

# FUNDS OF THE COMMUNITY FOUNDATION



COMMUNITY  
FOUNDATION  
OF WESTERN MASSACHUSETTS

GROWING THE COMMUNITY.

Together.

APRIL 1, 2014 TO MARCH 31, 2015

The following funds held by the Community Foundation of Western Massachusetts have been created either for the benefit of or by the residents of the Pioneer Valley. They represent the tangible conversation of the generosity of the region into an invaluable community resource. Fund values are as of March 31, 2015. (At the request of the donor, some funds values are not displayed.)

## UNRESTRICTED FUNDS

The following funds typically utilize the two greatest strengths of the Community Foundation: the ability to care for charitable funds in perpetuity and the considerable expertise of the Foundation's Distribution Committee and its competitive grantmaking process. Together, they ensure that scarce funds will be used as effectively as possible, for as long as possible.

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Anonymous Memorial Fund	\$20,033
For critical needs in Hampshire County.	
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Lucy and Bob Atkinson Fund	\$65,221
To support projects and/or programs focused on conserving or enhancing the natural environment in Franklin, Hampden, and Hampshire counties.	
.....	
B&E Youth Futures Fund	\$15,745
To support programs that serve youth in Hampden, Hampshire, and Franklin counties, with a preference for programs engaging youth with the environment, and that serve residents of Holyoke.	
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M. Constance Breck Memorial Fund	\$412,578
To support charities selected by the Distribution Committee	
.....	
Brendler Family Charitable Fund	\$25,434
To respond to community needs.	

The Buxton Charitable Foundation Fund, Bank of America, Trustee	\$2,310,311
For grantmaking in Hampden County.	
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Raymond E. and Mildred G. Clark Foundation Fund, Bank of America, Trustee	\$4,175,502
For grantmaking in Springfield, MA, and contiguous towns.	
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Credit Data Services, Inc. Fund	\$7,110,763
To benefit charities in western MA.	
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Irene E. and George A. Davis Fund	\$209,663
To assist in the growth of the Foundation.	
.....	
Delskey Family Fund	
Grants support for homelessness, hunger, family violence and nature/conservation, as determined by the Distribution Committee.	
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Mark Douville Charitable Fund	\$42,034
To support public charities in Franklin, Hampden, and Hampshire counties providing assistance to people with HIV-AIDS, particularly children.	
.....	
George H. Empsall Charitable Fund	\$131,462
For the support of recognized and worthy charitable and educational organizations in and about Springfield.	
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Kent W. Faerber Fund	\$145,484
For projects selected by the Distribution Committee, with preference for the establishment and maintenance of individual fundraising programs.	
.....	
Filler Community Fund	\$23,322
To support charitable needs of the Pioneer Valley.	
.....	
Fowler Fund	\$324,574
To benefit charitable organizations in Holyoke and South Hadley.	

Franklin Fund	\$3,472,523	Harold Seewald Charitable Fund	\$15,393
For charitable uses and/or projects which improve the lives of residents of Franklin County.		To support social, creative, and philosophical projects.	
Franklin Fund #2	\$56,478	Eleanor and Philip Singleton Endowment Fund	\$200,849
For the support of charitable work in Franklin County.		To support charitable work in the Pioneer Valley in the arts, educational programs, care for the elderly, and the beautification of the environment.	
Fund for Hampshire and Franklin Counties	\$80,843	Albert Steiger Memorial Fund	\$1,874,467
For grantmaking in Franklin and Hampshire counties.		Supporting public charities serving the residents of Hampden County, as selected by the Foundation's Distribution Committee.	
Margot L. Griggs Charitable Fund	\$39,552	William Wells Tapley Fund	\$16,637
To support projects selected by the Distribution Committee.		To support the charitable work of the Pioneer Valley.	
Hampshire Fund	\$16,213	Roger G. and Jeannie Houston Turgeon Fund	\$40,890
For charitable uses and/or projects which improve the lives of residents of Hampshire County.		To support charities selected by the Distribution Committee, with a preference for charities designated by the donor.	
Teresa A. Harris Fund	\$17,352	Mary E. Tuttle Community Endowment Fund	\$117,226
To support projects that meet the community's greatest needs as determined by the Distribution Committee.		To support charities selected by the Distribution Committee.	
Johnson Charitable Trust	\$50,452	Unrestricted Fund	\$116,474
For grants to meet community needs.		To benefit the people in western MA communities.	
Johnson Memorial Hospital Fund	\$38,761	Joan Walker Memorial Fund	\$832,962
To support the capital needs of Johnson Memorial Hospital.		To benefit the people served by the Community Foundation.	
Rockwell Keeney, Jr. Charitable Fund	\$26,921	James D. Watt Charitable Fund	\$543,481
For grants to meet community needs.		For local organizations with a preference for supporting projects in the arts, in music, and in Hampshire County, MA.	
Edwin P. and Wilbur O. Lepper Fund	\$1,444,947	Yale Genton Charitable Fund	\$43,806
To help organizations that support physically or mentally challenged citizens and environmental conservation, as selected by the Distribution Committee.		For grantmaking projects serving poor children, preferably in Hampden County.	
Mission Grantmaking Fund	\$19,774		
To support charities in Franklin, Hampden, and Hampshire counties.			
Gage Olmstead Fund	\$1,108,544		
To support the work of the Community Foundation of Western Massachusetts.			
Sally Gage Olmstead Operating Endowment	\$98,441		
To support the work of the Community Foundation of Western Massachusetts.			
Sally Gage Olmstead Unrestricted Grantmaking Fund	\$96,487		
An endowed fund to support projects that meet the community's greatest needs as determined by the Distribution Committee.			
		ABC Longmeadow Fund	\$302,051
		To continue the mission of ABC Longmeadow, Inc.	
		Art & Soles Fund	\$26,167
		To benefit public art projects in Springfield.	

## FIELD OF INTEREST FUNDS

Field of interest funds enhance their impact by concentrating on specific areas of charitable endeavor. If desired, they can also utilize the expertise of the Distribution Committee and its competitive grantmaking process.

<b>Balder Sommer Fund for Children's Health</b>	<b>\$40,136</b>	<b>T. Marc Futter Hampshire Arts Endowment Fund</b>	<b>\$14,932</b>
To support the work of the Foundation in the areas of child health and nutrition, and healthy birth outcomes for those living in poverty in Springfield or Holyoke, MA.		To support the arts in Hampshire County.	
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<b>E. Herbert Burk Fund</b>	<b>\$423,747</b>	<b>Healthier Communities Fund</b>	<b>\$18,857</b>
To encourage and develop interest in and training for the precision machining skills needed for the industries of western MA.		To promote children's health and well-being.	
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<b>Herbert and Josephine Burk Noble Hospital Fund</b>	<b>\$734,388</b>	<b>Junior League of Holyoke Fund</b>	<b>\$20,868</b>
To support Noble Hospital in Westfield.		To address the emerging and changing needs of women and children in Holyoke.	
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<b>Herbert and Josephine Burk Westfield Athenaeum Fund</b>	<b>\$456,432</b>	<b>Ozzy Klate Memorial Fund</b>	<b>\$11,241</b>
To support the Westfield Athenaeum.		To support young people in their developmental journeys as artists and seekers of wisdom.	
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<b>Cancer Fund</b>	<b>\$21,386</b>	<b>Alie and Rem Lefferts Memorial Dixieland Jazz Fund</b>	<b>\$10,504</b>
To support cancer research and projects.		To promote and preserve Dixieland Jazz music.	
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<b>Victoria Cyran and Ann Szetela Memorial Fund</b>	<b>\$174,566</b>	<b>Loaves and Fishes Fund</b>	<b>\$333,954</b>
To provide support for the St. Stanislaus Church and the St. Stanislaus School, Chicopee.		To benefit programs run by liberal, reformed Protestant churches in Franklin and Hampshire counties that wed Christian faith and action.	
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<b>The Dickinson Family Fund for Historical Heath</b>	<b>\$466,217</b>	<b>Loupinski Family Memorial Fund</b>	<b>\$329,913</b>
To preserve the agricultural and historical aspects of the Town of Heath.		To preserve open lands in the towns of Southwick, Westfield, Granville, and Agawam, MA, including the purchase of such lands or conservation easements thereon.	
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<b>Duffy Sullivan Adult Education Fund</b>	<b>\$45,612</b>	<b>Dr. John E. McNally Memorial Fund</b>	<b>\$52,384</b>
To support literacy programs and adult education.		To support nonprofit organizations in the areas of education, human services, and/or health.	
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<b>Juliusz Feigenbaum Fund</b>	<b>\$82,313</b>	<b>L. John Schinelli Renal Assistance Fund</b>	<b>\$283,044</b>
To support programs that enable impoverished families with children five years of age and younger to improve their lives by addressing the root causes of their poverty.		To provide emergency financial assistance to renal patients and their families.	
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<b>Franklin Land Trust Bridge Loan Fund</b>	<b>\$47,098</b>	<b>Springfield Hospital Nurses Alumni Association Fund</b>	<b>\$78,123</b>
To provide bridge loans for the preservation of farmland and open space in Franklin County that would otherwise be lost to development.		To support programs that improve the quality of life in western MA with emphasis on nursing education and needs of women and children.	
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<b>Fund for the Hearing Impaired</b>	<b>\$14,716</b>	<b>Ida and Abram Sudrann Memorial Fund</b>	<b>\$268,654</b>
To support Willie Ross School for the Deaf and Clarke School for the Deaf.		To support social activist organizations.	
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<b>Fund for the Hungry and Homeless</b>	<b>\$34,146</b>	<b>W. W. ArtsAlways Charitable Fund</b>	<b>\$21,991</b>
To support programs that help people with basic survival needs.		To support children as they develop their artistic talent.	
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<b>Fund to Preserve Farmland and Open Space in Franklin County</b>	<b>\$18,990</b>	<b>Rachel O. Storrs Ware Youth Center, Inc. Fund</b>	<b>\$21,475</b>
To preserve farmland and open space in Franklin County.		To support youth activities in the Town of Ware.	
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		<b>The Women's Fund of Western Massachusetts</b>	<b>\$410,923</b>
		To support programs that help women and girls.	

