

FUNDS OF THE COMMUNITY FOUNDATION

STRENGTH IN NUMBERS

APRIL 1, 2013 TO MARCH 31, 2014



COMMUNITY
FOUNDATION
OF WESTERN MASSACHUSETTS

The following funds held by the Community Foundation of Western Massachusetts have been created either for the benefit of or by the residents of the Pioneer Valley. They represent the tangible conversion of the generosity of the region into an invaluable community resource. Fund values are as of March 31, 2014.

UNRESTRICTED FUNDS

The following funds typically utilize the two greatest strengths of the Community Foundation: the ability to care for charitable funds in perpetuity and the considerable expertise of the Foundation's Distribution Committee and its competitive grantmaking process. Together, they ensure that scarce funds will be used as effectively as possible, for as long as possible.

Anonymous Memorial Fund <i>For critical needs in Hampshire County.</i>	\$19,547
Lucy and Bob Atkinson Fund <i>To support projects and/or programs focused on conserving or enhancing the natural environment in Franklin, Hampden, and Hampshire counties.</i>	\$64,081
B&E Youth Futures Fund <i>To support programs that serve youth in Hampden, Hampshire, and Franklin counties, with a preference for programs engaging youth with the environment, and that serve residents of Holyoke.</i>	\$10,177
M. Constance Breck Memorial Fund <i>To support charities selected by the Distribution Committee.</i>	\$408,969
Brendler Family Charitable Fund <i>To respond to community needs.</i>	\$24,083
The Buxton Charitable Foundation Fund, Bank of America, Trustee <i>For grantmaking in Hampden County.</i>	\$2,186,736

Raymond E. and Mildred G. Clark Foundation Fund, Bank of America, Trustee <i>For grantmaking in Springfield, MA, and contiguous towns.</i>	\$4,053,158
Community Grantmaking Fund <i>To support charities in Franklin, Hampden, and Hampshire counties.</i>	\$17,302
Credit Data Services, Inc. Fund <i>To benefit charities in western MA.</i>	\$6,891,841
Irene E. and George A. Davis Fund <i>To assist in the growth of the Foundation.</i>	\$209,804
Mark Douville Charitable Fund <i>To support public charities in Franklin, Hampden, and Hampshire counties providing assistance to people with HIV-AIDS, particularly children.</i>	\$38,864
George H. Empsall Charitable Fund <i>For the support of recognized and worthy charitable and educational organizations in and about Springfield.</i>	\$127,292
Kent W. Faerber Fund <i>For projects selected by the Distribution Committee, with preference for the establishment and maintenance of individual fundraising programs.</i>	\$144,173
Filler Community Fund <i>To support charitable needs of the Pioneer Valley.</i>	\$22,265
Franklin Fund <i>For charitable uses and/or projects which improve the lives of residents of Franklin County.</i>	\$3,440,690
Franklin Fund #2 <i>For the support of charitable work in Franklin County.</i>	\$55,382

Fund for Hampshire and Franklin Counties <i>For grantmaking in Franklin and Hampshire counties.</i>	\$80,228
Margot L. Griggs Charitable Fund <i>To support projects selected by the Distribution Committee.</i>	\$39,239
Hampshire Fund <i>For charitable uses and/or projects which improve the lives of residents of Hampshire County.</i>	\$10,604
Teresa A. Harris Fund <i>To support projects that meet the community's greatest needs as determined by the Distribution Committee.</i>	\$16,076
Johnson Charitable Trust <i>For grants to meet community needs.</i>	\$48,027
Rockwell Keeney, Jr. Charitable Fund <i>For grants to meet community needs.</i>	\$25,454
Edwin P. and Wilbur O. Lepper Fund <i>To help organizations that support physically or mentally challenged citizens and environmental conservation, as selected by the Distribution Committee.</i>	\$1,421,131
Gage Olmstead Fund <i>To support the work of the Community Foundation.</i>	\$1,110,286
Sally Gage Olmstead Operating Endowment <i>To support the work of the Community Foundation of Western Massachusetts.</i>	\$96,364
Sally Gage Olmstead Unrestricted Grantmaking Fund <i>An endowed fund to support projects that meet the community's greatest needs as determined by the Distribution Committee.</i>	\$90,726
Harold Seewald Charitable Fund <i>To support social, creative, and philosophical projects.</i>	\$14,690
Eleanor and Philip Singleton Endowment Fund <i>To support charitable work in the Pioneer Valley in the arts, educational programs, care for the elderly, and the beautification of the environment.</i>	\$197,834
Albert Steiger Memorial Fund <i>Supporting public charities serving the residents of Hampden County, as selected by the Foundation's Distribution Committee.</i>	\$1,855,767

Roger G. and Jeannie Houston Turgeon Fund <i>To support charities selected by the Distribution Committee, with a preference for charities designated by the donor.</i>	\$39,035
Mary E. Tuttle Community Endowment Fund <i>To support charities selected by the Distribution Committee.</i>	\$111,973
Unrestricted Fund <i>To benefit the people in western MA communities.</i>	\$115,366
Joan Walker Memorial Fund <i>To benefit the people served by the Community Foundation.</i>	\$814,238
James D. Watt Charitable Fund <i>For local organizations with a preference for supporting projects in the arts, in music, and in Hampshire County, MA.</i>	\$538,339
William Wells Tapley Fund <i>To support the charitable work of the Pioneer Valley.</i>	\$16,463
Yale Genton Charitable Fund <i>For grantmaking projects serving poor children, preferably in Hampden County.</i>	\$43,388

The fund balance for the following unrestricted fund has been withheld at the request of the donors who established the fund:

Delskey Family Fund
Grant support for homelessness, hunger, family violence, and nature/conservation, as determined by the Distribution Committee.

FIELD OF INTEREST FUNDS

Field of interest funds enhance their impact by concentrating on specific areas of charitable endeavor. If desired, they can also utilize the expertise of the Distribution Committee and its competitive grantmaking process.

ABC Longmeadow Fund <i>To continue the mission of ABC Longmeadow, Inc.</i>	\$299,811
Art & Soles Fund <i>To benefit public art projects in Springfield.</i>	\$26,184
E. Herbert Burk Fund <i>To encourage and develop interest in and training for the precision machining skills needed for the industries of western MA.</i>	\$428,706
Herbert and Josephine Burk Noble Hospital Fund <i>To support Noble Hospital in Westfield.</i>	\$714,599

Herbert and Josephine Burk Westfield Athenaeum Fund <i>To support the Westfield Athenaeum.</i>	\$445,881	Junior League of Holyoke Fund <i>To address the emerging and changing needs of women and children in Holyoke.</i>	\$19,916
Balder Sommer Fund for Children's Health <i>To support the work of the Foundation in the areas of child health and nutrition, and healthy birth outcomes for those living in poverty in Springfield or Holyoke, MA.</i>	\$34,836	Ozzy Klate Memorial Fund <i>To support young people in their developmental journeys as artists and seekers of wisdom.</i>	\$11,008
Victoria Cyran and Ann Szetela Memorial Fund <i>To provide support for the St. Stanislaus Church and the St. Stanislaus School, Chicopee.</i>	\$205,102	Alie and Rem Lefferts Memorial Dixieland Jazz Fund <i>To promote and preserve Dixieland Jazz music.</i>	\$10,430
Cancer Fund <i>To support cancer research and projects.</i>	\$21,198	Loaves and Fishes Fund <i>To benefit programs run by liberal, reformed Protestant churches in Franklin and Hampshire counties that wed Christian faith and action.</i>	\$317,871
The Dickinson Family Fund for Historical Heath <i>To preserve the agricultural and historical aspects of the Town of Heath.</i>	\$472,555	Loupinski Family Memorial Fund <i>To preserve open lands in the towns of Southwick, Westfield, Granville, and Agawam, MA, including the purchase of such lands or conservation easements thereon.</i>	\$314,119
Duffy Sullivan Adult Education Fund <i>To support literacy programs and adult education.</i>	\$43,255	Dr. John E. McNally Memorial Fund <i>To support nonprofit organizations in the areas of education, human services, and/or health.</i>	\$49,949
Juliusz Feigenbaum Fund <i>To support programs that enable impoverished families with children five years of age and younger to improve their lives by addressing the root causes of their poverty.</i>	\$81,319	L. John Schinelli Renal Assistance Fund <i>To provide emergency financial assistance to renal patients and their families.</i>	\$281,310
Franklin Land Trust Bridge Loan Fund <i>To provide bridge loans for the preservation of farmland and open space in Franklin County that would otherwise be lost to development.</i>	\$45,074	Springfield Hospital Nurses Alumni Association Fund <i>To support programs that improve the quality of life in western MA with emphasis on nursing education and needs of women and children.</i>	\$75,319
T. Marc Futter Hampshire Arts Endowment Fund <i>To support the arts in Hampshire County.</i>	\$15,578	Ida and Abram Sudrann Memorial Fund	\$265,903
Fund for the Hearing Impaired <i>To support Willie Ross School for the Deaf and Clarke School for the Deaf.</i>	\$14,030	Rachel O. Storrs Ware Youth Center, Inc. Fund <i>To support youth activities in the Town of Ware.</i>	\$20,500
Fund for the Hungry and Homeless <i>To support programs that help people with basic survival needs.</i>	\$19,538	The Women's Fund of Western Massachusetts <i>To support programs that help women and girls.</i>	\$401,028
Fund to Preserve Farmland and Open Space in Franklin County <i>To preserve farmland and open space in Franklin County.</i>	\$18,083	W. W. ArtsAlways Charitable Fund <i>To support children as they develop their artistic talent.</i>	\$20,833
Healthier Communities Fund <i>To promote children's health and well-being.</i>	\$18,031		
Johnson Memorial Hospital Fund <i>To support the capital needs of Johnson Memorial Hospital.</i>	\$39,373		

