

Funds of the Community Foundation

The following funds have been given to the Community Foundation of Western Massachusetts either for the benefit of or by the residents of the Pioneer Valley. They represent the tangible conversion of the generosity of the region into an invaluable community resource. Fund values as of March 31, 2009.

NEW FUNDS

The following 24 new funds were established at the Community Foundation of Western Massachusetts during the fiscal year ended March 31, 2009. The Foundation is grateful for these welcome additions to the community resources available to the Pioneer Valley.

- ADP Good Neighbor Fund
- Albert S. and Anna E. Adams Fund,
Bank of America, Trustee*
- Art Angels Fund
- Betty Sexton Family Involvement in Literacy Fund
- Christenson Lilly Library Fund*
- Donald Fletcher Scholarship Fund
- Eastern States Exposition Foundation Endowment Fund*
- Eastern States Exposition Foundation Fund
- Fred's Fund
- Future Scholars Fund*
- Greater Springfield Kidney Patient Endowment Fund*
- Karen L. Parker Fund*
- Kent W. Faerber Fund*
- Moriarty and Primack Charitable Fund
- Northampton Open Space and Bicycle Projects Fund
- Paul and Doris Davis Charitable Fund*
- Peggy and David Starr WFCR Endowment Fund*
- Raymond E. Carr Charitable Remainder Unitrust
- Raymond E. Carr Scholarship Fund*
- Robert Benedetti Memorial Fund for the
Palmer Public Library*
- Sisters of Saint Joseph of Springfield Ministry
Endowed Fund*

- T. Marc Futter Hampshire Arts Endowment Fund*
- Virginia Christenson Charitable Gift Annuity
- Women's Fund of Western Massachusetts
Endowment Fund*

* The funds marked with an asterisk are especially appreciated because, as endowed funds, they will provide perpetual support for the quality of life of the region.

UNRESTRICTED FUNDS

Unrestricted funds typically utilize the two greatest strengths of the Community Foundation: the ability to care for charitable funds in perpetuity, and the considerable expertise of the Foundation's Distribution Committee and its competitive grantmaking process. Together, they insure that scarce funds will be used as effectively as possible, for as long as possible.

Credit Data Services, Inc. Fund <i>To benefit charities in western MA.</i>	\$4,600,816
Raymond E. and Mildred G. Clark Foundation Fund, Bank of America, Trustee <i>For grantmaking in Springfield, MA, and contiguous towns.</i>	\$2,971,953
Franklin Fund <i>For charitable uses and/or projects which improve the lives of residents of Franklin County.</i>	\$2,272,387
The Buxton Charitable Foundation Fund, Bank of America, Trustee <i>For grantmaking in Hampden County.</i>	\$1,716,984
Gage Olmstead Fund <i>Established by Sally Gage Olmstead and funded through distributions from an annuity lead trust.</i>	\$637,848
Joan Walker Memorial Fund <i>To benefit the people served by the Community Foundation.</i>	\$545,802

Irene E. and George A. Davis Fund	\$151,471
<i>To assist in the growth of the Foundation.</i>	
Kent W. Faerber Fund	\$86,380
<i>For projects selected by the Distribution Committee, with preference for fundraising programs that build support by individual donors.</i>	
George H. Empsall Charitable Fund	\$84,292
<i>For the support of recognized and worthy charitable and educational organizations in and about Springfield.</i>	
Unrestricted Fund	\$77,654
<i>To benefit the people in western MA communities.</i>	
Fund for Hampshire and Franklin Counties	\$53,781
<i>For grantmaking in Hampshire and Franklin counties.</i>	
Lucy and Bob Atkinson Fund	\$36,376
<i>To support projects and/or programs focused on conserving or enhancing the natural environment in Hampden, Hampshire or Franklin counties.</i>	
Yale Genton Charitable Fund	\$30,662
<i>For grantmaking projects serving poor children, preferably in Hampden County.</i>	
Roger G. and Jeannie Houston Turgeon Fund	\$25,904
<i>To support charities selected by the Distribution Committee, with a preference for charities designated by the donor.</i>	
Franklin Fund #2	\$19,217
<i>For the support of charitable work in Franklin County.</i>	
Community Grant Making Fund	\$19,205
<i>To support charities in Hampden, Hampshire and Franklin counties.</i>	
Rockwell Keeney, Jr. Charitable Fund	\$17,145
<i>For grants to meet community needs.</i>	
Mark Douville Charitable Fund	\$15,098
<i>To support the public charities in Hampden, Hampshire and Franklin counties providing assistance to people with HIV-AIDS, particularly children.</i>	
Brendler Family Charitable Fund	\$13,382
<i>To respond to community needs.</i>	
Filler Community Fund	\$10,283
<i>To support charitable needs of the Pioneer Valley.</i>	
William Wells Tapley Fund	\$8,103
<i>To support the charitable work of the Pioneer Valley.</i>	
Teresa A. Harris Fund	\$7,429
<i>To support projects that meet the community's greatest needs as determined by the Community Foundation's Distribution Committee.</i>	



The Arts Endowment of Western Massachusetts

As Springfield/Longmeadow natives, Joe and Joan Venti wanted to give back to the community where both their families built their businesses. They wanted to support the arts in Springfield which they enjoyed and where they volunteered. Following the advice of their good friend Dick Stebbins, the Ventis chose to establish an endowed fund early on in the Foundation's history. They earmarked the Venti Family Fund for the Springfield Library and Museums knowing that a permanent source of support would be important to help ensure its preservation and long-term success. Joe and Joan explain, "In hard times, the arts are needed more than ever to uplift the community and enrich its spirit"

The Arts Endowment of Western Massachusetts is a special collection of charitable funds identified as exclusively dedicated to the support of the arts in our region. To be identified as part of the Arts Endowment of Western Massachusetts, a fund must be restricted to the support of the arts and, if donor advised, must become endowed upon the deaths of the advisors.

- T. Marc Futter Hampshire Arts Endowment Fund
- H. Grinspoon and D. Troderman Fund for the Springfield Library and Museums Association
- William and Susan Monks Fund for the Arts
- Peggy and David Starr Springfield Symphony Endowment Fund
- Peggy and David Starr WFCR Endowment Fund
- Venti Family Fund

FIELD OF INTEREST FUNDS

Field of interest funds enhance their impact by concentrating on specific areas of charitable endeavor. If desired, they can also utilize the expertise of the Distribution Committee and its competitive grantmaking process.