## EDUCATION FUNDS

Scholarship and interest-free loan funds help bring higher education within reach of those residents of the Pioneer Valley who might not otherwise be able to afford it. Through a competitive award process, expert community volunteers ensure that limited resources are given to those most deserving of assistance.

<b>African American Achievement Fund</b>	<b>\$21,054</b>	<b>Caleb L. Butler Scholarship Fund</b>	<b>\$43,660</b>
African American residents of Franklin, Hampden, and Hampshire counties who attend four-year colleges.		Graduating high school seniors from western MA who are in the custody of the Department of Children and Families (DCF); preference for former or current residents of Hillcrest Educational Centers.	
<b>Arrighi Memorial Scholarship Fund</b>	<b>\$72,995</b>	<b>Permelia A. Butterfield Scholarship Fund</b>	<b>\$114,627</b>
Residents of Greenfield.		Orphan children, under 21 years of age, who are residents of Franklin County.	
<b>Christine Balch Memorial Scholarship Fund</b>	<b>\$111,538</b>	<b>Charles R. Allan and Judith V. Carlson Scholarship Fund</b>	<b>\$240,256</b>
Hampden County residents attending medical school.		Graduating seniors from Springfield Central High School and Springfield High School of Science and Technology selected as the top scholars in physics.	
<b>Edward J. Bayon Memorial Scholarship Fund</b>	<b>\$56,745</b>	<b>Raymond E. Carr Scholarship Fund</b>	<b>\$1,075,020</b>
Holyoke residents who are graduating seniors from Holyoke high schools studying civil engineering or a related field at a four-year college.		Students attending American International College, Elms College, Springfield College, Western New England University, or Westfield State University.	
<b>Luther A. and Evelyn L. Belden Memorial Scholarship Fund</b>	<b>\$199,799</b>	<b>Stanley Ciejek, Sr. Scholarship Fund</b>	<b>\$237,796</b>
Graduating high school seniors who are residents of Hatfield or graduating seniors of Smith Academy.		Residents of Franklin, Hampden, and Hampshire counties.	
<b>Florence Blish Scholarship Fund</b>	<b>\$123,924</b>	<b>Eric Clayton Hockey Memorial Scholarship Fund</b>	<b>\$48,266</b>
Residents of Agawam to attend college.		Graduating high school seniors from Easthampton, Holyoke, Southampton, and Westhampton; preference for those with ice hockey involvement.	
<b>Joseph Bonfitto Scholarship Fund</b>	<b>\$29,115</b>	<b>James W. Colgan Loan, Bank of America, Trustee</b>	<b>\$7,916,591</b>
Graduating seniors from Agawam High School studying creative design, advertising, or the arts.		Current Massachusetts residents who have resided in state for a minimum of five years.	
<b>Shelley N. Bourque Memorial Scholarship Fund</b>	<b>\$34,353</b>	<b>Ronald A. Copes Scholarship Fund</b>	<b>\$20,245</b>
Graduating seniors from Belchertown High School.		Graduating high school seniors from Springfield, MA or Hartford, CT who have a minimum GPA of 3.0, and who indicate participation in extracurricular activities.	
<b>Barbara Holcomb Braem Scholarship Fund</b>	<b>\$22,030</b>	<b>Liliana Marie Cordes Scholarship Fund</b>	<b>\$42,314</b>
Graduating seniors from Westfield High School; preference for those pursuing degrees in a business related field.		Hampshire county residents studying music; preference for high school seniors that are residents of South Hadley.	
<b>Kevin Bresnahan Memorial Fund</b>	<b>\$38,789</b>	<b>Lee Crabtree Memorial Scholarship Fund</b>	<b>\$13,704</b>
Graduates of Holyoke High School and Holyoke Catholic High School pursuing music; preference for jazz or blues.		Graduates of Springfield public high schools pursuing music; preference for graduates of Springfield Central High School and Springfield High School of Science and Technology.	
<b>Ruth L. Brocklebank Memorial Scholarship Fund</b>	<b>\$241,525</b>	<b>George and Theresa Crete Scholarship Fund</b>	<b>\$346,796</b>
African-American graduates of Springfield high schools.		Residents of western MA.	

William J. Dean and Mary Fitzsimmons Dean Scholarship Fund Graduates of William J. Dean Technical High School in Holyoke.	\$35,364	Richard E. Fiore Memorial Scholarship Fund Residents of Southwick.	\$41,157
William A. and Vinnie E. Dexter Endowed Scholarship Fund Graduating high school seniors in western MA.	\$104,573	First National Bank Amherst Centennial Education Scholarship Fund Graduating seniors of Amherst Regional High School, Hopkins Academy, Northampton High School, Amherst College, Hampshire College, and the University of Massachusetts-Amherst.	\$48,491
John DiNapoli Memorial Scholarship Fund Hampden County high school seniors; preference for residents of Holyoke.	\$58,879	Fisher Family Lost Acres Scholarship Fund For students pursuing agriculture, horticulture, or related majors.	\$16,061
Dinn Brothers Student Athlete Award Fund One male and one female scholar athletes from western MA who have been chosen as Athletes of the Year by The Republican Newspaper.	\$66,220	Heriberto Flores Scholarship Fund Springfield Technical Community College and Holyoke Community College graduates of Puerto Rican ancestry from Hampden or Hampshire counties who plan to attend MA institutions of higher education.	\$25,713
Louis W. and Mary S. Doherty Scholarship Fund Residents of Hampden County.	\$424,586	John M. Flynn Family Scholarship Fund For high school graduates living in the cities of Hampden or East Longmeadow at the time of their graduation from high school; with a preference for students who have demonstrated involvement in public service.	\$547,962
A. David Davey Duggan Memorial Scholarship Fund Graduating seniors from Holyoke high schools.	\$23,135	Deborah Brodeur Foley Memorial Scholarship Fund Graduating seniors from Minnechaug Regional High School in Wilbraham pursuing nursing or an allied field.	\$17,764
First Sergeant Kevin Dupont Memorial Scholarship Fund Graduates of Chicopee High School and Chicopee Comprehensive High School; preference for graduating seniors who demonstrate leadership qualities and/or community service. Given in memory of a fallen hero who served his country for over 30 years.	\$79,562	Future Scholars Fund Unrestricted scholarship support.	\$20,224
Carlos B. Ellis Scholarship Fund, Bank of America, Trustee Graduates of the Springfield High School of Commerce.	\$205,207	Jeffrey I. Glaser, M.D. Memorial Scholarship Fund Graduating high school seniors from Longmeadow High School with a GPA of 2.8 or higher, who have participated on the Longmeadow High School Swim Team, with a preference for students who have participated for three years or more or have held a leadership position on the swim team.	\$12,456
Craig M. Epstein Memorial Scholarship Fund Graduating seniors from Longmeadow High School who participated in either football or ran track and field and who best exemplify the high academic standards and the team ideals which best represent Craig Epstein's core values.	\$12,030	Donald A. and Dorothy F. Axtell Grant Scholarship Fund Protestant students from Hampshire County.	\$31,704
Diana and Leon Feffer Scholarship Fund Residents of Franklin, Hampden, and Hampshire counties.	\$567,620	Nicholas G. Grass Scholarship Fund Athletes graduating from Holyoke High School who best exemplify the high academic and athletic ideals which Nicholas Grass represented.	\$84,960
Ann Ferguson Women and Gender Studies Scholarship Undergraduate and graduate students pursuing degrees or certificates in women and gender studies at the University of Massachusetts-Amherst.	\$31,785	Kenneth B. and Adeline J. Graves Scholarship Fund Residents of Granby, MA.	\$534,465
Dr. Jeffrey A. Ferst Valedictorian Memorial Scholarship Fund Valedictorian of Westfield High School.	\$86,274		

