EXPERTLY STEWARDING COMMUNITY RESOURCES: CFWM INVESTMENT COMMITTEE

“"I have found my work with the Community Foundation's Investment Committee to be very engaging," says Committee member Mary Jo Maydew, retired Vice President for Finance and Administration at Mount Holyoke College. “The members of the Committee are very knowledgeable and each brings significant expertise to the task of sustaining the Foundation's ability to invest in the community, now and in the future. As a donor myself, it is gratifying to see the care and the talent with which the Investment Committee does its work.”

The volunteer CFWM Investment Committee is among our most critical resources. As a foundation built by and for the community, we have the responsibility of stewarding charitable dollars from thousands of generous donors and fundholders. In addition, our endowments require an investment approach that differs from that of an individual’s portfolio. As such, our investment committee must reflect investment skill particular to the Foundation's mission.

We are fortunate to have brought together eight volunteer financial experts who assist the Trustees in managing the investment of the Foundation's funds. They come from a range of sectors and offer us remarkable financial talent. Among this committee’s strengths is the ability to effectively present and explain our investment principles, history, and allocations to the community when needed. Access to this level of experience is unusual and serves as a tremendous asset to the Foundation and our fundholders.