Herbert and Josephine Burk Noble Hospital Fund	\$507,161
<i>For the support of Noble Hospital, Westfield.</i>	
The Dickinson Family Fund for Historical Heath	\$424,087
<i>To preserve the agricultural and historical aspects of the town of Heath.</i>	
E. Herbert Burk Fund	\$325,469
<i>To encourage and develop interest in and training for the precision machining skills needed for the industries of western MA.</i>	
Herbert and Josephine Burk Westfield Athenaeum Fund	\$320,174
<i>For the support of the Westfield Athenaeum, Westfield.</i>	
The Women's Fund of Western Massachusetts	\$235,066
<i>For programs that help women and girls.</i>	
Duffy Sullivan Adult Education Fund	\$223,243
<i>For programs of literacy and adult education.</i>	
L. John Schinelli Renal Assistance Fund	\$169,840
<i>To provide emergency financial assistance to renal patients and their families.</i>	
Juliusz Feigenbaum Fund	\$53,413
<i>To support programs that enable impoverished families with children five years of age and younger to improve their lives by addressing the root causes of their poverty.</i>	
Franklin Land Trust Bridge Loan Fund	\$43,469
<i>To provide bridge loans for the preservation of farmland and open space in Franklin County that would otherwise be lost to development.</i>	
Springfield Hospital Nurses Alumni Association Fund	\$42,518
<i>To support programs that improve the quality of life in western MA with emphasis on nursing education and needs of women and children.</i>	

The Miller Fund	\$31,335
<i>To benefit needy persons in the Shelburne Falls Fire District in Franklin County.</i>	
Dr. John E. McNally Memorial Fund	\$25,065
<i>To support nonprofit organizations in the areas of education, human services, and/or health.</i>	
T. Marc Futter Hampshire Arts Endowment Fund	\$19,960
<i>To support the arts in Hampshire County.</i>	
Fund for the Hungry and Homeless	\$16,194
<i>To support programs that help people with basic survival needs.</i>	
Cancer Fund	\$14,513
<i>For cancer research and projects.</i>	
W. W. ArtsAlways Charitable Fund	\$13,207
<i>Support for children to develop their artistic talent.</i>	
Junior League of Holyoke Fund	\$12,621
<i>To address the emerging and changing needs of women and children in Holyoke.</i>	
Healthier Communities Fund	\$9,709
<i>To promote children's health and well-being.</i>	
Fund to Preserve Farmland and Open Space in Franklin County	\$9,590
<i>To preserve farmland and open space in Franklin County.</i>	
Ozzy Klate Memorial Fund	\$9,515
<i>To support young people in their developmental journeys as artists and seekers of wisdom.</i>	
Ann Marie Sibia Fund for Leukemia	\$9,422
<i>To benefit research on leukemia and provide programs for children and adults.</i>	
Alie and Rem Lefferts Memorial Dixieland Jazz Fund	\$8,085
<i>To promote and preserve Dixieland Jazz music.</i>	
Fund for the Hearing Impaired	\$6,833
<i>Created by distributions from the Gage Olmstead Fund.</i>	
5 & Under Initiative Fund	\$3,827
<i>For educational programs that address the root causes of poverty in children ages five and younger.</i>	
Greater Springfield Mentoring Partnership Fund	\$1,590
<i>To fund programs that mentor, protect, nurture, teach, and serve the children and youth of Springfield.</i>	

EDUCATION FUNDS

Scholarship and interest-free loan funds help bring higher education within reach of those residents of the Pioneer Valley who might not otherwise be able to afford it. Through a competitive award process, expert community volunteers insure that limited resources are given to those most deserving of assistance.

James Z. Naurison Scholarship Fund,
Bank of America, Trustee \$6,820,792
Residents of Berkshire, Franklin, Hampden and Hampshire counties and the towns of Enfield and Suffield, CT.

James W. Colgan Loan,
Bank of America, Trustee \$6,005,714
Interest-free educational loans to students who have resided in MA for the past five years.

MassMutual Scholars Fund \$1,789,472
Graduating high school seniors from Hampden County, MA and Hartford County, CT interested in pursuing careers in financial services.

Margaret J. Hyland Fund,
Bank of America, Trustee \$962,396
University of Massachusetts students who have been Holyoke residents for 10 years or longer; preference to students of the Roman Catholic faith.

Raymond E. Carr Scholarship Fund \$806,357
Students attending American International College, Elms College, Springfield College, Western New England College, or Westfield State College.

Richard W. and Florence B. Irwin Scholarship Fund,
Bank of America, Trustee \$644,225
Residents of Northampton pursuing a legal education.

Anthony and Madeline Sampson Kapinos Scholarship Fund \$618,266
Graduates of Chicopee High School.

Margrit H. Sutton-Annen Student Loan Fund,
Bank of America, Trustee \$558,749
Students enrolled full time in a two- or four-year college; preference given to those of Swiss descent.

Kenneth B. and Adeline J. Graves Scholarship Fund \$374,799
Residents of Granby.



Sharon (middle) with her parents and her children on graduation day at American International College.

Sharon has overcome many obstacles on her road to a college degree. She struggled to balance her college work load with raising young children and an abusive relationship, but through it all Sharon knew she had to be strong for her kids. Sharon eventually left her abuser and enrolled in American International College's Nursing Program, graduating in May 2008 with help from the Community Foundation's Naurison and Flores scholarships and an interest-free Colgan loan. Sharon chose nursing because she wants to make a difference, to "help other teenagers realize they too can succeed."

Dianna and Leon Feffer Scholarship Fund \$335,726
Residents of western MA.

John P. Mahoney and James F. Mahoney Memorial Scholarship Fund,
Bank of America, Trustee \$322,670
Residents of Northampton.

Wilcox-Ware Scholarship Fund,
Bank of America, Trustee \$307,252
Graduating seniors from Mohawk Trail Regional High School who reside in Shelburne, Buckland, Colrain, or contiguous towns.

Louis W. and Mary S. Doherty Scholarship Fund \$298,519
Residents of Hampden County.

EDUCATION FUNDS

Victor, Margaret, and Joseph Victor Paier Scholarship Fund, Bank of America, Trustee \$213,800
Graduates of West Springfield public high schools.

Lena A. Tucker Scholarship Fund, Bank of America, Trustee \$203,378
Graduates of the High School of Commerce and Putnam Vocational Technical High School in Springfield.

Ruth L. Brocklebank Memorial Scholarship Fund \$168,793
African-American graduates of Springfield public high schools.

Stanley Ciejek, Sr. Scholarship Fund \$162,685
Residents of Hampden, Hampshire and Franklin counties.

George and Theresa Crete Scholarship Fund \$161,583
Residents of Greenfield.

Gertrude and William C. Hill Scholarship Fund, Bank of America, Trustee \$150,742
Graduates of Springfield Central High School; preference to students majoring in liberal arts.

Carlos B. Ellis Scholarship Fund, Bank of America, Trustee \$149,047
Graduates of the Springfield High School of Commerce.

Clarence H. Matteson Scholarship Fund, Bank of America, Trustee \$124,987
Residents of Greenfield.

Luther A. and Evelyn L. Belden Memorial Scholarship Fund \$121,035
Graduating high school seniors who are residents of Hatfield or graduating seniors of Smith Academy.

Deerfield Plastics/Barker Family Fund \$100,619
Children, step-children, and grandchildren of employees of the former Deerfield Plastics Company, Inc. as of October 1996.

Jessie M. Law Scholarship Fund \$99,170
Graduates of Springfield Central High School.

Michael A. Smiarowski Memorial Scholarship Fund \$90,838
Graduating seniors from Turners Falls High School. One award to the class salutatorian and one to a student with average grades who contributes to the community and has good character and judgment.

Florence Blish Scholarship Fund \$88,726
Residents of Agawam.



Tawana and her father at graduation.

For six years, Tawana Hinch received assistance from the Community Foundation in the form of Naurison and Warner Scholarships and a no-interest Colgan Loan as she pursued her undergraduate, then graduate degrees. The first doctor in her family, Tawana is now employed as a pharmacist in Maryland, but plans to return to the area next year, hoping to give back to her community. "I tell everyone about the Community Foundation," she says. "Because without money, you just can't do it."

Permelia A. Butterfield Scholarship Fund \$80,741
Orphan children, under 21 years of age, who are residents of Franklin County.

Ruth Wallace Memorial Scholarship Fund \$78,397
Graduating seniors from Longmeadow High School who are in a learning disabled program.

Mary Volanakis Memorial Scholarship Fund \$72,372
Students of the Greek Orthodox faith; preference to members of St. George Greek Orthodox Cathedral in Springfield.