<b>Helen Hamilton Scholarship Fund</b>	<b>\$27,341</b>	<b>Fred K. Lane Scholarship Fund</b>	<b>\$34,808</b>
For residents of Franklin, Hampden, or Hampshire county pursuing degrees in Social Services, Housing Studies, Urban Design, and other related fields with a preference for students who have demonstrated a commitment to community service.		Graduating high school seniors who are past or current members (individual or family) or employees of the Orchards Golf Course in South Hadley or residents of South Hadley with a preference for a graduating senior who has played golf or a sport.	
<b>Hellespont Society Scholarship Fund</b>	<b>\$18,569</b>	<b>Latino Breakfast Club Scholarship Fund</b>	<b>\$19,501</b>
High school graduates who attend a two- or four-year college, and are persons of Greek descent, with preference given to descendants of past Hellespont Society members.		Graduating Latino high school seniors from Hampden County.	
<b>Gertrude and William C. Hill Scholarship Fund, Bank of America, Trustee</b>	<b>\$208,588</b>	<b>Latino Scholarship Fund</b>	<b>\$44,815</b>
Graduates of Springfield Central High School; preference for students majoring in liberal arts.		Graduating Latino high school seniors from Hampden and Hampshire counties.	
<b>Horace Hill Scholarship Fund</b>	<b>\$54,012</b>	<b>Jacqueline A. Lavallee Scholarship Fund</b>	
Children and grandchildren of the members of the Springfield Newspapers' 25-Year Club.		Graduates of Ware High School with high financial need who exhibit a strong work ethic as demonstrated by community service, employment, or academic effort.	
<b>Margaret J. Hyland Fund, Bank of America, Trustee</b>	<b>\$1,380,138</b>	<b>Jessie M. Law Scholarship Fund</b>	<b>\$138,250</b>
University of Massachusetts students who have been Holyoke residents for ten years or longer; preference for students of the Roman Catholic faith.		Graduates of Springfield Central High School.	
<b>Richard W. and Florence B. Irwin Scholarship Fund, Bank of America, Trustee</b>	<b>\$994,815</b>	<b>Edward A. and Shirley B. Livi Scholarship Fund</b>	<b>\$24,218</b>
Residents of Northampton attending law school.		Residents of Franklin, Hampden, and Hampshire counties who are pursuing fine or performing arts beyond their college freshman year.	
<b>Frank W. Jendrysik, Jr. Memorial Scholarship Fund</b>	<b>\$19,720</b>	<b>MacGeachey Minarik Scholarship Fund</b>	<b>\$82,433</b>
Residents of Chicopee, Holyoke, and Springfield.		Students who have resided in Monson for two years; preference for graduates of Monson High School or Pathfinder Regional High School.	
<b>Markus J. Johnson Memorial Scholarship Fund</b>	<b>\$20,462</b>	<b>MacIntyre Family Scholarship Fund</b>	<b>\$583,026</b>
Graduates of Springfield public high schools. Markus Johnson was the first Springfield resident to die while serving in Iraq.		Residents of Franklin, Hampden, and Hampshire counties.	
<b>Anthony and Madeline Sampson Kapinos Scholarship Fund</b>	<b>\$977,205</b>	<b>Stuart D. Mackey Scholarship Fund</b>	<b>\$11,217</b>
Graduates of Chicopee High School.		Graduates of East Longmeadow High School.	
<b>Vincent S. and Jane A. Korzeniowski Memorial Scholarship Fund</b>	<b>\$23,195</b>	<b>John P. Mahoney and James F. Mahoney Memorial Scholarship Fund, Bank of America, Trustee</b>	<b>\$461,228</b>
Residents of Chicopee.		Residents of Northampton.	
<b>James B. Krumsiek Memorial Fund</b>	<b>\$34,649</b>	<b>Captain John Maloney Scholarship Fund</b>	<b>\$52,619</b>
Graduating seniors from Cathedral High School and Longmeadow High School who are active in athletics and exhibit academic achievement.		Residents of Hampden County with at least one award to a graduating high school senior from Chicopee High School.	
		<b>Mary Alby Markel Memorial Scholarship Fund</b>	<b>\$18,712</b>
		Graduating seniors from Springfield Central High School pursuing the sciences.	
		<b>Edward C., Mary, and Paul Marth Scholarship Fund</b>	<b>\$18,278</b>
		Graduating seniors from St. Mary's High School in Westfield pursuing nursing or an allied field.	

<b>MassMutual Scholars Fund</b>	<b>\$1,063,724</b>	<b>National Association of Insurance and Financial Advisors Scholarship Fund</b>	<b>\$48,147</b>
Graduating high school seniors from Hampden County, MA and Hartford County, CT interested in pursuing careers in financial services, business, or information technology.		Graduating high school seniors from Berkshire, Franklin, Hampden, and Hampshire counties who have had a parent die or have a parent receiving Social Security disability benefits.	
<b>Clarence H. Matteson Scholarship Fund, Bank of America, Trustee</b>	<b>\$181,329</b>	<b>James Z. Naurison Scholarship Fund, Bank of America, Trustee</b>	<b>\$10,110,874</b>
Residents of Greenfield.		Residents of Berkshire, Franklin, Hampden, and Hampshire counties, MA and the towns of Enfield and Suffield, CT.	
<b>William T. Maunsell Memorial Scholarship Fund</b>	<b>\$16,134</b>	<b>William J. (Bill) and Loretta M. O'Neil Scholarship Fund</b>	<b>\$16,184</b>
Graduating seniors from Westfield High School, Westfield Vocational Technical High School, and St. Mary's High School in Westfield, MA who have average grades and are pursuing degrees in education, criminal justice or nursing.		Residents from western MA pursuing English, journalism, or a related field.	
<b>George H. McDonnell Scholarship Fund</b>	<b>\$55,999</b>	<b>Victor, Margaret, and Joseph Victor Paier Scholarship Fund, Bank of America, Trustee</b>	<b>\$300,291</b>
South Hadley residents who are studying civil or environmental engineering at a four-year college.		Residents of West Springfield.	
<b>George H. and Margaret B. McDonnell Family Scholarship Fund</b>	<b>\$21,605</b>	<b>Karen Panaccione and Kristine Johnson Memorial Scholarship Fund</b>	<b>\$34,668</b>
Graduates of Holyoke Catholic High School pursuing a career in social work or an allied field; in memory of Margaret Mary (Peggy) McDonnell.		Residents of Hampden, Hampshire or Franklin counties pursuing nursing.	
<b>George and Isabelle McGrath Scholarship Fund</b>	<b>\$2,414</b>	<b>Frederick W. Porter Scholarship Fund</b>	<b>\$15,695</b>
Graduates of Ware High School who have excelled athletically and academically.		Resident of Greenfield or a graduate of Greenfield High School.	
<b>Nate McKinney Memorial Scholarship Fund</b>	<b>\$97,061</b>	<b>Gertrude G. Rapp Scholarship Fund</b>	<b>\$33,119</b>
Graduating seniors from Gateway Regional High School who excel academically and have an interest in music, science, or athletics.		Graduates of Gateway Regional School District who reside in the geographic areas serviced by the district. The towns served are Blandford, Chester, Huntington, Middlefield, Montgomery, Russell, and Worthington.	
<b>Miller Fund</b>	<b>\$40,992</b>	<b>Anthony A. Renaud Memorial Scholarship Fund</b>	<b>\$25,823</b>
Residents of the Shelburne Falls Fire District in Franklin County.		Graduating high school seniors from Hampden County or students enrolled at Mount Carmel School in Springfield who have had a parent die; preference for those who have had a parent die from heart disease.	
<b>Sarah and Abraham Milstein Scholarship Fund</b>	<b>\$42,640</b>	<b>Jacob and Celia Richmond Fund</b>	<b>\$61,787</b>
Valedictorian and salutatorian of Westfield High School.		Residents of Hampden County attending law school.	
<b>Theodore P. (Ted) Minor Memorial Scholarship Fund</b>	<b>\$14,374</b>	<b>Kimber Richter Family Scholarship Fund</b>	<b>\$12,572</b>
Graduating seniors from Chicopee high schools.		Graduating high school seniors of the Baha'i faith from western MA.	
<b>Eleanor M. Morrissey Scholarship Fund</b>	<b>\$24,439</b>	<b>Rintoul Family Fund</b>	<b>\$126,553</b>
Graduating high school seniors from Berkshire, Franklin, Hampden, and Hampshire counties pursuing a career in nursing.		For students from Hampden or Hampshire counties attending a two- or four-year college, studying agriculture or other related majors.	
<b>Mt. Sugarloaf Lodge Memorial Fund</b>	<b>\$26,350</b>		
Graduates of Frontier Regional High School in South Deerfield.			