EDUCATION FUNDS

Scholarship and interest-free loan funds help bring higher education within reach of those residents of the Pioneer Valley who might not otherwise be able to afford it. Through a competitive award process, expert community volunteers ensure that limited resources are given to those most deserving of assistance.

African-American Achievement Fund \$22,757
African-American residents of Franklin, Hampden, and Hampshire counties who attend four-year colleges.

Charles R. Allan and Judith V. Carlson Scholarship Fund \$84,179
Graduating seniors from Springfield Central High School and Springfield High School of Science and Technology selected as the top scholars in physics.

Arrighi Memorial Scholarship Fund \$73,473
Residents of Greenfield.

Donald A. and Dorothy F. Axtell Grant Scholarship Fund \$31,312
Protestant students from Hampshire County.

Christine Balch Memorial Scholarship Fund \$110,119
Hampden County residents attending medical school.

Edward J. Bayon Memorial Scholarship Fund \$56,243
Residents of Holyoke, MA, graduating from a Holyoke high school planning to study engineering; with a preference for students studying civil engineering or a related field at a four-year college.

Luther A. and Evelyn L. Belden Memorial Scholarship Fund \$198,130
Graduating high school seniors who are residents of Hatfield or graduating seniors of Smith Academy.

Florence Blish Scholarship Fund \$125,409
Residents of Agawam who attend four-year colleges.

Joseph Bonfitto Scholarship Fund \$28,850
Graduating seniors from Agawam High School studying creative design, advertising, or the arts.

Shelley N. Bourque Memorial Scholarship Fund \$34,282
Graduating seniors from Belchertown High School.

Barbara Holcomb-Braem Scholarship Fund \$21,340
Graduating seniors from Westfield High School; preference for those pursuing degrees in a business related field.

Ruth L. Brocklebank Memorial Scholarship Fund \$242,820
African-American graduates of Springfield high schools.

Kevin Bresnahan Memorial Fund \$38,727
Graduates of Holyoke High School and Holyoke Catholic High School pursuing music; preference for jazz or blues.

Caleb L. Butler Scholarship Fund \$43,708
Graduating high school seniors from western MA who are in the custody of the Department of Children and Families (DCF); preference for former or current residents of Hillcrest Educational Centers.

Permelia A. Butterfield Scholarship Fund \$115,752
Orphan children, under 21 years of age, who are residents of Franklin County.

Raymond E. Carr Scholarship Fund \$1,066,426
Students attending American International College, Elms College, Springfield College, Western New England University, and Westfield State University.

First National Bank Amherst Centennial Education Scholarship Fund \$47,863
Graduating seniors of Amherst Regional High School, Hopkins Academy, Northampton High School, Amherst College, Hampshire College, and the University of Massachusetts-Amherst.

Stanley Ciejek, Sr. Scholarship Fund \$237,739
Residents of Franklin, Hampden, and Hampshire counties.

Eric Clayton Hockey Memorial Scholarship Fund \$47,946
Graduating high school seniors from Easthampton, Holyoke, Southampton, or Westhampton; preference for those with ice hockey involvement.

James W. Colgan Loan, Bank of America, Trustee \$7,701,208
Current Massachusetts residents who have resided in state for a minimum of five years.

Ronald A. Copes Scholarship Fund \$19,894
Graduating high school seniors from Springfield, MA or Hartford, CT who have a minimum GPA of 3.0, and who indicate participation in extracurricular activities.

Liliana Marie Cordes Scholarship Fund \$38,457
Hampshire County residents studying music; preference for high school seniors that are residents of South Hadley.

Lee Crabtree Memorial Scholarship Fund <i>Graduates of Springfield public high schools pursuing music; preference for graduates of Springfield Central High School and Springfield High School of Science and Technology.</i>	\$13,714	Diana and Leon Feffer Scholarship Fund <i>Residents of Franklin, Hampden, and Hampshire counties.</i>	\$563,259
George and Theresa Crete Scholarship Fund <i>Residents of western MA.</i>	\$331,538	Ann Ferguson Women and Gender Studies Scholarship <i>Undergraduate and graduate students pursuing degrees or certificates in women and gender studies at the University of Massachusetts-Amherst.</i>	\$31,213
Community Scholarship Fund <i>Unrestricted scholarship support.</i>	\$10,318	Dr. Jeffrey A. Ferst Valedictorian Memorial Scholarship Fund <i>Valedictorian of Westfield High School.</i>	\$87,444
William J. Dean and Mary Fitzsimmons Dean Scholarship Fund <i>Graduates of William J. Dean Technical High School in Holyoke.</i>	\$34,766	Richard E. Fiore Memorial Scholarship Fund <i>Residents of Southwick.</i>	\$40,852
Deerfield Plastics/Barker Family Fund <i>Children, step-children, and grandchildren of employees (as of October 1996) of the former Deerfield Plastics Company, Inc.</i>	\$2,960	Fisher Family Lost Acres Scholarship Fund <i>For students pursuing agriculture, horticulture, or related majors.</i>	\$8,524
William A. and Vinnie E. Dexter Endowed Scholarship Fund <i>Graduating high school seniors from western MA.</i>	\$105,239	Heriberto Flores Scholarship Fund <i>Springfield Technical Community College and Holyoke Community College graduates of Puerto Rican ancestry from Hampden or Hampshire counties who plan to attend MA institutions of higher education.</i>	\$25,577
Dinn Brothers Student Athlete Award Fund <i>One male and one female scholar athlete from western MA who have been chosen as Athletes of the Year by The Republican Newspaper.</i>	\$65,655	John M. Flynn Family Scholarship Fund <i>For high school graduates living in the towns of Hampden or East Longmeadow at the time of their graduation from high school; preference for students who have demonstrated involvement in public service.</i>	\$544,089
John DiNapoli Memorial Scholarship Fund <i>Hampden County high school seniors; preference for residents of Holyoke.</i>	\$58,464	Deborah Brodeur Foley Memorial Scholarship Fund <i>Graduating seniors from Minnechaug Regional High School in Wilbraham pursuing nursing or an allied field.</i>	\$17,923
Louis W. and Mary S. Doherty Scholarship Fund <i>Residents of Hampden County.</i>	\$426,327	Billie Foster and Bertha Weinberg Memorial Scholarship Fund <i>Graduates of Springfield Technical Community College, Holyoke Community College, and Greenfield Community College attending four-year colleges; preference for residents of Holyoke and Northampton.</i>	\$14,293
First Sergeant Kevin Dupont Memorial Scholarship Fund <i>Graduates of Chicopee High School and Chicopee Comprehensive High School; preference for graduating seniors who demonstrate leadership qualities and/or community service. Given in memory of a fallen hero who served his country for over 30 years.</i>	\$73,165	Future Scholars Fund <i>Unrestricted scholarship support.</i>	\$19,767
A. David "Davey" Duggan Memorial Scholarship Fund <i>Graduating seniors from Holyoke high schools.</i>	\$22,654	Jeffrey I. Glaser, M.D. Memorial Scholarship Fund <i>Graduating seniors from Longmeadow High School who excel in academics and swimming.</i>	\$12,651
Carlos B. Ellis Scholarship Fund, Bank of America, Trustee <i>Graduates of the Springfield High School of Commerce.</i>	\$207,172		