E D U C A T I O N F U N D S

**William A. and Vinnie E. Dexter
Endowed Scholarship Fund** \$71,670
Graduating high school seniors in western MA.

**Dr. Jeffrey A. Ferst Valedictorian Memorial
Scholarship Fund** \$62,071
Valedictorian from Westfield High School.

**Lucius H. Tarbell and Dorothy J. Tarbell
Scholarship Fund** \$58,404
Students attending Western New England College.

Nate McKinney Memorial Scholarship Fund \$57,804
Graduating seniors from Gateway Regional High School who excel academically and have an interest in music, science, or athletics. Scholarships are renewable for up to four years.

C. Kenneth Sanderson Scholarship Fund \$57,672
Graduating senior from Monson High School ranked in the top seven of the senior class.

MacGeachey Minarik Scholarship Fund \$56,485
Students who have resided in Monson for two years; preference for graduates of Monson High School or Pathfinder Regional High School.

**Greater Springfield Accountants
Scholarship Fund** \$55,270
Students who have completed their college sophomore year, pursuing accounting or finance.

**Charles R. Allan and Judith V. Carlson
Scholarship Fund** \$51,036
Graduating seniors from Springfield Central High School and Springfield High School of Science and Technology selected as the top scholars in physics.

Arrighi Memorial Scholarship Fund \$51,028
Residents of Greenfield.

Dinn Brothers Student Athlete Award Fund \$49,752
One male and one female scholar and athlete from western MA who has been chosen as an Athlete of the Year by The Republican Newspaper.

Nicholas G. Grass Scholarship Fund \$46,075
Athletes graduating from Holyoke High School who best exemplify the high academic and athletic ideals which Nicholas Grass represented.

**September 11th Remembrance
Scholarship Fund** \$44,252
Graduating high school seniors who reside in Berkshire, Hampden, Hampshire or Franklin counties.

**United Way of Holyoke, South Hadley, and Granby,
Inc./YWCA Scholarship Fund for Women** \$43,307
Women, age 18 or older, from Holyoke, South Hadley, or Granby.

**Women's Partnership Scholarship
Fund for Women** \$43,177
Women, age 25 or older, from greater Springfield who have had a break in their education and wish to return to the work force, and are attending an accredited college or university in Hampden or Hampshire counties.

Jean D. Rogér Memorial Fund \$42,810
Graduates of Longmeadow High School who display the qualities of character for which Jean D. Rogér is remembered.

Jacob and Celia Richmond Fund \$42,762
Law students who reside in Hampden County.

George H. McDonnell Scholarship Fund \$41,648
South Hadley residents who are graduating seniors from South Hadley High School studying civil engineering or a related field at a four-year college.

**Philip W. Sheridan-Tighe and Bond
Scholarship Fund** \$40,650
Graduating seniors from Hampshire or Hampden counties who will be studying civil engineering or a related field at a four-year college; established to honor the leadership of Philip W. Sheridan at Tighe and Bond.

Paul J. Veronesi Memorial Scholarship Fund \$39,229
One male and one female graduating senior from Agawam High School who excel in basketball.

John DiNapoli Memorial Scholarship Fund \$38,852
Hampden County high school seniors; preference for residents of Holyoke.

Edward J. Bayon Memorial Scholarship Fund \$38,179
Holyoke residents who are graduating seniors from Holyoke high schools studying civil engineering or a related field at a four-year college.

Horace Hill Scholarship Fund \$36,481
Children and grandchildren of the members of the Springfield Newspapers' 25-Year Club.

**First National Bank Amherst Centennial Education
Scholarship Fund** \$32,174
Graduating seniors from Amherst Regional High School, Hopkins Academy, Northampton High School, Amherst College, Hampshire College, and the University of Massachusetts-Amherst.

E D U C A T I O N F U N D S

Caleb L. Butler Scholarship Fund \$30,710
Graduating high school seniors from western MA who are in the custody of the Department of Children and Families (DCF), formerly the Department of Social Services (DSS); preference to former or current residents of Hillcrest Educational Centers.

Markus J. Johnson Memorial Scholarship Fund \$30,193
Graduates of the Springfield public high schools. Markus Johnson was the first Springfield resident to die while serving in Iraq.

Captain John Maloney Scholarship Fund \$30,114
Residents of Hampden County with at least one award to a graduating high school senior from Chicopee High School.

National Assoc. of Insurance and Financial Advisors Scholarship Fund \$28,207
Graduating high school seniors from Berkshire, Franklin, Hampden and Hampshire counties who have had a parent die or have a parent receiving social security disability benefits.

Richard E. Fiore Memorial Scholarship Fund \$26,616
Residents of Southwick.

Shelley N. Bourque Memorial Scholarship Fund \$23,763
Graduating seniors from Belchertown High School.

Sarah and Abraham Milstein Scholarship Fund \$23,405
Valedictorian and Salutatorian of Westfield High School.

Donald A. and Dorothy F. Axtell Grant Scholarship Fund \$23,142
Protestant students from Hampshire County.

Gertrude G. Rapp Scholarship Fund \$21,704
Graduates of Gateway Regional School District who have resided for two years in the geographic areas serviced by the Gateway Regional School District.

Christine Mitus Rose Memorial Scholarship Fund \$21,506
Students who have had a parent die; preference to those who have had a parent die from cancer.

James B. Krumsiek Memorial Fund \$21,420
Graduating seniors from Cathedral High School and Longmeadow High School who are active in athletics and exhibit academic achievement.

Fred K. Lane Scholarship Fund \$20,792
Past or current members (individual or family) or employees of the Orchards Golf Club in South Hadley.

Billie Foster and Bertha Weinberg Memorial Scholarship Fund \$20,392
Graduates of Springfield Technical Community College, Holyoke Community College, or Greenfield Community College attending four-year schools; preference for residents of Holyoke or Northampton.

Joseph Bonfitto Scholarship Fund \$20,220
Graduating seniors from Agawam High School studying creative design, advertising, or the arts.

Eric Clayton Hockey Memorial Scholarship Fund \$19,837
Graduating seniors from Holyoke, Easthampton, Southampton, and Westhampton; preference to those with ice hockey involvement.

Anthony A. Renaud Memorial Scholarship Fund \$19,434
Students who have lost a parent to death and are either graduating from high schools in Hampden County or who are enrolled at Mount Carmel School in Springfield; preference for those who have had a parent die from heart disease.

Charles F. Warner Scholarship Fund \$18,972
Residents of Springfield.

Liliana Marie Cordes Scholarship Fund \$18,025
Financially needy, female residents of South Hadley studying music; preference for those who are graduating high school seniors of South Hadley High School.

Mt. Sugarloaf Lodge Memorial Fund \$17,979
Graduates of Frontier Regional High School in South Deerfield.

African-American Achievement Fund \$17,601
African-American residents of Franklin, Hampden, and Hampshire counties who attend four-year colleges.

Heriberto Flores Scholarship Fund \$16,624
Graduates of Springfield Technical Community College or Holyoke Community College, of Puerto Rican ancestry, from Hampden or Hampshire counties, who plan to attend MA institutions of higher education.

Eleanor M. Morrissey Scholarship Fund \$16,422
Graduating seniors from Berkshire, Franklin, Hampden or Hampshire counties pursuing a career in nursing.

Kevin Bresnahan Memorial Fund \$15,703
Graduates of Holyoke High School or Holyoke Catholic High School pursuing music; preference for jazz or blues.