<b>Kenneth C. Robinson/Springfield Accountants Scholarship Fund</b> MA and Hartford County, CT residents who have completed their college sophomore year pursuing accounting or finance.	<b>\$84,130</b>	<b>Steiger Family Scholarship Fund</b> Graduates of Springfield Central High School.	<b>\$478,068</b>
<b>Jean D. Rog�r Memorial Fund</b> Graduates of Longmeadow High School who display the qualities of character for which Jean D. Rog�r is remembered.	<b>\$81,926</b>	<b>Margrit H. Sutton-Annen Student Loan Fund, Bank of America, Trustee</b> Students enrolled full time in two- or four-year colleges; preference to those of Swiss descent.	<b>\$888,918</b>
<b>Christine Mitus Rose Memorial Scholarship Fund</b> Students who have had a parent die; preference for those who have had a parent die from cancer.	<b>\$39,399</b>	<b>Lucius H. Tarbell and Dorothy J. Tarbell Scholarship Fund</b> Students attending Western New England University.	<b>\$84,952</b>
<b>Rotary Club of Holyoke Scholarship Fund</b> Residents of Holyoke, South Hadley, and Granby, MA pursuing undergraduate studies.		<b>Emanuel S. Tesoro and Marian T. Tesoro Scholarship Fund</b> Residents of East Longmeadow.	<b>\$12,254</b>
<b>C. Kenneth Sanderson Scholarship Fund</b> Graduating senior from Monson High School ranked in the top seven of the senior class.	<b>\$131,916</b>	<b>Rick Thorpe 9/11 Memorial Scholarship Fund</b> One female and one male graduating senior from Minnechaug Regional High School who have demonstrated achievement in athletics, academics, and service; whose leadership had a positive impact in the school community.	<b>\$19,399</b>
<b>September 11th Remembrance Scholarship Fund</b> Graduating high school seniors who reside in Berkshire, Franklin, Hampden, and Hampshire counties.	<b>\$65,999</b>	<b>Lena A. Tucker Scholarship Fund, Bank of America, Trustee</b> Graduates of the High School of Commerce and Putnam Vocational Technical High School in Springfield.	<b>\$278,859</b>
<b>Dr. John V. Shea, Jr. Scholarship Fund</b> Graduates of Springfield high schools.	<b>\$6,996</b>	<b>John and Evelyn Turnbull Nursing Education Fund</b> Residents of Franklin, Hampden, and Hampshire counties pursuing a Baccalaureate or Master's degree in Nursing.	
<b>Philip W. Sheridan-Tighe and Bond Scholarship Fund</b> Graduating high school seniors from Hampden and Hampshire counties who will be studying civil engineering or a related field at a four-year college; established to honor the leadership of Philip W. Sheridan at Tighe and Bond.	<b>\$64,191</b>	<b>United Way of Holyoke, South Hadley, and Granby, Inc./YWCA Scholarship Fund for Women</b> Women, age 18 or older, from Granby, Holyoke, and South Hadley, MA.	<b>\$63,924</b>
<b>Connie Celeste Sherman Memorial Scholarship Fund</b> Established by her family for students from Hampden County.	<b>\$13,785</b>	<b>Paul J. Veronesi Memorial Scholarship Fund</b> One male and one female graduating senior from Agawam High School who excel in basketball.	<b>\$58,395</b>
<b>James L. Shriver Scholarship Fund</b> Students from western MA pursuing technical careers.	<b>\$13,319</b>	<b>Virginillo-Falvo Scholarship Fund</b> For needy youth of western Massachusetts to attend college.	<b>\$414,262</b>
<b>Michael A. Smiarowski Memorial Scholarship Fund</b> Graduating seniors from Turners Falls High School. One award to the class salutatorian and one to a student with average grades who contributes to the community and has good character and judgment.	<b>\$193,945</b>	<b>Mary Volanakis Memorial Scholarship Fund</b> Students of the Greek Orthodox faith, preference for members of St. George Greek Orthodox Cathedral in Springfield.	<b>\$109,863</b>
<b>Springfield Teachers Club Scholarship Fund</b> Residents of Franklin, Hampden, and Hampshire counties who are graduates of Springfield public high schools.	<b>\$177,185</b>	<b>Ruth Wallace Memorial Scholarship Fund</b> Graduating seniors from Longmeadow High School who participated in a learning disabled program.	<b>\$140,533</b>



<b>Wilbur H.H. Ward Education Fund</b>	<b>\$396,789</b>	<b>David N. Butterworth Trust Fund</b>	<b>\$181,538</b>
For the purposes of providing assistance to individuals from Hampshire County attending UMass, Amherst with preference given to residents of the Town of Amherst.		To benefit the Holland Congregational Church and other church societies in the Town of Holland that have a regular house of worship and service therein with resident clergy.	
.....			
<b>Charles F. Warner Scholarship Fund</b>	<b>\$27,190</b>	<b>Phil and Cecelie Cardone Scholarship Fund</b>	<b>\$11,100</b>
Residents of Springfield.		To provide scholarships for students at the Wilbraham & Monson Academy in Wilbraham, MA.	
.....			
<b>Westbank-Jane M. Knapp Scholarship Fund</b>	<b>\$18,974</b>	<b>George E. and Janet P. Cartier Family Scholarship Fund</b>	<b>\$21,330</b>
Graduates of MacDuffie School in Granby, MA.		For scholarship assistance for students attending St. Michael's Academy.	
.....			
<b>Westbank-Stanley F. Osowski Scholarship Fund</b>	<b>\$18,959</b>	<b>Cass Family Fund</b>	<b>\$50,547</b>
Graduates of Westfield High School.		To support charities in the donors' areas of interest, particularly the Mittineague Congregational Church in West Springfield, and scholarships for high school graduates from Springfield, Vermont.	
.....			
<b>WestFest Scholarship Fund</b>	<b>\$12,795</b>	<b>Christenson Lilly Library Fund</b>	<b>\$20,823</b>
Hampden County residents pursuing degrees in the arts; preference to residents of Westfield.		To support the Lilly Library Association of Florence, MA.	
.....			
<b>Esther J. and Lewis W. Whiting Fund</b>	<b>\$15,749</b>	<b>Church Street Home Fund</b>	
Graduates of Springfield Central High School pursuing medicine or natural science, and support for the Washington Street School Library.		Supports the Interfaith Council of Franklin County's Housing Assistance Fund and Franklin Home Care's programs and activities for Franklin County senior centers and the Home Repair Program for the elderly.	
.....			
<b>Wilcox-Ware Scholarship Fund,</b>	<b>\$441,725</b>	<b>Edward M. Clark Dictionary Fund</b>	<b>\$11,217</b>
<b>Bank of America, Trustee</b>		For the purchase and distribution of dictionaries to students in the public schools in the city of Springfield, MA.	
Graduating seniors residing in Buckland, Colrain, or Shelburne.		.....	
<b>Professional Women's Chamber of Commerce of Western Mass., Inc. Scholarship Fund for Women</b>	<b>\$73,485</b>	<b>Arthur H. and Barbara M. Clarke Fund</b>	<b>\$401,188</b>
Women, age 25 or older, from greater Springfield who have had a break in their education wishing to return to the work force attending accredited colleges in Hampden and Hampshire counties.		To support Baystate Medical Center; the Springfield Library and Museums Association; Western New England University; YMCA of Greater Springfield; and Springfield Symphony Orchestra.	
.....			
<b>DONOR DESIGNATED FUNDS</b>			
Designated funds are permanent endowments, providing annual distributions to those nonprofits designated by the donor while still attempting to preserve the principal of the fund.			
.....			
<b>Albert S. and Anna E. Adams Fund,</b>	<b>\$776,114</b>	<b>Charles E. Coleman and Elizabeth H. Coleman Scholarship Fund</b>	<b>\$296,886</b>
<b>Bank of America, Trustee</b>		To support scholarship awards for students who are residents of Franklin, Hampden, and Hampshire counties to attend Mount Holyoke College.	
To benefit St. John's Lutheran Church, Westfield and to provide scholarships for graduates of Westfield High School.		.....	
<b>Elise B. and Earl Bradway Charitable Fund</b>	<b>\$2,053,301</b>	<b>John J. Conway Pine Grove Cemetery Endowment Fund</b>	<b>\$22,173</b>
To benefit designated charities.		To support the Pine Grove Cemetery in Conway.	