Robert B. Goodman Scholarship Fund <i>Montgomery residents planning to attend a two- or four-year college; preference to high school seniors.</i>	\$2,175	Westbank-Jane M. Knapp Scholarship Fund <i>Graduates of MacDuffie School in Granby, MA.</i>	\$18,789
Nicholas G. Grass Scholarship Fund <i>Athletes graduating from Holyoke High School who best exemplify the high academic and athletic ideals that Nicholas Grass represented.</i>	\$82,740	Vincent S. and Jane A. Korzeniewski Memorial Scholarship Fund <i>Residents of Chicopee.</i>	\$22,977
Kenneth B. and Adeline J. Graves Scholarship Fund <i>Residents of Granby, MA.</i>	\$538,547	James B. Krumsiek Memorial Fund <i>Graduating seniors from Cathedral High School and Longmeadow High School who are active in athletics and exhibit academic achievement.</i>	\$34,303
Helen Hamilton Scholarship Fund <i>For students pursuing degrees in Social Services, Housing Studies, Urban Design, and other related fields with a preference for students who have demonstrated a commitment to community service.</i>	\$26,047	Fred K. Lane Scholarship Fund <i>Graduating high school seniors who are past or current members (individual or family) or former/employees at the Orchards Golf Course in South Hadley or residents of South Hadley who participate in athletics with a preference for graduating high school seniors who play golf.</i>	\$34,708
Hellespont Society Scholarship Fund <i>High school graduates who attend a two or four-year college, who are persons of Greek descent; preference given to descendants of past Hellespont Society Members.</i>	\$19,474	Latino Breakfast Club Scholarship Fund <i>Graduating Latino high school seniors from Hampden County.</i>	\$19,570
Gertrude and William C. Hill Scholarship Fund, Bank of America, Trustee <i>Graduates of Springfield Central High School; preference for students majoring in liberal arts.</i>	\$203,747	Latino Scholarship Fund <i>Graduating Latino high school seniors from Hampden and Hampshire counties.</i>	\$22,883
Horace Hill Scholarship Fund <i>Children and grandchildren of the members of the Springfield Newspapers' 25-Year Club.</i>	\$53,633	Edward A. and Shirley B. Livi Scholarship Fund <i>Residents of Franklin, Hampden, and Hampshire counties who are pursuing fine or performing arts beyond their college freshman year.</i>	\$23,860
Margaret J. Hyland Fund, Bank of America, Trustee <i>University of Massachusetts students who have been Holyoke residents for ten years or longer; preference for students of the Roman Catholic faith.</i>	\$1,323,250	Jessie M. Law Scholarship Fund <i>Graduates of Springfield Central High School.</i>	\$139,376
Richard W. and Florence B. Irwin Scholarship Fund, Bank of America, Trustee <i>Residents of Northampton attending law school.</i>	\$943,269	MacGeachey Minarik Scholarship Fund <i>Students who have resided in Monson for two years; preference for graduates of Monson High School or Pathfinder Regional High School.</i>	\$82,784
Frank W. Jendrysik, Jr. Memorial Scholarship Fund <i>Residents of Chicopee, Holyoke, and Springfield.</i>	\$19,690	MacIntyre Family Scholarship Fund <i>Residents of Franklin, Hampden, and Hampshire counties; preference for Holyoke residents.</i>	\$578,240
Markus J. Johnson Memorial Scholarship Fund <i>Graduates of Springfield public high schools. Markus Johnson was the first Springfield resident to die while serving in Iraq.</i>	\$22,175	Stuart D. Mackey Scholarship Fund <i>Graduates of East Longmeadow High School.</i>	\$10,881
Anthony and Madeline Sampson Kapinos Scholarship Fund <i>Graduates of Chicopee High School.</i>	\$968,965	John P. Mahoney and James F. Mahoney Memorial Scholarship Fund, Bank of America, Trustee <i>Residents of Northampton.</i>	\$447,731
		Captain John Maloney Scholarship Fund <i>Residents of Hampden County with at least one award to a graduating high school senior from Chicopee High School.</i>	\$52,537

Mary Alby Markel Memorial Scholarship Fund <i>Graduating seniors from Springfield Central High School pursuing the sciences.</i>	\$18,537	Eleanor M. Morrissey Scholarship Fund <i>Graduating high school seniors from Berkshire, Franklin, Hampden, and Hampshire counties pursuing a career in nursing.</i>	\$24,254
Edward C., Mary, and Paul Marth Scholarship Fund <i>Graduating seniors from St. Mary's High School in Westfield pursuing nursing or an allied field.</i>	\$18,134	Mt. Sugarloaf Lodge Memorial Fund <i>Graduates of Frontier Regional High School in South Deerfield.</i>	\$26,194
MassMutual Scholars Fund <i>Graduating high school seniors from Hampden County, MA and Hartford County, CT interested in pursuing careers in accounting, financial services, business, or information technology.</i>	\$1,013,280	National Association of Insurance and Financial Advisors Scholarship Fund <i>Graduating high school seniors from Berkshire, Franklin, Hampden, and Hampshire counties who have had a parent die or have a parent receiving Social Security disability benefits.</i>	\$45,133
Clarence H. Matteson Scholarship Fund, Bank of America, Trustee <i>Residents of Greenfield.</i>	\$175,917	James Z. Naurison Scholarship Fund, Bank of America, Trustee <i>Residents of Berkshire, Franklin, Hampden, and Hampshire counties, MA and the towns of Enfield and Suffield, CT.</i>	\$9,759,080
William T. Maunsell Memorial Scholarship Fund <i>Graduating seniors from Westfield High School, Westfield Vocational Technical High School, or St. Mary's High School in Westfield, MA who have average grades and are pursuing degrees in education, criminal justice, or nursing.</i>	\$16,006	William J. (Bill) and Loretta M. O'Neil Scholarship Fund <i>Residents from western MA pursuing English, journalism, or a related field.</i>	\$15,998
George H. and Margaret B. McDonnell Family Scholarship Fund <i>Graduates of Holyoke Catholic High School pursuing a career in social work or an allied field; in memory of Margaret Mary (Peggy) McDonnell.</i>	\$21,461	Westbank-Stanley F. Osowski Scholarship Fund <i>Graduates of Westfield High School.</i>	\$18,777
George H. McDonnell Scholarship Fund <i>South Hadley residents who are studying civil or environmental engineering at a four-year college.</i>	\$55,736	Victor, Margaret, and Joseph Victor Paier Scholarship Fund, Bank of America, Trustee <i>Residents of West Springfield.</i>	\$292,825
George and Isabelle McGrath Scholarship Fund <i>Graduates of Ware High School who have excelled athletically and academically.</i>	\$2,568	Karen Panaccione and Kristine Johnson Memorial Scholarship Fund <i>Residents of Hampden, Hampshire or Franklin counties pursuing nursing.</i>	\$28,250
Nate McKinney Memorial Scholarship Fund <i>Graduating seniors from Gateway Regional High School who excel academically and have an interest in music, science, or athletics.</i>	\$96,981	Frederick W. Porter Scholarship Fund <i>Resident of Greenfield or a graduate of Greenfield High School.</i>	\$15,776
Miller Fund <i>Residents of the Shelburne Falls Fire District in Franklin County.</i>	\$41,308	Professional Women's Chamber of Commerce of Western Mass., Inc. Scholarship Fund for Women <i>Women, age 25 or older, from greater Springfield who have had a break in their education wishing to return to the work force attending accredited colleges in Hampden and Hampshire counties.</i>	\$68,170
Theodore P. (Ted) Minor Memorial Scholarship Fund <i>Graduating seniors from Chicopee high schools.</i>	\$14,349		
Sarah and Abraham Milstein Scholarship Fund <i>Valedictorian and salutatorian of Westfield High School.</i>	\$42,263		

Gertrude G. Rapp Scholarship Fund \$32,860
Graduates of Gateway Regional School District who reside in the geographic areas serviced by the district. The towns served are Blandford, Chester, Huntington, Middlefield, Montgomery, Russell, and Worthington.