**George H. and Margaret B. McDonnell
Family Scholarship Fund** \$14,459
Graduates of Holyoke Catholic High School pursuing a career in social work or an allied field; in memory of Margaret Mary (Peggy) McDonnell.

Hellespont Society Scholarship Fund \$14,262
Graduating high school seniors of Greek descent who will be attending a two- or four-year college; preference to past Hellespont Society members.

**Vincent S. and Jane A. Korzeniowski
Memorial Scholarship Fund** \$13,843
Residents of Chicopee.

**William J. Dean and Mary Fitzsimmons Dean
Scholarship Fund** \$13,655
Graduates of William J. Dean Technical High School in Holyoke.

**Frank W. Jendrysik, Jr. Memorial
Scholarship Fund** \$13,553
Residents of Chicopee, Holyoke, or Springfield.

Latino Breakfast Club Scholarship Fund \$13,262
Graduating Latino high school seniors from Hampden County.

**Deborah Brodeur Foley Memorial
Scholarship Fund** \$12,932
Graduating seniors from Minnechaug Regional High School in Wilbraham pursuing nursing or an allied field.

**Westbank-Stanley F. Osowski
Scholarship Fund** \$12,714
Graduates of Westfield High School.

Westbank-Jane M. Knapp Scholarship Fund \$12,713
Graduates of MacDuffie School in Springfield.

**Mary Alby Markel Memorial
Scholarship Fund** \$11,992
Graduating seniors from Springfield Central High School pursuing the sciences.

Ronald A. Copes Scholarship Fund \$11,736
Graduating high school seniors from Springfield or Hartford who have a minimum GPA of 3.0, and who indicate participation in extracurricular activities.

**Edward C., Mary and Paul Marth
Scholarship Fund** \$11,459
Graduating seniors from St. Mary's High School in Westfield pursuing nursing or an allied field.



Ethan, second from left, with his family.

Ethan, a resident of Ashfield and a junior at Northwestern University, recently completed an internship with the Center for Financial Services Innovation. Ethan says, "There, I discovered a passion for community development banking. I am excited about a career in this field because I want to help individuals in need, just as the Community Foundation has helped me over the years." Ethan's family has faced a myriad of health-related challenges, but college has been a reality thanks to help from Naurison and Wilcox-Ware scholarships.

Frederick W. Porter Scholarship Fund \$11,106
Graduates of Greenfield High School.

**Edward A. and Shirley B. Livi
Scholarship Fund** \$11,076
Residents of Franklin, Hampden and Hampshire counties who are pursuing fine or performing arts beyond their freshman year.

Esther J. and Lewis W. Whiting Fund \$11,026
Graduates of Springfield Central High School pursuing medicine or natural science; and support for the Washington Street School Library.

**William T. Maunsell Memorial
Scholarship Fund** \$10,403
Graduating high school seniors from Westfield High School, Westfield Vocational-Technical High School, or St. Mary's High School in Westfield, MA who have average grades and are pursuing degrees in education, criminal justice, or nursing.

EDUCATION AND DONOR DESIGNATED FUNDS

Barbara Holcomb Braem Scholarship Fund \$10,306
Graduating seniors from Westfield High School; preference for those pursuing degrees in a business-related field.

Theodore P. (Ted) Minor Memorial Scholarship Fund \$9,946
Graduating seniors from Chicopee high schools.

James L. Shriver Scholarship Fund \$9,510
Students from western MA pursuing technical careers.

Lee Crabtree Memorial Scholarship Fund \$9,486
Graduates of the Springfield public high schools pursuing music; preference to graduates of Springfield Central High School and Springfield High School of Science and Technology.

Lucille and William Lucey Scholarship Fund \$8,902
Graduating Holyoke high school seniors who have a demonstrated excellence in French language study.

Kimber Richter Family Scholarship Fund \$8,448
Graduating high school seniors of the Baha'i faith from western MA.

Connie Celeste Sherman Memorial Scholarship Fund \$8,214
Established by her family for students from Hampden County.

Jeffrey I. Glaser, M.D. Memorial Scholarship Fund \$8,170
Graduating seniors from Longmeadow High School who excel in academics and swimming.

Emanuel S. Tesoro and Marian T. Tesoro Scholarship Fund \$8,095
Residents of East Longmeadow.

WestFest Scholarship Fund \$7,804
Hampden County residents pursuing degrees in the arts; preference for residents of Westfield.

A. David "Davey" Duggan Memorial Scholarship Fund \$7,555
Graduating seniors from Holyoke high schools.

Maury Ferriter Scholarship Fund \$7,488
Graduates of Holyoke Catholic High School or students attending Amherst College, or Georgetown Law School.

Stuart D. Mackey Scholarship Fund \$7,269
Graduates of East Longmeadow High School.

Dr. John V. Shea, Jr. Scholarship Fund \$6,270
Graduates of Springfield high schools.

Dean Technical High School Nursing Program Scholarship Fund \$6,092
Graduates of the nursing program at Dean Technical High School in Holyoke.

Frederick V. Artuso Scholarship Fund \$5,117
Graduating seniors from Springfield high schools who participated in a learning disabled program.

Robert B. Goodman Scholarship Fund \$4,600
Graduating high school seniors who are Montgomery residents planning to attend college.

Latino Scholarship Fund \$3,608
Graduating Latino high school seniors from Hampden and Hampshire counties.

Annual Community Scholarship Fund \$3,468
Unrestricted scholarship support.

George and Isabelle McGrath Scholarship Fund \$2,304
Graduates of Ware High School who have excelled athletically and academically.

Fund balances for the following scholarship funds have been withheld at the request of the donors who established the funds:

Ann Ferguson Women and Gender Studies Scholarship
Undergraduate and graduate students pursuing degrees or certificates in women and gender studies at the University of Massachusetts-Amherst.

William J. (Bill) O'Neil Scholarship Fund
Students from western MA pursuing English, journalism, or a related field.

DONOR DESIGNATED FUNDS

Designated funds are permanent endowments, providing annual distributions to those nonprofits designated by the donor while still attempting to preserve the principal of the fund.

Margaret E. O'Donnell and Agnes K. O'Donnell Charitable Fund \$1,760,542
To benefit designated charities and to provide scholarship support.

Elise B. and Earl Bradway Charitable Fund \$1,331,582
To benefit designated charities.

DONOR DESIGNATED FUNDS

**Food Bank of Western Massachusetts
Endowment Fund** **\$710,216**

To support the operating expenses of the Food Bank.

**Urban League of Springfield Building
Endowment Fund** **\$533,622**

To provide a permanent endowment for the maintenance and preservation of the premises of the Urban League of Springfield.

**Brian W. Sullivan Memorial
Scholarship Fund** **\$501,285**

For scholarships for Cathedral High School students.

**Albert S. and Anna E. Adams Fund,
Bank of America, Trustee** **\$399,170**

To benefit St. John's Lutheran Church, Westfield and for scholarships for graduates of Westfield High School.

Arthur H. and Barbara M. Clarke Fund **\$261,513**

To support Baystate Medical Center; the Springfield Library and Museums Association; Western New England College; YMCA of Greater Springfield; and the Springfield Symphony Orchestra.

**Peggy and David Starr Springfield Symphony
Endowment Fund** **\$202,309**

To support the Springfield Symphony Orchestra.

Loaves and Fishes Fund **\$185,615**

To benefit programs run by liberal, reformed Protestant churches in Hampshire and Franklin counties (including, but not limited to, the United Church of Christ, Lutheran, Episcopal, Methodist, and American Baptist denominations) that wed Christian faith and action.