Victoria Cyran and Ann Szetela St. Stanislaus School Alumni Scholarship Fund To provide higher education scholarships for graduates of St. Stanislaus School.	\$281,453	Ruth M. and Jesse G. Hafer, Jr. Fund To support Ronald McDonald House of Springfield, MA, Inc.; Richard Salter Storrs Library Association; Visiting Nurse Association and Hospice of Western New England; First Church of Christ in Longmeadow; and WGBH Educational Foundation.	\$129,327
Neil G. Daboul Fund for the Springfield Boys and Girls Club To provide ongoing financial support for the Springfield Boys and Girls Club.	\$31,755	Leonard Dwight Hills Fund To assist poor people living in or near the Town of Amherst.	\$10,830
Paul and Doris Davis Charitable Endowment Fund To benefit organizations in the donors' areas of interest.	\$86,360	Huntington Evangelical Church Fund To provide support to the Huntington Evangelical Church.	\$44,999
Sandra Eagleton Scholarship Fund Awarded on an annual rotating basis to students at Bay Path College, Holyoke Community College, and Springfield College.	\$48,985	Virginia and Earl Jahn Fund To support nonprofit organizations in the donor's areas of interest.	\$2,764,154
Maury Ferriter Scholarship Fund Graduates of Holyoke Catholic High School or students attending Amherst College or Georgetown Law School.	\$19,537	Beatrice Kelly Fund for the Springfield Boys' Club, Inc. To support the Springfield Boys and Girls Club, Inc.	\$85,782
J. G. Ferst Memorial Fund To benefit organizations in the donors' areas of interest.	\$15,416	Ruth Freedman Leavitt Teachers Fund To benefit substitute teachers in the Longmeadow school district.	\$9,108
Food Bank of Western Massachusetts Endowment Fund To support the operating expenses of The Food Bank.	\$1,095,611	Loomis Lakeside at Reeds Landing Fund To benefit this organization.	\$11,454
Billie Foster and Bertha Weinberg Memorial Scholarship Fund To provide scholarships for students at the Holyoke Community College Foundation, who have participated in The Care Center program.	\$14,195	Frank E. Lucchesi Memorial Fund To support the Happy Valley Guitar Orchestra.	\$13,821
George A. Giroux Fund To support the Visiting Nurse Association and Hospice of Western New England; Arise, Inc.; Community of Feeding Hills Grange; and Camp Norwich.	\$13,373	Michael T. and Mary T. Lynch Fund for the Roman Catholic Diocese of Springfield To support the Catholic Diocese of Springfield.	\$13,394
Daniel Stephen Goldstein Fund for Arts in Northampton High School To bring art programs to Northampton High School.	\$26,040	Reverend Thomas A. McGovern Fund To provide scholarships to students at St. Michael's Academy, formerly Holy Name of Jesus School, Springfield.	\$36,889
Greater Springfield Kidney Patient Endowment Fund To support the L. John Schinelli Renal Assistance Fund, providing assistance to local renal patients and their families.		Paul H. and Mary-Louise Mehrstens Charitable Fund To benefit the Springfield Museums and to support charities selected by the Distribution Committee.	
H. Grinspoon and D. Troderman Fund for the Springfield Library and Museums Association To support the ongoing work of the organization.	\$92,482	Musicorda Fund To advance and promote chamber music through teaching and performance.	\$30,000
		Northampton Bikes Endowment Fund To support acquisition and/or capital support of bicycle and multi-use trails in the City of Northampton.	\$51,850

Northampton Conservation Endowment Fund To support land conservation in the City of Northampton.	\$214,657	Peggy and David Starr WGBY Endowment Fund To support the WGBY television station.	\$62,201
O. I. Stern Fund To benefit the Education Fund at the Friends Committee on National Legislation.	\$64,136	Margaret L. Steiger Memorial Scholarship Fund For students attending Wilbraham & Monson Academy. Established by the Albert Steiger Memorial Fund, Inc. in honor of the many years Margaret L. Steiger taught at Wilbraham & Monson Academy.	\$126,315
Margaret E. O'Donnell and Agnes K. O'Donnell Charitable Fund To benefit designated charities and to provide scholarship support.	\$2,830,351	Robert E. Stowe and Cynthia Stowe Scholarship Fund For scholarships to women in Franklin County for whom college attendance is otherwise unlikely who are attending Greenfield Community College.	\$299,922
Robert D. and Marie L. O'Malley Charitable Fund To benefit St. Paul's Episcopal Church in Holyoke; Community United Way of Pioneer Valley, Inc.; Boys & Girls Club of Greater Holyoke; and South Hadley Historical Society.	\$59,572	Ida and Abram Sudrann Memorial Fund To Massachusetts General Hospital in Boston and to the Endowment for students in English for Research and Travel established at Mt. Holyoke College.	\$129,788
Picknelly Family Charitable Fund To support a number of charitable organizations.	\$179,045	Brian W. Sullivan Memorial Scholarship Fund For scholarships for Cathedral High School students.	\$704,358
A Charitable Fund in Memory of Mr. and Mrs. Arthur Ryan To support Providence Ministries for the Needy, Dakin Pioneer Valley Humane Society, and Gaylord Memorial Library Association.	\$27,057	Mary E. Tuttle Fund To support All Saints Episcopal Church, South Hadley, MA; WGBH Educational Foundation; Community United Way of Pioneer Valley, Inc.; Easter Seals of Massachusetts; Shriners Hospital for Children, Springfield, MA; Girls Incorporated; Holyoke Visiting Nurses Association, Inc.; University of Massachusetts Amherst Foundation.	\$272,063
Simple Blessings Fund Awarded on an annual rotating basis to Yale Divinity School, Andover-Newton Theological Seminary, and Bangor Theological Seminary to provide educational debt retirement to needy students.	\$51,351	Urban League of Springfield Building Reserve Fund To support the maintenance and preservation of the premises of the Urban League of Springfield, Inc.	\$224,947
St. John's Lutheran Church Fund To further the mission of this Westfield church.	\$89,832	Urban League of Springfield Building Endowment Fund To provide a permanent endowment for the maintenance and preservation of the premises of the Urban League of Springfield, Inc.	\$819,638
St. Mark Mission Church Endowment Fund To support St. Mark Mission Church in Conway.	\$23,411	Venti Family Fund To support the Springfield Museums.	\$21,986
Peggy and David Starr Springfield Museums Endowment Fund To support the Springfield Museums.	\$62,201	Dr. Mary G. Wile Education Endowment Fund To support programs for young children at the Emily Partyka building of the Chicopee Public Library.	\$25,065
Peggy and David Starr Springfield Symphony Endowment Fund To support the Springfield Symphony Orchestra.	\$329,567		
Peggy and David Starr WFCR Endowment Fund To support the WFCR radio station.	\$300,449		

## DONOR ADVISED FUNDS

Donor advised funds offer donors the opportunity to remain involved in grantmaking by recommending distributions of either income or principal. Gifts to advised funds make it possible for a donor to give appreciated stock, mutual fund shares, or real estate and still support multiple charities, some of which may not be able to accept such assets. They also allow a donor to take a charitable income tax deduction without making a final determination as to the ultimate charitable recipients.