Anthony A. Renaud Memorial Scholarship Fund \$25,367
Graduating high school seniors from Hampden County or students enrolled at Mount Carmel School in Springfield who have had a parent die; preference for those who have had a parent die from heart disease.

Jacob and Celia Richmond Fund \$61,749
Residents of Hampden County attending law school.

Kimber Richter Family Scholarship Fund \$12,161
Graduating high school seniors of the Baha'i faith from western MA.

Kenneth C. Robinson/Springfield Accountants Scholarship Fund \$81,414
MA and Hartford County, CT residents who have completed their college sophomore year pursuing accounting or finance.

Jean D. Rogér Memorial Fund \$81,748
Graduates of Longmeadow High School who display the qualities of character for which Jean D. Rogér is remembered.

Christine Mitus Rose Memorial Scholarship Fund \$38,072
Students who have had a parent die; preference for those who have had a parent die from cancer.

C. Kenneth Sanderson Scholarship Fund \$133,207
Graduating senior from Monson High School ranked in the top seven of the senior class.

September 11th Remembrance Scholarship Fund \$65,507
Graduating high school seniors who reside in Berkshire, Franklin, Hampden, and Hampshire counties.

Dr. John V. Shea, Jr. Scholarship Fund \$7,382
Graduates of Springfield high schools.

Philip W. Sheridan-Tighe and Bond Scholarship Fund \$63,478
Graduating high school seniors from Hampden and Hampshire counties who will be studying civil engineering or a related field at a four-year college. Established to honor the leadership of Philip W. Sheridan at Tighe and Bond.

Connie Celeste Sherman Memorial Scholarship Fund \$13,787
Established by her family for students from Hampden County.

James L. Shriver Scholarship Fund \$13,347
Students from western MA pursuing technical careers.

Michael A. Smiarowski Memorial Scholarship Fund \$192,171
Graduating seniors from Turners Falls High School. One award to the class salutatorian and one to a student with average grades who contributes to the community and has good character and judgment.

Springfield Teachers Club Scholarship Fund \$175,909
Residents of Franklin, Hampden, and Hampshire counties who are graduates of Springfield public high schools.

Steiger Family Scholarship Fund \$473,924
Graduates of Springfield Central High School.

Margrit H. Sutton-Annen Student Loan Fund, Bank of America, Trustee \$848,473
Students enrolled full time in two- or four-year colleges; preference for those of Swiss descent.

Lucius H. Tarbell and Dorothy J. Tarbell Scholarship Fund \$85,532
Students attending Western New England University.

Emanuel S. Tesoro and Marian T. Tesoro Scholarship Fund \$11,861
Residents of East Longmeadow.

Rick Thorpe 9/11 Memorial Scholarship Fund \$7,023
Minnechaug Regional High School seniors who have demonstrated achievement in athletics, academics, and service; whose leadership had a positive impact in the school community.

Lena A. Tucker Scholarship Fund, Bank of America, Trustee \$271,701
Graduates of the High School of Commerce and Putnam Vocational Technical High School in Springfield.

United Way of Holyoke, South Hadley, and Granby, Inc./YWCA Scholarship Fund for Women \$63,631
Women, age 18 or older, from Granby, Holyoke, and South Hadley, MA.

Paul J. Veronesi Memorial Scholarship Fund \$57,835
One male and one female graduating senior from Agawam High School who excel in basketball.

Mary Volanakis Memorial Scholarship Fund \$109,011
Students of the Greek Orthodox faith, preference for members of St. George Greek Orthodox Cathedral in Springfield.

Ruth Wallace Memorial Scholarship Fund \$131,244
Graduating seniors from Longmeadow High School who participated in a learning disabled program.

Wilbur H.H. Ward Education Fund \$385,043
For the purposes of providing assistance to individuals from Hampshire County attending UMass, Amherst with preference given to residents of the Town of Amherst.

Charles F. Warner Scholarship Fund \$27,317
Residents of Springfield.

WestFest Scholarship Fund \$12,852
Hampden County residents pursuing degrees in the arts; preference for residents of Westfield.

Esther J. and Lewis W. Whiting Fund \$15,743
Graduates of Springfield Central High School pursuing medicine or natural science, and support for the Washington Street School Library.

Wilcox-Ware Scholarship Fund, \$428,532
Bank of America, Trustee
Graduating seniors residing in Buckland, Colrain, Shelburne, or Shelburne Falls.

Fund balances for the following education funds have been withheld at the request of the donors who established the fund:

Jacqueline A. Lavallee Scholarship Fund
Graduates of Ware High School with high financial need who exhibit a strong work ethic as demonstrated by community service, employment, or academic effort.

Rotary Club of Holyoke Scholarship Fund
Residents of Holyoke, South Hadley, and Granby, MA pursuing undergraduate studies.

John and Evelyn Turnbull Nursing Education Fund
Residents of Franklin, Hampden, and Hampshire counties pursuing a Baccalaureate or Master's degree in nursing.

DONOR DESIGNATED FUNDS

Designated funds are permanent endowments, providing annual distributions to those nonprofits designated by the donor while still attempting to preserve the principal of the fund.

Albert S. and Anna E. Adams Fund, \$756,647
Bank of America, Trustee
To benefit St. John's Lutheran Church, Westfield and to provide scholarships for graduates of Westfield High School.

Elise B. and Earl Bradway Charitable Fund \$2,026,372
To benefit designated charities.

David N. Butterworth Trust Fund \$179,807
To benefit the Holland Congregational Church and other church societies in the Town of Holland that have a regular house of worship and service therein with resident clergy.

Phil and Cecelie Cardone Scholarship Fund \$10,981
Graduating seniors from Wilbraham & Monson Academy.

George E. and Janet P. Cartier Family \$20,969
Scholarship Fund
For scholarship assistance for students attending St. Michael's Academy.

Cass Family Fund \$50,059
To support charities in the donors' areas of interest, particularly the Mittineague Congregational Church in West Springfield, and scholarships for high school graduates from Springfield, Vermont.

Christenson Lilly Library Fund \$20,458
To benefit Lilly Library.

Arthur H. and Barbara M. Clarke Fund \$397,448
To support Baystate Medical Center; the Springfield Library and Museums Association; Western New England University; YMCA of Greater Springfield; and Springfield Symphony Orchestra.

Charles E. Coleman and Elizabeth H. Coleman \$293,596
Scholarship Fund
To support scholarship awards for students who are residents of Franklin, Hampden, and Hampshire counties to attend Mount Holyoke College.

Victoria Cyran and Ann Szetela St. Stanislaus \$289,969
School Alumni Scholarship Fund
To provide higher education scholarships for graduates of St. Stanislaus School.