**Robert E. Stowe and Cynthia Stowe
Scholarship Fund** **\$183,886**

For scholarships to women in Franklin County for whom college attendance is otherwise unlikely who are attending Greenfield Community College (GCC).

**Peggy and David Starr
WFCR Endowment Fund** **\$149,477**

To support the WFCR radio station.

Picknelly Family Charitable Fund **\$118,351**

To support a number of charitable organizations.

David N. Butterworth Trust Fund **\$118,309**

To benefit the Holland Congregational Church and other church societies in the town of Holland that have a regular house of worship and service therein with resident clergy.

**Urban League of Springfield
Building Reserve Fund** **\$87,255**

For the maintenance and preservation of the premises of the Urban League of Springfield, Inc.

Ruth M. and Jesse G. Hafer, Jr. Fund **\$84,237**

To support Ronald McDonald House of Springfield, MA; Richard Salter Storrs Library Association; Visiting Nurse Association and Hospice of Western New England; First Church of Christ in Longmeadow; and WGBH Educational Foundation.

**H. Grinspoon and D. Troderman Fund
for the Springfield Library and
Museums Association** **\$63,587**

To support the ongoing work of the organization.

St. John's Lutheran Church Fund **\$61,401**

To further the mission of this Westfield Church.

**Paul and Doris Davis Charitable
Endowment Fund** **\$58,068**

To benefit organizations in the donors' areas of interest.

**Margaret L. Steiger Memorial
Scholarship Fund** **\$41,096**

For students attending Wilbraham & Monson Academy. Established by the Albert Steiger Memorial Fund in honor of the many years Margaret L. Steiger taught at Wilbraham & Monson Academy.

**Robert D. and Marie L. O'Malley
Charitable Fund** **\$41,013**

To benefit St. Paul's Episcopal Church in Holyoke; United Way of Holyoke, South Hadley & Granby; Boys & Girls Club of Greater Holyoke; and South Hadley Historical Society.

**Northampton Conservation
Endowment Fund** **\$39,450**

To support land conservation in the city of Northampton.

Sandra Eagleton Scholarship Fund **\$32,340**

Awarded on an annual rotating basis to students at Bay Path College, Holyoke Community College, and Springfield College.

Simple Blessings Fund **\$32,043**

Awarded on an annual rotating basis to Yale Divinity School, Andover-Newton Theological Seminary, and Bangor Theological Seminary to provide educational debt retirement to needy students.

DONOR DESIGNATED AND DONOR ADVISED FUNDS

Huntington Evangelical Church Fund \$31,067
To provide support to the Huntington Evangelical Church of Huntington.

Reverend Thomas A. McGovern Fund \$20,455
To provide scholarships to students at the Holy Name of Jesus School in Springfield.

A Charitable Fund in Memory of Mr. and Mrs. Arthur Ryan \$17,570
To support Providence Ministries, Dakin Animal Shelter, and Gaylord Memorial Library Association.

Daniel Stephen Goldstein Fund for Arts in Northampton High School \$14,871
To bring art programs to Northampton High School.

Venti Family Fund \$14,322
To support the Springfield Library and Museums Association.

Northampton Bikes Endowment Fund \$12,735
To support acquisition and/or capital support of bicycle and multi-use trails in the city of Northampton.

Dr. Mary G. Wile Education Endowment Fund \$12,640
To support programs for young children at the Emily Partyka building of the Chicopee Public Library.

George E. and Janet P. Cartier Family Scholarship Fund \$10,175
For scholarship assistance for residents living within the boundaries of Holy Cross Parish, Springfield who attend the Holy Cross Grammar School.

J. G. Ferst Memorial Fund \$10,012
To benefit organizations in the donors' areas of interest.

George A. Giroux Fund \$8,756
To support Hospice of Pioneer Valley; Arise; Community of Feeding Hills Grange; and the YMCA of Greater Springfield for Camp Norwich.

Michael T. and Mary T. Lynch Fund for the Roman Catholic Diocese of Springfield \$8,703
To support the Catholic Diocese of Springfield.

St. Mark Mission Church Endowment Fund \$6,773
For the support of St. Mark Mission Church, Conway.

Leonard Dwight Hills Fund \$6,724
To assist poor people living in or near the town of Amherst.

John J. Conway Pine Grove Cemetery Endowment Fund \$6,013
For the support of the Pine Grove Cemetery, Conway.

Beverly Jean Cass Memorial Fund \$6,011
To support religious education programs at the Mittineague Congregational Church in West Springfield.

Ruth Freedman Leavitt Teachers Fund \$6,003
To benefit substitute teachers in the Longmeadow school district.

Phil and Cecelie Cardone Scholarship Fund \$5,978
Graduating seniors from Wilbraham & Monson Academy.

Ruth Bush Contrino Fund \$1,199
To support charities designated by the donor.

Fund balance for the following donor designated fund has been withheld at the request of the donors who established the fund:

Anonymous Fund
To support charities designated by the donors.

Greater Springfield Kidney Patient Endowment Fund
To support the L. John Schinelli Renal Assistance Fund, Inc., providing assistance to local renal patients and their families.

DONOR ADVISED FUNDS

Donor advised funds offer donors the opportunity to remain involved in grantmaking by recommending distributions of either income or principal. Donor advised funds are often a preferable alternative to a private foundation. Gifts to advised funds make it possible for a donor to give appreciated stock, mutual fund shares, or real estate and still support multiple charities, some of which may be not able to accept such assets. They also allow a donor to take a charitable income tax deduction without making a final determination as to the ultimate charitable recipients.

Unless otherwise noted, the following donor advised funds support the charitable interests of the donors:

S. Prestley and Helen Blake Fund \$2,892,410

Albert Steiger Memorial Fund \$1,535,175
For scholarships, projects, and programs identified by the Distribution Committee.

SIS Charitable Fund \$567,573
For charitable causes throughout western MA.

DONOR ADVISED FUNDS

Springfield Homeless Resource Center Fund	\$412,923
<i>To support the establishment and operation of a resource center for the homeless in Springfield.</i>	
Pearson Family Trust	\$410,212
Peggy and David Starr Fund	\$354,161
Fred's Fund	\$310,346
Morse Fund	\$275,473
<i>To advance Hampshire County initiatives.</i>	
Ramona and Stephen Davis Charitable Fund	\$262,835
Virginia and Earl Jahn Fund	\$228,094
Robyn and John Davis Charitable Fund	\$219,829
Jensen Family Charitable Fund	\$204,632
Gaeon Fund	\$197,923
Fowler Fund	\$194,777
<i>To benefit charitable organizations in Holyoke and South Hadley.</i>	
Fazzi Associates Charitable Fund	\$187,787
Armstrong Charitable Fund	\$152,672
Sudan Aid Fund	\$146,910
<i>To sustain humanitarian operations in Sudan.</i>	
Albert and Amelia Ferst Charitable Fund	\$145,121
<i>To support Westfield community projects and programs in the donors' areas of interest.</i>	
Geoffrey Lynn Memorial Fund	\$142,155
<i>To provide supplemental educational opportunities for gifted students.</i>	
Barker Family Charitable Fund	\$134,124
<i>To benefit education and social services, particularly in Franklin County.</i>	
Singleton Family Fund	\$122,445
Lawrence V. and Dorothy A. Schmitt Memorial Friendship Fund	\$116,973
<i>To benefit children in western MA, particularly those interested in developing their artistic ability.</i>	
Richard A. Stebbins Founders Fund	\$115,328
<i>For grants to honor Richard A. Stebbins and the founders of the Community Foundation.</i>	
CJM-LDM Charitable Fund	\$114,940
Joseph F., Jr. and Emily L. Partyka Fund	\$114,048
<i>To benefit the College of Our Lady of the Elms and other projects.</i>	