Donald W. Abel Charitable Fund To benefit a variety of community programs.	\$12,926
Adult Basic Education Fund For Adult Basic Education students (including beginning literacy, GED, or ESL) in the four counties of western MA pursuing their further educational goals at a college, trade, or professional school.	\$16,695
Amherst Club Community Endowment Fund To benefit charities in Amherst.	\$33,988
Anonymous #3 Fund	\$11,383
Anonymous #5 Fund	\$137,746
Anonymous #7 Fund	\$25,631
Anonymous #8 Fund	\$11,668
Anonymous #9 Fund	\$17,985
Anonymous #10 Fund	\$17,950
Anonymous #11 Fund	\$34,276
Anonymous #12 Fund	\$12,212
Anonymous #13 Fund	\$41,926
Anonymous #15 Fund	\$112,596
Anonymous To support St. John's Episcopal Church, Northampton, MA.	\$100,412
Anonymous (2)	

Armstrong Charitable Fund	\$92,852
Art Angels Fund An anonymous group of women artists/art lovers in the Pioneer Valley pooled financial resources to support local art projects that deepen and enrich the artistic life of the region.	
Austin Family Fund	\$24,270
Barker Family Charitable Fund To benefit education and social services, particularly in Franklin County.	\$191,286
Dana R. Barrows Family Fund	\$10,599
Bayberry Fund	
Beatty-Roig Charitable Fund To support charities in the donors' areas of interest, particularly in Franklin County.	\$16,180
George and Doris Beaugard Charitable Fund To support charitable activities with preference to organizations in the Holyoke area.	\$53,110
The Beveridge Family Foundation, Inc. Fund	\$190,307
S. Prestley and Helen Blake Fund	\$4,656,306
Brianna Fund for Children with Physical Disabilities To support charities that aid children with physical disabilities.	\$49,122
Priscilla and C. W. Carter Fund	\$30,810
Lizzie Chandler Memorial Fund To support recreational and unmet needs of developmentally disabled persons.	\$33,660
Charter Oak Fund To support the charitable goals of Charter Oak Insurance and Financial Services Company.	
Cherewatti Family Foundation Fund To support charities in the donors' areas of interest, in particular youth programs.	
Rev. Kenneth A. Childs Memorial Fund To support economic justice, education, and environmental awareness.	\$18,079

CJM-LDM Charitable Fund	\$114,226	Andre and Karin Fafard Charitable Fund	\$73,216
Colaccino Family Charitable Foundation	\$231,288	Maurice J. and Margaret M. Ferriter Charitable Fund	\$40,880
Daboul Family Charitable Fund	\$13,889	Albert and Amelia Ferst Charitable Fund	\$266,493
Evangeline Royall Darity Memorial Student Support Fund	\$15,305	To support Westfield community projects and programs in the donors' areas of interest.	
African American students attending Mount Holyoke College, Smith College, or the University of Massachusetts-Amherst.		First Tracks Fund	
Dasco Family Fund	\$84,132	Fox Fund	\$29,087
Robyn and John Davis Charitable Fund	\$1,476,239	Fred's Fund	\$266,209
Stephen A. Davis Charitable Fund		Norma, Jerry, Gladys, and Henry Friedman Charitable Fund	
Dennis Family Fund		To fund organizations or projects that give voice to marginalized people.	
DeRose Family Charitable Fund	\$6,674	Fund for Adolescent Learning and Independent Living	\$105,334
To assist charitable interests and causes, primarily in Hampshire County.		To support programs that promote learning for adolescents in Hampshire and/or Franklin Counties with at least some portion serving boys/young men; with a preference for independent living programs.	
Dietz & Company Architects Fund		The Fund that J.A.C.K. Built	\$14,548
Dill Family Fund		To support organizations that benefit women and children.	
To support activities in the donors' areas of interest, particularly education and youth development.		Gaeon Fund	\$219,619
John DiNapoli Memorial Charitable Fund	\$23,753	J. Guy and Geraldine F. Gaulin Charitable Fund	\$37,866
To support charities recommended by the DiNapoli Memorial Committee.		GEM Fund	\$19,218
Dinkelaker-Donnelly Family Fund	\$11,167	Giving Forward Fund	\$50,279
George and Michele Ditomassi Charitable Fund	\$20,886	Lila Teich Gold Charitable Fund	\$86,193
DNG Family Fund		To advance community projects in life preparation and humanitarian appreciation.	
Doherty Family Charitable Fund		Grais-Greenberg Fund	
Michael T. Downey Memorial Fund	\$54,173	Greenhawk Charitable Fund	\$67,851
To support charitable interests of the donors, especially Cathedral High School.		Alfred L. and Sally Griggs Fund	\$29,750
Eddy Family Fund	\$50,289	To provide a permanent mechanism to realize the donors' charitable objectives.	
Equity for Life, LLC Charitable Fund	\$1,380		
Faces Fund	\$19,656		
Scottie and Kent Faerber Charitable Fund	\$12,876		

Harold Grinspoon and Diane Troderman Fund	\$51,497	Jugosus Fund	\$77,258
To address the region's most pressing needs and to promote tzedakah (charity and justice).			
Grobman and Bollinger Family Fund	\$14,039	Keady Fund	\$138,054
For social change and arts funding.		To further the charitable interests of George and Jackie Keady.	
Groundwater Fund		Keiser Family Charitable Fund	\$17,719
Lester and Roberta Halpern Fund	\$8,909	Ed and Eleanor Klepacki Charitable Fund	\$24,581
To assist a number of charitable interests and causes, primarily in Hampden County.		James and Helen Krumsiek Family Charitable Fund	\$4,815
Fran, Mary, and Kevin Hamel Charitable Fund	\$15,731	Eli Kwartler and Barbara Benda Jenkins Charitable Fund	\$47,332
Hampden Papers, Inc. Charitable Fund	\$13,777	To support the Literacy Project, Inc. and the Community Adolescent Resource and Education Center, Inc.	
Created by the Fowler family in Holyoke as part of the giving of Hampden Papers, Inc.		Carol and Noel Leary Charitable Fund	\$13,455
Hampden Papers Employees' Charitable Fund	\$12,665	Adrian and Virginia Levsy Family Fund	\$43,074
To support the charitable interests of the employees of Hampden Papers, Inc.		Dr. Anthony P. Lovell Memorial Fund	\$65,524
Tom and Jane Hazen Charitable Fund	\$21,508	Betsy and Larry Lundy Charitable Fund	\$10,618
Kurt and Dorothy Hertzfeld Charitable Fund	\$11,007	Geoffrey Lynn Memorial Fund	\$259,971
Hilltown Trust Fund	\$28,103	To provide supplemental educational opportunities for gifted students.	
Thomas Holder Memorial Fiddle Scholarship Fund	\$30,558	Mancinone Family Charitable Fund	\$32,753
For promising young fiddlers and violinists who wish to further their training.		Markham-Nathan Fund for Social Justice	\$54,546
Holyoke St. Patrick's Parade Past Grand Marshal's Fund	\$27,073	To serve grassroots social justice and peace groups in western Massachusetts.	
In support of the Holyoke St. Patrick's Day Parade.		Mazeine Family Charitable Fund	\$20,706
Charles and Mary Hough Charitable Fund	\$68,304	Chris and Linda McNerney Charitable Fund	\$17,663
To honor the lives of Charles and Mary Hough through the support of charitable causes.		The MESCA Fund	\$17,750
J. Lewis Endowment Fund	\$1,320	Metta Fund	\$46,064
Raymond and Joan Jackson Fund	\$3,024	Meyers Brothers Kalicka, P.C. Charitable Fund	\$18,880
Jaerna Fund		Richard S. Milstein, Esq. Charitable Fund	\$10,975
Jensen Family Charitable Fund	\$389,911		