Neil G. Daboul Fund for the Springfield Boys and Girls Club <i>To provide ongoing financial support for the Springfield Boys and Girls Club.</i>	\$30,715	Beatrice Kelly Fund for the Springfield Boys' Club, Inc. <i>To support the Springfield Boys and Girls Club, Inc.</i>	\$84,629
Paul and Doris Davis Charitable Endowment Fund <i>To benefit organizations in the donors' areas of interest.</i>	\$88,935	Ruth Freedman Leavitt Teachers Fund <i>To benefit substitute teachers in the Longmeadow school district.</i>	\$8,721
Sandra Eagleton Scholarship Fund <i>Awarded on an annual rotating basis to students at Bay Path College, Holyoke Community College, and Springfield College.</i>	\$48,429	Loomis Lakeside at Reeds Landing Fund <i>To benefit Reeds Landing.</i>	\$11,315
Maury Ferriter Scholarship Fund <i>Graduates of Holyoke Catholic High School or students attending Amherst College or Georgetown Law School.</i>	\$18,192	Frank E. Lucchesi Memorial Fund <i>To support the Happy Valley Guitar Orchestra.</i>	\$13,739
J. G. Ferst Memorial Fund <i>To benefit organizations in the donors' areas of interest.</i>	\$15,258	Michael T. and Mary T. Lynch Fund for the Roman Catholic Diocese of Springfield <i>To support the Catholic Diocese of Springfield.</i>	\$13,241
Food Bank of Western Massachusetts Endowment Fund <i>To support the operating expenses of The Food Bank.</i>	\$1,125,186	Reverend Thomas A. McGovern Fund <i>To provide scholarships to students at St. Michael's Academy, formerly Holy Name of Jesus School, Springfield.</i>	\$37,148
George A. Giroux Fund <i>To support the Visiting Nurse Association and Hospice of Western New England; Arise, Inc.; Community of Feeding Hills Grange; and Camp Norwich.</i>	\$13,182	Musicorda Fund <i>To advance and promote chamber music through teaching and performance.</i>	\$29,723
Daniel Stephen Goldstein Fund for Arts in Northampton High School <i>To bring art programs to Northampton High School.</i>	\$25,659	Northampton Bikes Endowment Fund <i>To support acquisition and/or capital support of bicycle and multi-use trails in the City of Northampton.</i>	\$42,889
H. Grinspoon and D. Troderman Fund for the Springfield Library and Museums Association <i>To support the ongoing work of the organization.</i>	\$95,252	Northampton Conservation Endowment Fund <i>To support land conservation in the City of Northampton.</i>	\$211,097
Ruth M. and Jesse G. Hafer, Jr. Fund <i>To support Ronald McDonald House of Springfield, MA, Inc.; Richard Salter Storrs Library Association; Visiting Nurse Association and Hospice of Western New England; First Church of Christ in Longmeadow; and WGBH Educational Foundation.</i>	\$128,066	Margaret E. O'Donnell and Agnes K. O'Donnell Charitable Fund <i>To benefit designated charities and to provide scholarship support.</i>	\$2,802,193
Leonard Dwight Hills Fund <i>To assist poor people living in or near the Town of Amherst.</i>	\$10,725	Robert D. and Marie L. O'Malley Charitable Fund <i>To benefit St. Paul's Episcopal Church in Holyoke; Community United Way of Pioneer Valley, Inc.; Boys & Girls Club of Greater Holyoke; and South Hadley Historical Society.</i>	\$61,389
Huntington Evangelical Church Fund <i>To provide support to the Huntington Evangelical Church.</i>	\$46,216	Picknelly Family Charitable Fund <i>To support a number of charitable organizations.</i>	\$174,842
Virginia and Earl Jahn Fund <i>To support nonprofit organizations in the donor's areas of interest.</i>	\$712,232	John J. Conway Pine Grove Cemetery Endowment Fund <i>To support the Pine Grove Cemetery in Conway.</i>	\$21,844

A Charitable Fund in Memory of Mr. and Mrs. Arthur Ryan \$26,824
To support Providence Ministries for the Needy, Dakin Pioneer Valley Humane Society, and Gaylord Memorial Library Association.

Simple Blessings Fund \$52,761
Awarded on an annual rotating basis to Yale Divinity School, Andover-Newton Theological Seminary, and Bangor Theological Seminary to provide educational debt retirement to needy students.

St. John's Lutheran Church Fund \$90,204
To further the mission of this Westfield church.

St. Mark Mission Church Endowment Fund \$23,119
To support St. Mark Mission Church in Conway.

Robert E. Stowe and Cynthia Stowe Scholarship Fund \$295,753
For scholarships to women in Franklin County for whom college attendance is otherwise unlikely who are attending Greenfield Community College.

Peggy and David Starr Springfield Museums Endowment Fund \$61,629

Peggy and David Starr Springfield Symphony Endowment Fund \$326,448

Peggy and David Starr WFCR Endowment Fund \$297,427

Peggy and David Starr WGBY Endowment Fund \$61,629

Margaret L. Steiger Memorial Scholarship Fund \$126,823
For students attending Wilbraham & Monson Academy. Established by the Albert Steiger Memorial Fund, Inc. in honor of the many years Margaret L. Steiger taught at Wilbraham & Monson Academy.

Ida and Abram Sudrann Memorial Fund \$128,583
To Massachusetts General Hospital in Boston and to the Endowment for students in English for Research and Travel established at Mt. Holyoke College.

Brian W. Sullivan Memorial Scholarship Fund \$706,643
For scholarships for Cathedral High School students.

Mary E. Tuttle Fund \$280,095
To support All Saints Episcopal Church, South Hadley, MA; WGBH Educational Foundation; Community United Way of Pioneer Valley, Inc.; Easter Seals of Massachusetts; Shriners Hospital for Children, Springfield, MA; Girls Incorporated; Holyoke Visiting Nurses Association, Inc.; University of Massachusetts Amherst Foundation.

Urban League of Springfield Building Endowment Fund \$811,830
To provide a permanent endowment for the maintenance and preservation of the premises of the Urban League of Springfield, Inc.

Urban League of Springfield Building Reserve Fund \$190,819
To support the maintenance and preservation of the premises of the Urban League of Springfield, Inc.

Venti Family Fund \$21,803
To support the Springfield Museums.

Dr. Mary G. Wile Education Endowment Fund \$23,865
To support programs for young children at the Emily Partyka building of the Chicopee Public Library.

Fund balances for the following donor designated funds have been withheld at the request of the donors who established the fund:

Greater Springfield Kidney Patient Endowment Fund
To support the L. John Schinelli Renal Assistance Fund, providing assistance to local renal patients and their families.

Paul H. and Mary-Louise Mehrtens Charitable Fund
To benefit the Springfield Museums and to support charities selected by the Distribution Committee.

DONOR ADVISED FUNDS

Donor advised funds offer donors the opportunity to remain involved in grantmaking by recommending distributions of either income or principal. Gifts to advised funds make it possible for a donor to give appreciated stock, mutual fund shares, or real estate and still support multiple charities, some of which may not be able to accept such assets. They also allow a donor to take a charitable income tax deduction without making a final determination as to the ultimate charitable recipients.

Unless otherwise noted, the following donor advised funds support the charitable interests of the donors:

Donald W. Abel Charitable Fund	\$12,360
Amherst Club Community Endowment Fund <i>To benefit charities in Amherst.</i>	\$31,721
Anonymous <i>To support St. John's Episcopal Church, Northampton, MA.</i>	\$113,302
Anonymous #3 Fund	\$10,885
Anonymous #5 Fund	\$150,176
Anonymous #7 Fund	\$37,080
Anonymous #8 Fund	\$12,292
Anonymous #9 Fund	\$17,865
Anonymous #10 Fund	\$11,906
Anonymous #11 Fund	\$32,774
Anonymous #12 Fund	\$12,901
Anonymous #13 Fund	\$40,089
Anonymous #15 Fund	\$117,432
Armstrong Charitable Fund	\$88,784
Austin Family Fund	\$26,613
Dana R. Barrows Family Fund	\$8,685
Adult Basic Education Fund <i>For Adult Basic Education students (including beginning literacy, GED, or ESL) in the four counties of western MA pursuing their further educational goals at a college, trade, or professional school.</i>	\$18,917

George and Doris Beauregard Charitable Fund <i>To support charitable activities with preference to organizations in the Holyoke area.</i>	\$52,547
The Beveridge Family Foundation, Inc. Fund	\$122,117
S. Prestley and Helen Blake Fund	\$4,435,598
Barker Family Charitable Fund <i>To benefit education and social services, particularly in Franklin County.</i>	\$345,507
Brianna Fund for Children with Physical Disabilities <i>To support charities that aid children with physical disabilities.</i>	\$46,970
Marcia E. Burick Charitable Fund	\$1,350
Priscilla and C. W. Carter Fund	\$29,460
Lizzie Chandler Memorial Fund <i>To support recreational and unmet needs of developmentally disabled persons.</i>	\$30,361
Rev. Kenneth A. Childs Memorial Fund <i>To support economic justice, education, and environmental awareness.</i>	\$17,015
CJM-LDM Charitable Fund	\$150,423
Colaccino Family Charitable Foundation	\$221,154
Daboul Family Charitable Fund	\$13,949
Evangeline Royall Darity Memorial Student Support Fund <i>African American students attending Mount Holyoke College, Smith College, or the University of Massachusetts-Amherst.</i>	\$14,178
Dasco Family Fund	\$94,299
Robyn and John Davis Charitable Fund	\$1,571,134
DeRose Family Charitable Fund <i>To assist charitable interests and causes, primarily in Hampshire County.</i>	\$10,465
John DiNapoli Memorial Charitable Fund <i>To support charities recommended by the DiNapoli Memorial Committee.</i>	\$22,722
Dinkelaker-Donnelly Family Fund	\$10,475
George and Michele Ditomassi Charitable Fund	\$19,007

