuity

Charles M. Johnson Charitable Gift Annuity

To benefit the Loomis Lakeside at Reeds Landing Fund

Susan W. Lowenstein Charitable Remainder Trust

To support The Women's Fund of Western Massachusetts with preference for women's reproductive health programs

Caroline Murphy Charitable Gift Annuity

To benefit the Glenmeadow Fund

Bernard and Rosemond M. Paine Charitable Remainder Annuity Trust *

To provide scholarships to deserving students from the public schools of West Springfield

Priscilla L. Pike Charitable Gift Annuity

To benefit the First Church of Christ, Northampton

John Ptaszek Family Charitable Gift Annuity

To benefit the John Ptaszek Family Scholarship Fund

Eleanor B. Rothman Charitable Gift Annuity

To benefit the Congregation B'Nai Israel L'DOR V'DOR Endowment Fund

Brewster Sturtevant Charitable Gift Annuity ■

To benefit the First Church of Christ of Longmeadow

Philip M. Schwartz Memorial Fund

To support charities selected by the CFWM Distribution Committee after recommendations by the donor



Agency Advised Funds

Funds established by nonprofit organizations can permit distributions of principal (agency advised) or can be endowed with principal preserved (agency endowed). Agency funds offer potential donors the assurance of responsible stewardship, professional investment, fundraising assistance to the nonprofit (including planned giving) and, where desired, the long-term preservation of principal.

Unless otherwise noted, the following agency advised funds support the work of the organizations named in the fund title:

Amherst Committee for A Better Chance “ABC” Fund — \$37,764

To serve talented and motivated ALANA youth preparing for college

Amherst Survival Center Fund *

Anonymous — \$666,153

Louis Beeh Scholarship Fund — \$17,166

To support the work of the East Longmeadow Scholarship Foundation

Carson Center Fund at Behavioral Health Network — \$50,530

Center for EcoTechnology Fund — \$128,631

To support the Center for EcoTechnology’s outreach and education work and EcoFellowship Program

Children’s Brighter Future Fund — \$18,856

To support programs at the Child and Family Service of Pioneer Valley Inc.

Clapp Memorial Library Fund — \$99,531

Community Legal Aid Fund — \$30,421

Dakin Pioneer Valley Humane Society Fund — \$38,429

Robert M. Duda Fund for the S. White Dickinson Memorial Library — \$196,056 ■

East Longmeadow Education Fund — \$63,307

East Longmeadow Scholarship Foundation Fund — \$43,003

Eastern States Exposition Foundation Fund — \$115,645

Janet Feinstein Memorial Fund — \$10,168

To provide a foundation for the New England Adolescent Research Institute Inc.

Donald Fletcher Scholarship Fund — \$76,242

To provide educational assistance to employees of The Association For Community Living

Food Bank of Western Massachusetts Fund — \$27,936

Goodwill Industries Fund — \$27,883

Bart Gordon Music Fund at the Jackson Street School — \$19,561

To provide music opportunities for economically disadvantaged young people

Greater Springfield Senior Services Inc. Fund — \$21,916

Hadley Library Fund — \$32,146

Friends of Hadley Preschool Fund — \$76,701

Hampden Library Fund — \$14,549

Marie Hershkowitz Memorial Fund — \$56,345

To support the Northampton Education Foundation Inc.

John T. Hickey Preservation Fund for the Holyoke Merry-Go-Round — \$41,106

Holyoke Community College Foundation Fund — \$20,786

Friends of the Holyoke Merry-Go-Round Inc. Fund — \$49,213

Jessie’s House Fund — \$32,916

Kestrel Land Trust Fund — \$108,238

Martin Luther King Jr. Community Center Youth Education Fund — \$11,652

Lathrop Communities Inc. Fund — \$18,162

Longmeadow Educational Excellence Foundation Fund — \$994,046

Loomis Lakeside at Reeds Landing Memorial Reserve Fund — \$367,064

Alice K. Lucey Memorial Fund of United Way Holyoke, South Hadley & Granby Inc. — \$33,955

Ludlow Boys and Girls Club Fund — \$21,927

Massachusetts Pharmacists Association Foundation *

Mount Grace Land Conservation Trust Fund — \$33,899

Northampton Education Foundation Endowment Fund — \$1,322,580

Northampton Education Foundation Endowment Fund-Florence Savings Bank Fund for Public Education — \$114,148

Northampton Education Foundation Endowment Fund-Northampton Area Pediatrics Fund — \$61,953

Northfield Mount Hermon Upward Bound Fund — \$673,587

Not Bread Alone Fund *

Orange Library Building Fund — \$99,567



Palmer Public Library Association Endowment Fund — \$280,835

Pioneer Valley Girl Scout Council Inc. Fund *

Ronald McDonald House Fund * ■

Jerome A. Rosenthal and David Sigelman Memorial Community Music Fund — \$80,832

To support the scholarship program of the Northampton Community Music Center Inc.