Richard J. Moriarty Charitable Fund	\$113,324
<i>To support the charities of interest to Rick Moriarty, especially for programs focused on ocular melanoma.</i>	
The MESCA Fund	\$112,758
Colaccino Family Charitable Foundation	\$105,320
O. I. Stern Fund	\$99,514
Alfred L. and Sally Griggs Fund	\$93,586
Jugosus Fund	\$90,696
William Sadowsky Family/Levsky Family Fund	\$84,396
Anonymous #7 Fund	\$82,592
Mary F. Picknelly Children's Emergency Fund	\$82,146
<i>To meet needs of school age children in the Springfield public schools which, because of emergency circumstances or the unavailability of services from other existing programs, are not being met.</i>	
Dill Family Fund	\$78,157
Angela and Joseph T. Wright Charitable Fund	\$65,759
Greenhawk Charitable Fund	\$65,054
Raipher D. Pellegrino Entrepreneurial Fund	\$64,210
<i>To support entrepreneurial endeavors by individuals, not-for-profits, and for-profits in western MA.</i>	
The Beveridge Family Foundation, Inc. Fund	\$53,938
<i>To support the charitable activities in this foundation's areas of interest.</i>	
Anonymous #5 Fund	\$52,446
Keady Fund	\$51,679
Anonymous Fund #15	\$49,316
Lila Teich Gold Charitable Fund	\$48,248
<i>To advance community projects in life preparation and humanitarian appreciation.</i>	
TCH Fund	\$45,169
Gardiner Fund	\$45,116
Tara Sheehan Memorial Fund	\$45,069
<i>To support charities working to help people with eating disorders.</i>	
Sidney F. Smith Toy Fund	\$39,147
<i>To provide gifts for needy children during the holiday season.</i>	
John D. Powers Memorial Fund	\$39,038
<i>To benefit charitable causes in the donors' areas of interest, particularly the youth of greater Springfield.</i>	



Steve Praton

With help from a Community Foundation grant, All Out Adventures provided an adaptive cycling program for about 70 people with physical, cognitive and developmental disabilities and their families and friends on the Manhan Rail Trail in Easthampton. These specialized bicycles and tricycles open up new recreation and fitness options for individuals with brain injury, blindness, autism, Down Syndrome, spinal cord injury and Multiple Sclerosis, among others.

Lubov Blumin Mirsky Fund **\$37,934**

To support the donor's charitable interests, including helping to fund camper scholarships and staff education, development, and support at Farm and Wilderness, Inc.

Lester and Roberta Halpern Fund **\$34,890**

Regensburger Family Fund **\$34,666**

David Sigelman Memorial Fund **\$34,604**

To continue Dr. Sigelman's efforts to benefit communities both local and global.

William and Susan Monks Fund for the Arts **\$34,259**

For the support of the arts and culture of western MA, and CT.

The Robb Townsend Christian Education Memorial Fund **\$34,129**

To support professional development of Christian educators.

Michael Hillel Rothman Memorial Fund **\$34,118**

To support the interests of the donors in programs in music and the visual arts in Hampshire County.

Eddy Family Fund **\$33,962**

George and Doris Beauregard Charitable Fund **\$33,123**

To support charitable activities with preference to organizations in the Holyoke area.

Andre and Karin Fafard Charitable Fund **\$33,115**

Faces Fund **\$28,102**

Peter and Melissa Picknelly Charitable Fund **\$27,096**

Warm The Children Fund **\$26,742**

To provide warm winter clothes for needy Franklin County children.

Harold Grinspoon and Diane Troderman Fund **\$26,516**

To address the region's most pressing needs and to promote tzedakah (charity and justice).

Margot L. Griggs Charitable Fund **\$26,315**

Anonymous #10 Fund **\$25,761**

William R. and Marilyn H. Cass Family Fund **\$25,422**

To support charities in the donors' areas of interest, particularly the Mittineague Congregational Church in West Springfield, and scholarships for high school graduates from Springfield, Vermont.

DONOR ADVISED FUNDS

Brianna Fund for Children with Physical Disabilities	\$25,259	Paul Redstone Charitable Fund	\$15,278
<i>To support charities that aid children with physical disabilities.</i>		Anonymous Memorial Fund	\$14,288
Levsky Family Foundation Fund	\$24,975	<i>For critical needs in Hampshire County.</i>	
Ed and Eleanor Klepacki Charitable Fund	\$22,641	Northampton Open Space and Bicycle Projects Fund	\$14,021
The Republican Newspaper-in-Education Fund	\$22,165	<i>To support open space, conservation, recreation, and park land acquisition for the city of Northampton.</i>	
<i>To support the Newspaper-in-Education Program of The Republican.</i>		Lois and Tom Schwab Fund	\$13,997
Anonymous #13 Fund	\$21,922	Thomas Holder Memorial Fiddle Scholarship Fund	\$13,736
Mazeine Family Charitable Fund	\$20,357	<i>For gifted young fiddlers and violinists who wish to further their training.</i>	
Marisa Labozzetta and Martin Wohl Family Fund	\$20,298	Anonymous #14 Fund	\$13,436
SV and JEG Fund	\$19,863	Holyoke St. Patrick's Parade Past Grand Marshal's Fund	\$12,324
Richard E. F. and Sandra C. Wallis Charitable Fund	\$19,712	<i>In support of the Holyoke St. Patrick's Day Parade.</i>	
J. Guy and Geraldine F. Gaulin Charitable Fund	\$19,497	Anonymous #9 Fund	\$12,246
Public Access Defibrillator Fund	\$19,344	Maurice J. and Margaret M. Ferriter Charitable Fund	\$11,999
<i>To provide knowledge, training, and access to automated external defibrillators in public places.</i>		Lyman and Merrie Wood Family Fund	\$11,950
Anonymous #11 Fund	\$18,624	John DiNapoli Memorial Charitable Fund	\$11,938
Celia and Robert Sullivan, Jr. Family Fund	\$18,281	Adult Basic Education Fund	\$11,793
Charles and Mary Hough Charitable Fund	\$18,173	<i>For Adult Basic Education students (including beginning literacy, GED, or ESL) in the four counties of western MA who are pursuing their further educational goals at a college, trade, or professional school.</i>	
<i>To honor the lives of Charles and Mary Hough through the support of charitable causes.</i>		Tom and Jane Hazen Charitable Fund	\$11,512
William A. Sandri Family Fund	\$18,055	Hampden Papers, Inc. Charitable Fund	\$11,339
<i>To support humanitarian programs.</i>		<i>Created by the Fowler family in Holyoke as part of the giving of Hampden Papers, Inc.</i>	
Betty Rae and Martin J. Poppo Charitable Fund	\$17,504	Sally and Stephen Wittenberg Charitable Fund	\$11,163
Lizzie Chandler Memorial Fund	\$17,201	<i>To benefit education, the arts, and human services.</i>	
<i>To support recreational and unmet needs of developmentally disabled persons.</i>		Austin Family Fund	\$10,764
Beatty-Roig Charitable Fund	\$17,184	Chris and Linda McInerney Charitable Fund	\$10,667
Northampton Music Fund	\$17,022	Carol and Noel Leary Charitable Fund	\$10,645
<i>To support music education in Hampshire County.</i>		George Hano Charitable Fund	\$10,607
Priscilla and C. W. Carter Fund	\$16,354	George and Michele Ditomassi Charitable Fund	\$10,235
Metta Fund	\$15,630	Anonymous #12 Fund	\$10,183
Arthur H. Petlock Fund	\$15,596	Dinkelaker-Donnelly Family Fund	\$10,020
Fox Fund	\$15,545		