Michael T. Downey Memorial Fund <i>To support charitable interests of the donors, especially Cathedral High School.</i>	\$51,799	Grobman and Bollinger Family Fund <i>For social change and arts funding.</i>	\$25,516
Eddy Family Fund	\$38,875	Lester and Roberta Halpern Fund <i>To assist a number of charitable interests and causes, primarily in Hampden County.</i>	\$14,347
Equity for Life, LLC Charitable Fund	\$1,521	Fran, Mary, and Kevin Hamel Charitable Fund	\$14,790
Faces Fund	\$26,269	Hampden Papers, Inc. Charitable Fund <i>Created by the Fowler family in Holyoke as part of the giving of Hampden Papers, Inc.</i>	\$12,448
Scottie and Kent Faerber Charitable Fund	\$12,794	Hampden Papers Employees' Charitable Fund <i>To support the charitable interests of the employees of Hampden Papers, Inc.</i>	\$4,013
Andre and Karin Fafard Charitable Fund	\$72,071	Tom and Jane Hazen Charitable Fund	\$19,079
Fazzi Associates Charitable Fund	\$591,562	Kurt and Dorothy Hertzfeld Charitable Fund	\$11,309
Maurice J. and Margaret M. Ferriter Charitable Fund <i>To continue the donors' legacy of community support.</i>	\$40,066	Hilltown Trust Fund	\$25,228
Albert and Amelia Ferst Charitable Fund <i>To support Westfield community projects and programs in the donors' areas of interest.</i>	\$257,869	Thomas Holder Memorial Fiddle Scholarship Fund <i>For promising young fiddlers and violinists who wish to further their training.</i>	\$28,732
Fowler Fund <i>To benefit charitable organizations in Holyoke and South Hadley.</i>	\$310,998	Holyoke St. Patrick's Parade Past Grand Marshal's Fund <i>In support of the Holyoke St. Patrick's Day Parade.</i>	\$23,933
Fox Fund	\$27,910	Charles and Mary Hough Charitable Fund <i>To honor the lives of Charles and Mary Hough through the support of charitable causes.</i>	\$59,342
Fred's Fund	\$310,463	Raymond and Joan Jackson Fund	\$2,976
The Fund that J.A.C.K. Built <i>To support organizations that benefit women and children.</i>	\$13,911	Jensen Family Charitable Fund <i>To fund nonprofit organizations recommended by the donors.</i>	\$372,826
Gaeen Fund	\$247,495	J. Lewis Endowment Fund	\$1,367
J. Guy and Geraldine F. Gaulin Charitable Fund	\$36,206	Jugosus Fund	\$210,842
GEM Fund	\$12,079	Keady Fund <i>To further the charitable interests of George and Jackie Keady.</i>	\$136,016
Lila Teich Gold Charitable Fund <i>To advance community projects in life preparation and humanitarian appreciation.</i>	\$83,395	Keiser Family Charitable Fund	\$16,503
Greenhawk Charitable Fund	\$90,073	Ed and Eleanor Klepacki Charitable Fund	\$26,520
Alfred L. and Sally Griggs Fund <i>To provide a permanent mechanism to realize the donors' charitable objectives.</i>	\$27,155	James and Helen Krumsiek Family Charitable Fund	\$4,667
Harold Grinspoon and Diane Troderman Fund <i>To address the region's most pressing needs and to promote tzedakah (charity and justice).</i>	\$49,241	Carol and Noel Leary Charitable Fund	\$17,277

Adrian and Virginia Levsky Family Fund	\$55,506	Joseph F. Jr. and Emily L. Partyka Fund	\$30,048
Dr. Anthony P. Lovell Memorial Fund	\$67,282	<i>To benefit the College of Our Lady of the Elms and other projects.</i>	
Betsy and Larry Lundy Charitable Fund	\$16,339	Pearson Family Trust	\$495,460
Geoffrey Lynn Memorial Fund	\$253,570	Raipher D. Pellegrino Entrepreneurial Fund	\$44,365
<i>To provide supplemental educational opportunities for gifted students.</i>		<i>To support entrepreneurial endeavors by individuals, not-for-profits, and for-profits in western MA.</i>	
Mancinone Family Charitable Fund	\$26,078	Arthur H. Petlock Fund	\$23,630
Mazeine Family Charitable Fund	\$22,323	Mary F. Picknelly Children's Emergency Fund	\$134,453
Chris and Linda McNerney Charitable Fund	\$20,361	<i>To meet needs of school-age children in the Springfield public schools which, because of emergency circumstances or the unavailability of services from other existing programs, are not being met.</i>	
The MESCA Fund	\$28,433	Peter and Melissa Picknelly Charitable Fund	\$150,157
<i>To benefit charities recommended by this organization.</i>		Raymond F. Pieczarka Family Fund	\$10,629
Metta Fund	\$21,314	Pillard-Gonzalez Family Charitable Fund	\$19,880
Richard S. Milstein, Esq. Charitable Fund	\$10,494	Johanna and Thomas Plaut Fund	\$21,044
Markham-Nathan Fund for Social Justice	\$43,888	Betty Rae and Martin J. Poppo Charitable Fund	\$39,131
<i>To serve grassroots social justice and peace groups in Western Massachusetts.</i>		<i>To advance programs, particularly those focusing on women and children.</i>	
Lubov Blumin Mirsky Fund	\$50,242	Lewis M. and Sally D. Popper Fund	\$88,714
<i>To support the donor's charitable interests, including helping to fund camper scholarships and staff education, development, and support at Farm and Wilderness, Inc.</i>		John D. Powers Memorial Fund	\$61,366
William and Susan Monks Fund for the Arts	\$68,018	<i>To benefit charitable causes in the donors' areas of interest, particularly the youth of greater Springfield.</i>	
<i>For the support of the arts and culture of western MA and CT.</i>		Moriarty and Primack Charitable Fund	\$6,278
Morse Fund	\$870,529	Quinn Family Charitable Fund	\$15,610
<i>To advance Hampshire County initiatives.</i>		Reading Success by 4th Grade Fund	\$218,541
Richard J. Moriarty Charitable Fund	\$227,924	<i>To support the work of the Reading Success by 4th Grade Collaborative.</i>	
<i>To support the charities of interest to Rick Moriarty, especially for programs focused on ocular melanoma.</i>		Paul Redstone Charitable Fund	\$24,334
Northampton Music Fund	\$19,119	Regensburger Family Fund	\$18,508
<i>To support music education in Hampshire County.</i>		Saige Reisler Memorial Fund	\$18,742
Northampton Open Space and Bicycle Projects Fund	\$30,146	The Republican Newspaper-in-Education Fund	\$23,994
<i>To support open space, conservation, recreation, and park land acquisition for the City of Northampton.</i>		<i>To support the Newspaper-in-Education Program of The Republican.</i>	
William R. O'Connell Memorial Fund	\$16,511		
O. I. Stern Fund	\$62,048		
John and Lynne Parsons Fund	\$15,755		