Rotary Club of Springfield Fund — \$15,140

Phyllis Wheat Smith Naturalists' Fund — \$68,788

Smith Vocational-Agricultural High School Fund (Unrestricted) — \$302,820

Smith Vocational-Agricultural High School Fund (Scholarship) — \$272,114

Michael E. Smith Endowment for Excellence in Education — \$602,248

To enhance opportunities and experiences for students in South Hadley public schools

Strong Families-Strong Nation Fund — \$18,856

To support Center for Human Development's programs that will enhance communication, cooperation and understanding within families of the Pioneer Valley

Friends of the Sunderland Public Library Advised Fund * ■

Jean Martin Fund for The United Arc Inc. — \$99,269

Viability Inc. Fund — \$26,952

West Springfield Public Library Fund — \$1,279,528

WFCR Fund — \$24,869

WGBY/57 Educational Endowment Fund — \$92,123

Dorothy Anne Wheat Naturalists' Fund — \$23,778

To support The Naturalists Club in open land acquisition and animal rehabilitation

Young Men's Christian Association of Greater Springfield Youth Development Endowment Fund — \$57,043

Young @ Heart Chorus Fund — \$60,702

Agency Endowed

Amherst Survival Center Endowment Fund *

Atheneum Society of Wilbraham Fund — \$77,591

To support the Old Meeting House Museum and its collection of historical materials

Eric Bachrach Endowment Fund for the Community Music School of Springfield — \$14,592

Robert Benedetti Memorial Fund for the Palmer Public Library — \$37,114

Boys and Girls Club of Greater Westfield Endowment Fund — \$44,237

Child and Family Service of Pioneer Valley Inc. Endowment Fund — \$19,386

To support the child and family service programs of the Center for Human Development

Martha Ludington/Henrietta F. Dexter Fund for the Children's Study Home — \$66,126

Community Music School of Springfield Endowment Fund — \$124,024 ■

Community Music School of Springfield Scholarship Program Fund — \$48,109

Eastern States Exposition Foundation Endowment Fund — \$11,936

Easthampton Learning Foundation Endowment Fund — \$786,731

First Congregational Church of Chester Fund — \$21,587

Friends of Grandmother's Garden Inc. Endowment Fund — \$328,393

Glenmeadow Fund — \$54,499

Hatfield Education Endowment Fund — \$84,636

Karuna Center for Peacebuilding Endowment Fund — \$12,136

Longmeadow Educational Excellence Foundation Endowment Fund — \$61,723

Genevieve Emerson and Grace P. Meekins Fund for the MSPCA — \$29,255

New England Wild Flower Society Nasami Farm Endowment Fund — \$14,403

Old First Church Fund for the Homeless of Greater Springfield — \$341,270

Old First Church Fund for the Maintenance of Its Meetinghouse and Organ — \$941,556

Old First Church Fund for Seniors of Greater Springfield — \$341,270

Pathlight Inc. Endowment Fund *

ServiceNet/Grove Street Inn Endowment Fund — \$48,077

ServiceNet Shelters Endowment Fund — \$103,846



**Sisters of Saint Joseph of Springfield Ministry
Endowed Fund ***

**Sons and Daughters of Hawley Endowment Fund —
\$39,958**

To provide long-term financial support for preserving the
history of Hawley and its historic landmarks

**Springfield Boys Club/Carew Hill Girls Club Fund —
\$41,427**

Springfield Day Nursery Fund — \$43,123

**Springfield Girls Club Family Center / H.F. Dexter Fund —
\$32,216**

**Kravetz Endowment Fund for The United Arc Inc. —
\$28,069**

**United Way of Hampshire County Endowment Fund —
\$77,601**

Wing Memorial Hospital Fund — \$26,951

**Women's Fund of Western Massachusetts
Endowment Fund ***

Angela Wright Fund for the Care Center — \$19,584

YWCA Fund / Henrietta F. Dexter Trust — \$61,483