Lubov Blumin Mirsky Fund	\$52,544	The Phoenix Fund	
To support the donor's charitable interests, including helping to fund camper scholarships and staff education, development, and support at Farm and Wilderness, Inc.			
William and Susan Monks Fund for the Arts	\$71,135	Mary F. Picknelly Children's Emergency Fund	\$135,353
For the support of the arts and culture of western MA and CT.		To meet the needs of school-age children in the Springfield public schools which, because of emergency circumstances or the unavailability of services from other existing programs, are not being met.	
Moriarty and Primack Charitable Fund	\$6,149	Peter and Melissa Picknelly Charitable Fund	\$112,735
Richard J. Moriarty Charitable Fund	\$234,876	Raymond F. Pieczarka Family Fund	\$16,013
To support the charities of interest to Rick Moriarty, especially for programs focused on ocular melanoma.		Pillard-Gonzalez Family Charitable Fund	
Jeanne Morrill Memorial Fund		Johanna and Thomas Plaut Fund	\$10,867
Morse Fund	\$999,133	Lewis M. and Sally D. Popper Fund	\$90,056
To advance Hampshire County initiatives.		Betty Rae and Martin J. Poppo Charitable Fund	
Robyn Newhouse Charitable Fund		To advance programs, particularly those focusing on women and children.	
Northampton Music Fund	\$18,138	John D. Powers Memorial Fund	\$62,168
To support music education in Hampshire County.		To benefit charitable causes in the donors' areas of interest, particularly the youth of greater Springfield.	
Northampton Open Space and Bicycle Projects Fund	\$52,342	Quinn Family Charitable Fund	\$16,326
To support open space, conservation, recreation, and park land acquisition for the City of Northampton.		Reading Success by 4th Grade Fund	
Novak Family Charitable Fund		To support the work of the Reading Success by 4th Grade Collaborative.	
William R. O'Connell Memorial Fund	\$17,268	Red Fox Fund	
John and Lynne Parsons Fund	\$14,058	Paul Redstone Charitable Fund	\$25,449
Joseph F. Jr. and Emily L. Partyka Fund	\$36,774	Regensburger Family Fund	\$19,356
To benefit the College of Our Lady of the Elms and other projects.		Reilly Cooney Charitable Fund	
Pearson Family Trust	\$452,751	The Republican Newspaper-in-Education Fund	\$23,680
Raipher D. Pellegrino Entrepreneurial Fund	\$41,289	Fazzi Associates Charitable Fund	\$619,076
To support entrepreneurial endeavors by individuals, not-for-profits, and for-profits in western MA.		The Rollings Family Fund	
Personal/Planetary Healing Fund		Michael Hillel Rothman Memorial Fund	\$48,996
To awaken and align personal and planetary healing.		To support the interests of the donors in programs in music and the visual arts in Hampshire County.	
Arthur H. Petlock Fund	\$24,713		

Robert and Virginia Russell Charitable Fund	\$17,901	Allison and Jeff Sullivan Family Fund	
Saige Reisler Memorial Fund	\$16,042	SV and JEG Fund	\$34,298
Samuels Family Fund		Lisa Tate Fund	
Dietrich and Julie Schlobohm Arcadia Wildlife Sanctuary Fund	\$57,045	TCH Fund	\$120,327
Lawrence V. and Dorothy A. Schmitt Memorial Friendship Fund To benefit children in western MA, particularly those interested in developing their artistic ability.	\$181,596	Theobald Family Fund	
Lois and Tom Schwab Fund	\$18,976	Topal Family Fund	
Betty Sexton Family Involvement in Literacy Fund To support family involvement in literacy through the Springfield public schools.		The Robb Townsend Christian Education Memorial Fund To support professional development of Christian educators.	\$51,025
Tara Sheehan Memorial Fund To support charities working to help people with eating disorders.	\$77,933	Taitetsu, Alice, Mark, and Megumi Unno Charitable Fund	\$47,569
David Sigelman Memorial Fund To continue Dr. Sigelman's efforts to benefit communities both local and global.	\$18,040	Valley District Dental Women's Charitable Fund	\$138,603
SIS Charitable Fund For charitable causes throughout western MA.	\$226,152	Carlos Vega Fund for Social Justice and Community Service To support social justice and community service work in the Holyoke area.	\$43,404
Sidney F. Smith Toy Fund To provide gifts for needy children during the holiday season.	\$36,819	Delores and Robert Viarengo Charitable Fund	\$37,415
Patricia and Raymond Smyke Fund To support charitable activities important to the donor and his family, particularly the prevention of the creation of refugees and refugee movements in developing countries, and to improve the lives of refugees.	\$13,632	Richard E. F. and Sandra C. Wallis Charitable Fund	\$51,905
Peggy and David Starr Fund	\$661,235	Warm The Children Fund To provide warm winter clothes for needy Franklin County children.	\$23,761
Stebbins Family Charitable Fund	\$11,177	Williamson Family Fund	
Richard A. Stebbins Founders Fund For grants to honor Richard A. Stebbins and the founders of the Community Foundation.	\$204,472	Sally and Stephen Wittenberg Charitable Fund To benefit education, the arts, and human services.	\$17,739
Sudan Aid Fund To sustain humanitarian operations in Sudan.	\$12,219	Marisa Labozzetta and Martin Wohl Family Fund	\$125,832
		Lyman and Merrie Wood Family Fund	\$23,210
		Angela and Joseph T. Wright Charitable Fund	\$111,817
		Young-Weber Family Fund	



## AGENCY FUNDS

Funds established by nonprofit organizations can be permanently endowed with principal preserved (agency endowed), or they can permit distributions of principal (agency advised). Agency funds offer potential donors the assurance of responsible stewardship, professional investment, fundraising assistance to the nonprofit (including planned giving) and, where desired, the long-term preservation of principal.

### Agency Advised

Unless otherwise noted, the following agency advised funds support the work of the organizations named in the fund title:

American Macular Degeneration Foundation Fund	\$17,638	Janet Feinstein Memorial Fund	\$8,783
Amherst Committee for A Better Chance ABC Fund	\$79,551	To provide a foundation for the New England Adolescent Research Institute, Inc.	
To serve talented and motivated ALANA youth preparing for college.		Donald Fletcher Scholarship Fund	\$65,575
Amherst Survival Center Fund		To provide educational assistance to employees of The Association For Community Living.	
Anonymous	\$615,721	Food Bank of Western Massachusetts Fund	\$24,027
Bay Path College Fund	\$5,588	Friends of the Holyoke Merry-Go-Round, Inc. Fund	\$42,328
Louis Beeh Scholarship Fund	\$43,659	Friends of Hadley Preschool Fund	\$65,970
To support the work of the East Longmeadow Scholarship Foundation.		Greenfield Community College Foundation Fund	\$17,881
Carson Center Fund at Behavioral Health Network	\$43,460	Goodwill Industries Fund	\$23,982
Children's Brighter Future Fund	\$16,218	Bart Gordon Music Fund at the Jackson Street School	\$19,245
To support programs at the Child and Family Service of Pioneer Valley, Inc.		To provide music opportunities for economically disadvantaged young people.	
Clapp Memorial Library Fund	\$62,444	The Gray House Fund	\$17,248
Community Legal Aid Fund	\$26,164	Greater Springfield Senior Services, Inc. Fund	\$18,850
Dakin Pioneer Valley Humane Society Fund	\$33,053	Hampden Library Fund	\$12,638
East Longmeadow Education Fund	\$54,450	Hatfield Foundation for the Enhancement of Education	\$19,845
East Longmeadow Scholarship Foundation Fund	\$72,063	John T. Hickey Preservation Fund for the Holyoke Merry-Go-Round	\$35,355
Eastern States Exposition Foundation Fund	\$99,466	Holyoke Community College Foundation Fund	\$17,877
		Human Resources Unlimited Fund	\$23,181
		Jessie's House Fund	\$29,035
		To assist Jessie's House in Northampton, a program of the Center for Human Development that provides shelter and support to the homeless.	
		Kestrel Land Trust Fund	\$65,852
		To support the conservation of farmland, woodlands, and wildlands in the heart of the Connecticut River Valley.	
		Martin Luther King, Jr. Community Center Youth Education Fund	\$10,027