Beatty-Roig Charitable Fund <i>To support charities in the donors' areas of interest, particularly in Franklin County.</i>	\$20,553	SV and JEG Fund	\$35,678
Michael Hillel Rothman Memorial Fund <i>To support the interests of the donors in programs in music and the visual arts in Hampshire County.</i>	\$49,313	TCH Fund <i>To support the charitable interests of the donor.</i>	\$129,259
Robert and Virginia Russell Charitable Fund	\$29,213	The Robb Townsend Christian Education Memorial Fund <i>To support professional development of Christian educators.</i>	\$50,983
William A. Sandri Family Fund <i>To support humanitarian programs.</i>	\$15,077	Taitetsu, Alice, Mark, and Megumi Unno Charitable Fund	\$56,430
Lawrence V. and Dorothy A. Schmitt Memorial Friendship Fund <i>To benefit children in western MA, particularly those interested in developing their artistic ability.</i>	\$197,126	Valley District Dental Women's Charitable Fund	\$132,095
Lois and Tom Schwab Fund	\$23,512	Carlos Vega Fund for Social Justice and Community Service <i>To support social justice and community service work in the Holyoke area.</i>	\$38,763
Tara Sheehan Memorial Fund <i>To support charities working to help people with eating disorders.</i>	\$71,811	Delores and Robert Viarengo Charitable Fund	\$59,669
David Sigelman Memorial Fund <i>To continue Dr. Sigelman's efforts to benefit communities both local and global.</i>	\$23,090	Richard E. F. and Sandra C. Wallis Charitable Fund	\$49,630
SIS Charitable Fund <i>For charitable causes throughout western MA.</i>	\$209,117	Warm The Children Fund <i>To provide warm winter clothes for needy Franklin County children.</i>	\$26,449
Sidney F. Smith Toy Fund <i>To provide gifts for needy children during the holiday season.</i>	\$40,380	Sally and Stephen Wittenberg Charitable Fund <i>To benefit education, the arts, and human services.</i>	\$19,553
Patricia and Raymond Smyke Fund <i>To support charitable activities important to the donor and his family, particularly the prevention of the creation of refugees and refugee movements in developing countries, and to improve the lives of refugees.</i>	\$13,035	Marisa Labozzetta and Martin Wohl Family Fund <i>To support nonprofit organizations in the donors' area of interest.</i>	\$83,138
Peggy and David Starr Fund <i>To support various nonprofit organizations and charitable causes.</i>	\$723,663	Lyman and Merrie Wood Family Fund	\$22,193
Stebbins Family Charitable Fund <i>To support community projects and services.</i>	\$10,815	Angela and Joseph T. Wright Charitable Fund	\$112,759
Richard A. Stebbins Founders Fund <i>For grants to honor Richard A. Stebbins and the founders of the Community Foundation.</i>	\$197,758	Fund balances for the following donor advised funds are confidential at the request of the donors who established the funds:	
Sudan Aid Fund <i>To sustain humanitarian operations in Sudan.</i>	\$40,768	Anonymous	
		Art Angels Fund <i>An anonymous group of women artists/art lovers in the Pioneer Valley pooled financial resources to support local art projects that deepen and enrich the artistic life of the region.</i>	
		Bayberry Fund	
		Charter Oak Fund <i>To support the charitable goals of Charter Oak Insurance and Financial Services Company.</i>	

Cherewatti Family Foundation Fund
To support charities in the donors' areas of interest, in particular youth programs.

Stephen A. Davis Charitable Fund

Dennis Family Fund

Dill Family Fund
To support activities in the donors' areas of interest, particularly education and youth development.

Doherty Family Charitable Fund

First Tracks Fund

Norma, Jerry, Gladys, and Henry Friedman Charitable Fund
To fund organizations or projects that give voice to marginalized people.

Grais-Greenberg Fund

Groundwater Fund

Jaerna Fund

Eli Kwartler and Barbara Benda Jenkins Charitable Fund

Jeanne Morrill Memorial Fund

Robyn Newhouse Charitable Fund

Novak Family Charitable Fund

Personal/Planetary Healing Fund
To awaken and align personal and planetary healing.

The Phoenix Fund

Red Fox Fund

Reilly Cooney Charitable Fund

The Rollings Family Fund

Samuels Family Fund

Dietrich and Julie Schlobohm Arcadia Wildlife Sanctuary Fund

Betty Sexton Family Involvement in Literacy Fund
To support family involvement in literacy through the Springfield public schools.

Starr Family/Amherst Charitable Fund

Lisa Tate Fund

Theobald Family Fund

Topal Family Fund

Williamson Family Fund

Young-Weber Family Fund

AGENCY FUNDS

Funds established by nonprofit organizations can be endowed with principal preserved (agency endowed), or they can permit distributions of principal (agency advised). Agency funds offer potential donors the assurance of responsible stewardship, professional investment, fundraising assistance to the nonprofit (including planned giving) and, where desired, the long-term preservation of principal.

AGENCY ADVISED

Unless otherwise noted, the following agency advised funds support the work of the organizations named in the fund title:

American Macular Degeneration Foundation Fund \$16,865

Amherst Committee for A Better Chance "ABC" Fund \$37,211

To serve talented and motivated ALANA youth preparing for college.

The Association For Community Living Endowment Fund \$3,337

The Atheneum Society of Wilbraham Fund \$74,477
For the Old Meeting House Museum and its collection of historical materials.

Bay Path College Fund \$5,397

Louis Beeh Scholarship Fund \$51,943
To support the work of the East Longmeadow Scholarship Foundation.

Carson Center Fund \$41,556

Children's Brighter Future Fund \$15,507
To support programs at the Child and Family Service of Pioneer Valley, Inc.

Clapp Memorial Library Fund \$85,442

Dakin Pioneer Valley Humane Society Fund	\$31,604	Human Resources Unlimited Fund	\$22,166
Easthampton Learning Foundation Fund	\$725,999	<i>To enhance educational and support services that create and maintain employment options for adults with a disability.</i>	
<i>To enhance and broaden community support for public education in Easthampton.</i>		Jessie's House Fund	\$27,237
East Longmeadow Education Fund	\$52,064	<i>To assist Jessie's House in Northampton, a program of the Center for Human Development that provides shelter and support to the homeless.</i>	
East Longmeadow Scholarship Foundation Fund	\$59,715	The Kestrel Trust Fund	\$60,575
Eastern States Exposition Foundation Fund	\$95,108	<i>To support the protection of forests, fields, farms, and wetlands from the Mount Holyoke Range to Mount Toby, and from the Connecticut River to the Quabbin Reservoir.</i>	
<i>To support the work of the Eastern States Exposition in developing and promoting agriculture, education, industry, and family entertainment while preserving New England's heritage.</i>		Kravetz Endowment Fund for the United ARC of Franklin and Hampshire Counties	\$22,629
Janet Feinstein Memorial Fund	\$8,415	Lathrop Communities, Inc. Fund	\$14,936
<i>To provide a foundation for the New England Adolescent Research Institute, Inc.</i>		Longmeadow Educational Excellence Foundation Fund	\$816,683
Friends of Hadley Preschool Fund	\$63,079	Loomis Lakeside at Reeds Landing Memorial Reserve Fund	\$301,875
Friends of the Holyoke Merry-Go-Round, Inc. Fund	\$40,473	Alice K. Lucey Memorial Fund of United Way Holyoke, South Hadley & Granby, Inc.	\$27,924
Donald Fletcher Scholarship Fund	\$62,702	<i>To further the United Way's mission in the communities it serves.</i>	
<i>To provide educational assistance to employees of The Association For Community Living.</i>		Ludlow Boys and Girls Club Fund	\$17,792
Food Bank of Western Massachusetts Fund	\$22,974	Mental Health Association of Greater Springfield, Inc. Fund	\$36,506
Goodwill Industries Fund	\$22,931	Martin Luther King, Jr. Community Center Youth Education Fund	\$9,590
Bart Gordon Music Fund at the Jackson Street School	\$19,077	Jean Martin Fund for the United ARC of Franklin and Hampshire Counties	\$28,129
<i>To provide music opportunities for economically disadvantaged young people.</i>		Mount Grace Land Conservation Trust Fund	\$27,879
The Gray House Fund	\$40,806	<i>For natural resource protection and private land stewardship.</i>	
Greater Springfield Senior Services, Inc. Fund	\$18,024	Northampton Education Foundation Endowment Fund	\$1,084,866
<i>To help low-income elders live independently in their own homes.</i>		Northampton Education Foundation Endowment Fund-Florence Savings Bank Fund for Public Education	\$111,763
Greenfield Community College Foundation Fund	\$17,049	Northampton Education Foundation Endowment Fund-Northampton Area Pediatrics Fund	\$55,907
Hampden Library Fund	\$12,229	Northfield Mount Hermon Upward Bound Fund	\$490,536
Hatfield Foundation for the Enhancement of Education	\$27,804		
<i>To enhance opportunities for students in Hatfield public schools.</i>			
Holyoke Community College Foundation Fund	\$17,094		