DONOR ADVISED FUNDS

Moriarty and Primack Charitable Fund	\$9,943
Quinn Family Charitable Fund	\$9,738
Meyers Brothers Kalicka, P.C. Charitable Fund	\$9,721
Bond Memorial Fund	\$9,661
Hampden Papers Employees' Charitable Fund	\$9,520
<i>To support the charitable interests of the employees of Hampden Papers, Inc.</i>	
Keiser Family Charitable Fund	\$9,494
Dr. Anthony P. Lovell Memorial Fund	\$8,981
The Fund that J.A.C.K. Built	\$8,947
<i>To support organizations that benefit women and children.</i>	
Scottie and Kent Faerber Charitable Fund	\$8,939
John and Lynne Parsons Fund	\$8,915
Mary and Gordon Wyse Fund	\$8,749
Rev. Kenneth A. Childs Memorial Fund	\$8,716
<i>To support economic justice, education, and environmental awareness.</i>	
Raymond and Joan Jackson Fund	\$8,189
Harold Seewald Charitable Fund	\$8,116
<i>To support social, creative, and philosophical projects.</i>	
Richard S. Milstein, Esq. Charitable Fund	\$8,017
Amherst Club Community Endowment Fund	\$7,762
<i>To benefit charities in Amherst.</i>	
Marion I. and Otto C. Kohler Memorial Fund	\$7,633
Betsy and Larry Lundy Charitable Fund	\$7,442
Kurt and Dorothy Hertzfeld Charitable Fund	\$7,219
Delores and Robert Viarengo Charitable Fund	\$7,170
Anonymous #8 Fund	\$7,127
James and Helen Krumsiek Family Charitable Fund	\$7,082
Fran, Mary, and Kevin Hamel Charitable Fund	\$7,075
Evangeline Royall Darity Memorial Student Support Fund	\$7,068
<i>African-American students attending Mount Holyoke College, Smith College, or the University of Massachusetts-Amherst.</i>	
Patricia and Raymond Smyke Fund	\$7,041
<i>To support charitable activities important to the donor and his family, particularly the prevention of the creation of refugees and refugee movements in developing countries, and to improve the lives of refugees.</i>	

Raymond F. Pieczarka Family Fund	\$7,024
Donald W. Abel Charitable Fund	\$6,689
<i>To benefit a variety of community programs.</i>	
Feiden Green Fund	\$6,628
Hilltown Trust Fund	\$6,273
Doherty Family Charitable Fund	\$6,231
James and Nina Scott Charitable Fund	\$5,586
Robert and Virginia Russell Charitable Fund	\$5,571
Stebbins Family Charitable Fund	\$5,442
Max J. Anetzberger Memorial Fund	\$5,387
<i>For the support of deserving youth who desire to play competitive hockey but do not have the financial means to do so.</i>	
Douglas and Kathleen Engebretson Charitable Fund	\$5,331
Trader Family Charitable Fund	\$5,084
Carman Family Charitable Foundation Fund	\$4,959
William R. O'Connell Memorial Fund	\$4,813
Taitetsu Unno Charitable Fund	\$4,690
Pillard-Gonzalez Family Charitable Fund	\$4,247
Marcia E. Burick Charitable Fund	\$3,264
HSR Fund	\$2,959
Shelly and Paul Steffen Charitable Fund	\$2,633
Equity for Life, LLC Charitable Fund	\$2,381
September 11 Fund for the Promotion of the Peaceful Resolution of Ethnic, Racial, or Religious Conflict	\$2,106
<i>To support organizations which promote the peaceful resolution of ethnic, racial, or religious conflicts.</i>	
Dana and Karen Barrows Family Fund	\$1,861
DeRose Family Charitable Fund	\$1,846
<i>To assist charitable interests and causes, primarily in Hampshire County.</i>	
Anonymous #3 Fund	\$1,201
J. Lewis Endowment Fund	\$1,110
Davies Family Fund	\$929
Classical High School Class of '55 Fund	\$555
<i>To support charitable work in Hampden County.</i>	
Anonymous #6 Fund	\$11
<i>Benefits colleges, churches, and organizations in the donor's areas of interest.</i>	

Fund balances for the following donor advised funds have been withheld at the request of the donors who established the funds:

3 Up Fund

Art Angels Fund

An anonymous group of women artists/art lovers in the Pioneer Valley pooled financial resources to support local art projects that deepen and enrich the artistic life of the region.

Bayberry Fund

Cherewatti Family Foundation Fund

Dennis Family Fund

Grais-Greenberg Fund

Lilly Fund

For social change and arts funding.

Robyn Newhouse Charitable Fund

Personal/Planetary Healing Fund

To awaken and align personal and planetary healing.

Betty Sexton Family Involvement in Literacy Fund

To support family involvement in literacy through the Springfield public schools.

Starr Family/Amherst Charitable Fund

Lisa Tate Fund

Topal Family Fund



Paul Schnaittacher

Former Foundation trustee and current Development and Marketing Committee member, Rob Cohn and his wife Mary are tireless advocates for their beloved Franklin County community.

AGENCY FUNDS

Funds established by nonprofit organizations can be permanently endowed with principal preserved (agency endowed), or they can permit distributions of principal (agency advised). Agency funds offer to potential donors the assurance of responsible stewardship, professional investment, fundraising assistance to the nonprofit (including planned giving) and, where desired, the long-term preservation of principal.

Unless otherwise noted, the following agency advised funds support the work of the organizations named in the fund title:

AGENCY ADVISED

Northampton Education Foundation Endowment Fund	\$564,048
Longmeadow Educational Excellence Foundation Fund	\$394,883
Michael E. Smith Endowment for Excellence in Education	\$367,272
<i>To enhance opportunities and experience for students in South Hadley public schools.</i>	
Easthampton Learning Foundation Fund	\$241,890
Smith Vocational-Agricultural High School Fund (Scholarship)	\$172,683
Smith Vocational-Agricultural High School Fund (Unrestricted)	\$156,057
Palmer Public Library Association Endowment Fund	\$124,357
Northfield Mount Hermon Upward Bound Fund	\$90,960
Amherst Survival Center Fund	\$83,233
Berkshire Children and Families, Inc. Fund	\$73,587
<i>For services to pregnant and parenting young people, and to prevent child abuse and neglect.</i>	
Jean Martin Fund for the United ARC of Franklin and Hampshire Counties	\$72,847
Association For Community Living Fund	\$72,330
Northampton Education Foundation Endowment Fund-Florence Savings Bank Fund for Public Education	\$70,026