Lathrop Communities, Inc. Fund	\$15,621	Richard Salter Storrs Library Endowment Fund	\$146,789
Longmeadow Educational Excellence Foundation Fund	\$854,312	Jerome A. Rosenthal and David Sigelman Memorial Community Music Fund	\$31,146
Loomis Lakeside at Reeds Landing Memorial Reserve Fund	\$315,708	To support the scholarship program of the Northampton Community Music Center, Inc.	
Alice K. Lucey Memorial Fund of United Way Holyoke, South Hadley & Granby, Inc. To further the United Way's mission in the communities it serves.	\$29,204	Rotary Club of Springfield Fund	\$13,022
Ludlow Boys and Girls Club Fund	\$18,859	Phyllis Wheat Smith Naturalists' Fund	\$60,673
Massachusetts Pharmacists Association Foundation		To support The Naturalists Club in land acquisition, wildlife preservation and rehabilitation, habitat protection, environmental education, and promoting an awareness of nature.	
Mental Health Association of Greater Springfield, Inc. Fund	\$38,179	Smith Vocational-Agricultural High School Fund (Scholarship)	\$258,288
Mount Grace Land Conservation Trust Fund	\$29,156	Smith Vocational-Agricultural High School Fund (Unrestricted)	\$303,077
Northampton Education Foundation Endowment Fund	\$1,107,071	Michael E. Smith Endowment for Excellence in Education	\$566,623
Northampton Education Foundation Endowment Fund-Northampton Area Pediatrics Fund	\$56,220	To enhance opportunities and experiences for students in South Hadley public schools.	
Northampton Education Foundation Endowment Fund-Florence Savings Bank Fund for Public Education	\$112,388	Saint Luke's Greek Orthodox Church Fund	\$107,621
Northfield Mount Hermon Upward Bound Fund	\$558,009	Strong Families-Strong Nation Fund	\$16,218
Not Bread Alone Fund For program support as recommended by the Center for Human Development.	\$6,290	To support programs that will enhance communication, cooperation, and understanding within families of the Pioneer Valley.	
Orange Library Building Fund	\$64,893	Jean Martin Fund for the United ARC of Franklin and Hampshire Counties	\$47,635
Palmer Public Library Association Endowment Fund	\$241,544	West Springfield Public Library Fund	\$373,438
Harry J. and Norma V. Pierpan High Adventure Campership Fund For the benefit of the Great Trails Council, Inc., Boys Scouts of America.		WFCR Fund	\$21,390
Pioneer Valley Girl Scout Council, Inc. Fund	\$7,716	WGBY/57 Educational Endowment Fund	\$79,234
R.S. Storrs Library Fund		The Dorothy Anne Wheat Naturalists' Fund	\$20,451
		To support The Naturalists Club in open land acquisition and animal rehabilitation.	
		Young Men's Christian Association of Greater Springfield Youth Development Endowment Fund	\$49,062
		Young @ Heart Chorus Fund	\$52,210

## Agency Endowed

Amherst Survival Center Endowment Fund		Genevieve Emerson and Grace P. Meekins Fund for the MSPCA	\$28,689
The Association For Community Living Endowment Fund	\$3,407	New England Wild Flower Society Nasami Farm Endowment Fund	\$14,012
The Atheneum Society of Wilbraham Fund For the Old Meeting House Museum and its collection of historical materials.	\$75,179	Old First Church Fund for the Maintenance of Its Meetinghouse and Organ	\$929,229
Eric Bachrach Endowment Fund for the Community Music School of Springfield	\$14,167	Old First Church Fund for Seniors of Greater Springfield	\$330,773
Robert Benedetti Memorial Fund for the Palmer Public Library	\$35,978	Old First Church Fund for the Homeless of Greater Springfield	\$330,773
Boys and Girls Club of Greater Westfield Endowment Fund	\$42,660	ServiceNet/Grove Street Inn Endowment Fund	\$43,198
Child and Family Service of Pioneer Valley, Inc. Endowment Fund To support the child and family service programs of the Center for Human Development, Inc.	\$17,173	ServiceNet Shelters Endowment Fund	\$95,698
Martha Ludington/Henrietta F. Dexter Fund for the Children's Study Home	\$64,886	Sisters of Saint Joseph of Springfield Ministry Endowed Fund	
Community Music School of Springfield Scholarship Program Fund	\$46,578	Sons and Daughters of Hawley Endowment Fund To provide long-term financial support for preserving the history of Hawley, MA and its historic landmarks.	\$30,980
Eastern States Exposition Foundation Endowment Fund	\$11,656	Springfield Boys Club/Carew Hill Girls Club Fund	\$40,622
Easthampton Learning Foundation Endowment Fund	\$759,477	Springfield Day Nursery Fund	\$42,430
First Congregational Church of Chester Fund	\$21,211	Springfield Girls Club Family Center H. F. Dexter Fund	\$31,567
Friends of Grandmother's Garden, Inc. Endowment Fund	\$317,755	Kravetz Endowment Fund for the United ARC of Franklin and Hampshire Counties	\$23,761
Glenmeadow Fund	\$51,928	United Way of Hampshire County Endowment Fund	\$75,110
Hatfield Education Endowment Fund	\$81,974	Wing Memorial Hospital Fund	\$26,351
Karuna Center for Peacebuilding Endowment Fund	\$12,552	Women's Fund of Western Massachusetts Endowment Fund	
Longmeadow Educational Excellence Foundation Endowment Fund	\$43,353	Angela Wright Fund for the Care Center	\$19,007
		YWCA Fund from Henrietta F. Dexter Trust	\$60,301

## PLANNED GIVING FUNDS

Planned giving arrangements provide a unique combination of direct benefits to both charities and donors, or other beneficiaries, most frequently by providing income for life from the funds contributed.

**The Anonymous 1996 Charitable Remainder Unitrust** \$42,978  
To establish a fund for addressing critical needs in Hampshire County.

**Anonymous 2012 Charitable Gift Annuity** \$225,445

**Anonymous 2005 Charitable Remainder Unitrust** \$704,298  
To establish a fund to benefit charities of interest to the donors.

**Raymond E. Carr Charitable Remainder Unitrust** \$429,235  
To benefit the Raymond E. Carr Scholarship Fund.

**Priscilla Carter Charitable Gift Annuity** \$101,708  
To benefit a fund to support charities of interest to the donor.

**John and Paula Gallup Charitable Remainder Unitrust** \$83,416  
To ensure that the donors' charitable giving will continue to benefit western Massachusetts in perpetuity.

**Gewanter Family Charitable Remainder Unitrust** \$879,397  
To establish a fund to support the charitable interests of the donors.

**Jean vonL. Hayes Charitable Gift Annuity** \$2,417  
To benefit the Loomis Lakeside at Reeds Landing Fund.

**Hilltown Endowment Annuity** \$50,016  
To establish a fund to support charitable work in the hilltowns.

**Charles M. Johnson Charitable Gift Annuity**  
To benefit the Loomis Lakeside at Reeds Landing Fund.

**Susan W. Lowenstein Charitable Remainder Trust** \$51,507  
To permanently support The Women's Fund of Western Massachusetts with preference for women's reproductive health programs.

**Caroline Murphy Charitable Gift Annuity** \$5,337  
To benefit the Glenmeadow Fund.

**Bernard and Rosemond M. Paine Charitable Remainder Annuity Trust** \$455,423  
To establish a fund to provide scholarships to deserving students from the public schools of West Springfield.

**Priscilla L. Pike Charitable Gift Annuity** \$133,600  
To establish a fund to benefit the First Church of Christ, Northampton.

**John Ptaszek Family Charitable Gift Annuity** \$20,807  
To benefit the John Ptaszek Family Scholarship Fund.

**Eleanor B. Rothman Charitable Gift Annuity** \$5,623  
To benefit the Congregation B'Nai Israel L'DOR V'DOR Endowment Fund.

**Robert C. Smith Charitable Gift Annuity** \$2,712  
To benefit the Loomis Lakeside at Reeds Landing Fund.

## MISCELLANEOUS FUNDS

To be flexibly responsive to the broadest interests and objectives of donors, the Community Foundation occasionally receives and holds assets subject to charitable restrictions unlike those applicable to the other categories of funds listed above.

**DeRose Family Charitable Fund (Promissory Note)** \$638,000  
To assist charitable interests and causes, primarily in Hampshire County.

**Philip M. Schwartz Memorial Fund** \$500,000  
To support charities selected by the Distribution Committee after recommendations by the donor.