Not Bread Alone Fund <i>For program support as recommended by the Center for Human Development.</i>	\$5,947
Orange Library Building Fund <i>For construction, expansion, and/or renovation of the Orange Public Library's physical facilities.</i>	\$49,427
Palmer Public Library Association Endowment Fund	\$230,961
Pioneer Valley Girl Scout Council, Inc. Fund	\$7,407
Jerome A. Rosenthal and David Sigelman Memorial Community Music Fund <i>To support the scholarship program of the Northampton Community Music Center, Inc.</i>	\$15,040
Rotary Club of Springfield Fund <i>To support programs recommended by this organization.</i>	\$12,451
Saint Luke's Greek Orthodox Church Fund	\$89,220
Richard Salter Storrs Library Endowment Fund <i>To enhance library programs and resources.</i>	\$142,039
Michael E. Smith Endowment for Excellence in Education <i>To enhance opportunities and experiences for students in South Hadley public schools.</i>	\$549,077
Phyllis Wheat Smith Naturalists' Fund <i>To support The Naturalists Club in land acquisition, wildlife preservation and rehabilitation, habitat protection, environmental education, and promoting an awareness of nature.</i>	\$77,513
Smith Vocational-Agricultural High School Fund (Scholarship)	\$254,908
Smith Vocational-Agricultural High School Fund (Unrestricted)	\$289,798
Strong Families-Strong Nation Fund <i>To support programs that will enhance communication, cooperation, and understanding within families of the Pioneer Valley.</i>	\$15,507
WFCR Fund <i>To enhance the quality of life for residents of western New England through radio and audio technology.</i>	\$20,452
WGBY/57 Educational Endowment Fund <i>For new programs and services to promote lifelong learning throughout western New England.</i>	\$75,763

Western Massachusetts Legal Services Fund <i>To provide civil legal aid to low-income people.</i>	\$25,018
West Springfield Public Library Fund	\$263,483
The Dorothy Anne Wheat Naturalists' Fund <i>To support The Naturalists Club in open land acquisition and animal rehabilitation.</i>	\$23,732
Angela Wright Fund for the Care Center	\$18,875
Young Men's Christian Association of Greater Springfield Youth Development Endowment Fund <i>To enhance programs and resources.</i>	\$46,913
Young @ Heart Chorus Fund	\$49,922

Fund balances for the following agency advised funds have been withheld at the request of the donors who established the fund:

Amherst Survival Center Fund

Harry J. and Norma V. Pierpan High Adventure Campership Fund
For the benefit of the Great Trails Council, Inc., Boys Scouts of America.

R.S. Storrs Library Fund

AGENCY ENDOWED

Eric Bachrach Endowment Fund for the Community Music School of Springfield	\$13,972
Robert Benedetti Memorial Fund for the Palmer Public Library	\$36,971
Boys and Girls Club of Greater Westfield Endowment Fund	\$40,580
Child and Family Service of Pioneer Valley, Inc. Endowment Fund <i>To support the child and family service programs of the Center for Human Development, Inc.</i>	\$16,351
Community Music School of Springfield Scholarship Program Fund	\$47,064
Martha Ludington/Henrietta F. Dexter Fund for the Children's Study Home	\$65,082
Eastern States Exposition Foundation Endowment Fund	\$11,599

First Congregational Church of Chester Fund	\$21,718
Friends of Grandmother's Garden, Inc. Endowment Fund	\$317,884
Glenmeadow Fund	\$41,234
Hatfield Education Endowment Fund	\$81,233
Karuna Center for Peacebuilding Endowment Fund	\$12,394
Longmeadow Educational Excellence Foundation Endowment Fund <i>To provide a permanent endowment to support excellence, innovation, and enrichment of the Longmeadow Public School System.</i>	\$34,235
Genevieve Emerson and Grace P. Meekins Fund for the MSPCA	\$29,418
New England Wild Flower Society Nasami Farm Endowment Fund	\$13,921
Old First Church Fund for the Homeless of Greater Springfield	\$327,595
Old First Church Fund for the Maintenance of Its Meetinghouse and Organ	\$880,098
Old First Church Fund for Seniors of Greater Springfield	\$327,595
ServiceNet Shelters Endowment Fund	\$91,102
ServiceNet/Grove Street Inn Endowment Fund	\$40,161
Sons and Daughters of Hawley Endowment Fund	\$28,521
Springfield Boys Club/Carew Hill Girls Club Fund	\$41,210
Springfield Day Nursery Fund <i>To subsidize the cost of child care for working families who do not qualify for state funding.</i>	\$42,558
Springfield Girls Club Family Center H. F. Dexter Fund	\$31,695
United Way of Hampshire County Endowment Fund	\$74,413
Wing Memorial Hospital Fund	\$26,010
YWCA Fund from Henrietta F. Dexter Trust <i>For services for battered women, pregnant and parenting teens, and to address women's health, recreation, and enrichment.</i>	\$60,563

Fund balances for the following agency endowed funds have been withheld at the request of the donors who established the fund:

Amherst Survival Center Endowment Fund
Sisters of Saint Joseph of Springfield Ministry Endowed Fund
Women's Fund of Western Massachusetts Endowment Fund

PLANNED GIVING FUNDS

Planned giving arrangements provide a unique combination of direct benefits to both charities and donors, or other beneficiaries, most frequently by providing income for life from the funds contributed.

The Anonymous 1996 Charitable Remainder Unitrust <i>To establish a fund for addressing critical needs in Hampshire County.</i>	\$43,044
Anonymous 2005 Charitable Remainder Unitrust <i>To establish a fund to benefit charities of interest to the donors.</i>	\$701,116
Anonymous 2012 Charitable Gift Annuity	\$217,480
Priscilla Carter Charitable Gift Annuity <i>To benefit a fund to support charities of interest to the donor.</i>	\$102,546
Raymond E. Carr Charitable Remainder Unitrust <i>To benefit the Raymond E. Carr Scholarship Fund.</i>	\$423,083
John and Paula Gallup Charitable Remainder Unitrust <i>To ensure that the donors' charitable giving will continue to benefit western Massachusetts in perpetuity.</i>	\$83,271
Gewanter Family Charitable Remainder Unitrust <i>To establish a fund to support the charitable interests of the donors.</i>	\$955,646
Jean vonL. Hayes Charitable Gift Annuity <i>To benefit the Reeds Landing Fund.</i>	\$3,299
Hilltown Endowment Annuity <i>To establish a fund to support charitable work in the hilltowns.</i>	\$55,697
Susan W. Lowenstein Charitable Remainder Trust <i>To permanently support The Women's Fund of Western Massachusetts with preference for women's reproductive health programs.</i>	\$50,994

Mary K. McNally Charitable Gift Annuity \$10,575
To benefit the Glenmeadow Library Fund.

Caroline Murphy Charitable Gift Annuity \$5,827
To benefit the Glenmeadow Fund.

Bernard and Rosemond M. Paine Charitable \$440,977
Remainder Annuity Trust
*To establish a fund to provide scholarships to deserving
students from the public schools of West Springfield.*

Priscilla L. Pike Charitable Gift Annuity \$137,880
*To establish a fund to benefit the First Church of Christ,
Northampton.*

John Ptaszek Family Charitable Gift Annuity \$20,976
To benefit the John Ptaszek Family Scholarship Fund.

Eleanor B. Rothman Charitable Gift Annuity \$5,974
*To benefit the Congregation B’Nai Israel L’DOR V’DOR
Endowment Fund.*

Robert C. Smith Charitable Gift Annuity \$3,572
To benefit the Reeds Landing Fund.

Fund balance for the following planned giving fund has been withheld at the request of the donors who established the fund:

Charles M. Johnson Charitable Gift Annuity
To benefit the Reeds Landing Fund.

MISCELLANEOUS FUNDS

To be flexibly responsive to the broadest interests and objections of donors, the Community Foundation occasionally receives and holds assets subject to charitable restrictions unlike those applicable to the other categories of funds listed above.

DeRose Family Charitable Fund (Promissory Note) \$638,000
To assist charitable interests and causes, primarily in Hampshire County.

Philip M. Schwartz Memorial Fund \$500,000
To support charities selected by the Distribution Committee after recommendations by the donor.



COMMUNITY
FOUNDATION
OF WESTERN MASSACHUSETTS