AGENCY ADVISED FUNDS

Louis Beeh Scholarship Fund	\$55,296
<i>To support the work of the East Longmeadow Scholarship Foundation.</i>	
Hatfield Foundation for the Enhancement of Education	\$54,819
East Longmeadow Scholarship Foundation Fund	\$54,252
Eastern States Exposition Foundation Fund	\$51,215
Great Trails Council, Inc., Boy Scouts of America Endowment Fund	\$49,962
Clapp Memorial Library Fund	\$46,010
Phyllis Wheat Smith Naturalists' Fund	\$45,966
<i>To support The Naturalists Club in land acquisition, wildlife preservation and rehabilitation, habitat protection, environmental education, and promoting an awareness of nature.</i>	
Saint Luke's Greek Orthodox Church Fund	\$43,069
WGBY/57 Educational Endowment Fund	\$40,798
Western Massachusetts Epilepsy Awareness Fund	\$38,384
Northampton Education Foundation Endowment Fund-Northampton Area Pediatrics Fund	\$35,029
Reeds Landing Memorial Reserve Fund	\$31,010
Community Resources for People with Autism Fund	\$29,269
East Longmeadow Education Fund	\$28,036
Orange Library Building Fund	\$26,070
Friends of Hadley Preschool Fund	\$24,236
Carson Center Fund	\$22,378
The Gray House Fund	\$21,974
The Kestrel Trust Fund	\$19,847
<i>To support the work to protect forests, fields, farms and wetlands, from the Mount Holyoke Range to Mount Toby, and from the Connecticut River to the Quabbin Reservoir.</i>	
Mental Health Association of Greater Springfield, Inc. Fund	\$19,658
Temenos Fund	\$16,211
Jessie's House Fund	\$16,104
Alice K. Lucey Memorial Fund of United Way of Holyoke, South Hadley & Granby, Inc.	\$15,037
Mount Grace Land Conservation Trust Fund	\$15,012

Western Massachusetts Legal Services Fund	\$13,472
The Dorothy Anne Wheat Naturalists' Fund	\$13,352
<i>To support The Naturalists Club in open land acquisition and animal rehabilitation.</i>	
Richard Salter Storrs Library Endowment Fund	\$12,783
Goodwill Industries Fund	\$12,348
Food Bank of Western Massachusetts Fund	\$12,339
Bart Gordon Music Fund at the Jackson Street School	\$11,964
<i>To provide music opportunities for economically disadvantaged young people.</i>	
Human Resources Unlimited Fund	\$11,936
Mary Lyon Education Fund	\$11,866
<i>To further educational opportunities for students in Franklin County.</i>	
WFCR Fund	\$11,013
Friends of the Holyoke Merry-Go-Round, Inc. Fund	\$10,765
Martin Luther King, Jr. Community Center Youth Education Fund	\$10,754
Amherst Committee for A Better Chance "ABC" Fund	\$9,944
Donald Fletcher Scholarship Fund	\$9,943
<i>To provide educational assistance to employees of The Association For Community Living.</i>	
Pioneer Valley Humane Society Fund	\$9,706
<i>To benefit the Dakin Pioneer Valley Humane Society.</i>	
Greater Springfield Senior Services, Inc. Fund	\$9,706
Ludlow Boys and Girls Club Fund	\$9,581
Holyoke Community College Foundation Fund	\$9,206
Greenfield Community College Foundation Fund	\$9,181
American Macular Degeneration Foundation Fund	\$9,083
Young Men's Christian Association of Greater Springfield Youth Development Endowment Fund	\$8,852
Western Massachusetts Regional Library Fund	\$8,595
Children's Brighter Future Fund	\$8,354
<i>To support programs at the Child and Family Service of Pioneer Valley.</i>	



Photo courtesy of David Lucander

Madeline Kapinos established a scholarship in 1997 to honor her late husband. She took great joy in having made this gift during her lifetime, and corresponding with students who received funds, including David, whose life was transformed through his education. At her death, Madeline's estate made a substantial addition to the fund with help from her attorney, Paul Doherty of the Springfield firm, Doherty, Wallace, Pillsbury & Murphy, P.C. He describes Madeline as "an absolutely wonderful woman with a very generous spirit. She really cared for kids, and this scholarship demonstrates the extent of her commitment."

David Lucander, Ph.D. candidate at UMass-Amherst and recipient of the *Anthony and Madeline Sampson Kapinos Scholarship Fund*.

Strong Families-Strong Nation Fund	\$8,354
<i>To support programs that will enhance communication, cooperation, and understanding within families of the Pioneer Valley.</i>	
Big Brothers/Big Sisters of Franklin County Fund	\$8,350
Lathrop Communities, Inc. Fund	\$8,049
United Way of Hampshire County Reserve Fund	\$7,891
Dakin Animal Shelter Fund	\$7,471
Rotary Club of Springfield Fund	\$6,737
Hampden Library Fund	\$6,708
American Lung Association of Western Massachusetts Fund	\$5,654
Janet Feinstein Memorial Fund	\$4,679
<i>To provide a foundation for the New England Adolescent Research Institute, Inc.</i>	
Pioneer Valley Girl Scout Council, Inc. Fund	\$4,168
Not Bread Alone Fund	\$3,749
Bay Path College Fund	\$3,151
Hitchcock Center for the Environment Fund	\$461

Fund balances for the following agency advised funds have been withheld at the request of the agencies that established the funds:

ADP Good Neighbor Fund	
Chesterfield Scout Reservation Capital Improvement Fund	
<hr/>	
AGENCY ENDOWED	
Friends of Grandmother's Garden, Inc. Endowment Fund	\$127,155
The Atheneum Society of Wilbraham Fund	\$49,528
United Way of Hampshire County Endowment Fund	\$46,072
ServiceNet Shelters Endowment Fund	\$44,657
Martha Ludington/Henrietta F. Dexter Fund for the Children's Study Home	\$43,152
YWCA Fund from Henrietta F. Dexter Trust	\$40,812
Community Music School of Springfield Scholarship Program Fund	\$31,076

AGENCY ENDOWED AND PLANNED GIVING FUNDS

Springfield Day Nursery Fund	\$28,682
Springfield Boys Club/Carew Hill Girls Club Fund	\$27,773
ServiceNet/Grove Street Inn Endowment Fund	\$21,514
Springfield Girls' Club Family Center H. F. Dexter Fund	\$21,321
Genevieve Emerson and Grace P. Meekins Fund for the MSPCA	\$19,871
Musicorda Fund <i>To advance and promote chamber music through teaching and performance.</i>	\$19,432
Boys and Girls Club of Greater Westfield Endowment Fund	\$19,136
Wing Memorial Hospital Fund	\$17,556
Longmeadow Educational Excellence Foundation Endowment Fund	\$16,338
First Congregational Church of Chester Fund	\$14,622
Rachel O. Storrs Ware Youth Center, Inc. Fund	\$13,513
Angela Wright Fund for the Care Center	\$12,600
Kravetz Endowment Fund for the United ARC of Franklin and Hampshire Counties	\$11,798
New England Wild Flower Society Nasami Farm Endowment Fund	\$9,160
Sons and Daughters of Hawley Endowment Fund	\$9,060
Hatfield Education Endowment Fund	\$8,830
Child and Family Service of Pioneer Valley, Inc. Endowment Fund	\$8,698
Commonwealth Opera Fund	\$8,120
Sisters of Saint Joseph of Springfield Ministry Endowed Fund	\$7,891
Glenmeadow Fund	\$7,440
Eastern States Exposition Foundation Endowment Fund	\$7,299
The Association For Community Living Endowment Fund	\$2,108

Fund balances for the following agency endowed fund has been withheld at the request of the agency that established the fund:

Amherst Survival Center Endowment Fund

PLANNED GIVING FUNDS

Planned giving arrangements provide a unique combination of direct benefits to both charities and donors, or other beneficiaries, most frequently by providing income for life from the funds contributed.

Gewanter Family Charitable Remainder Unitrust	\$715,915
<i>To provide a fund for charities in perpetuity.</i>	
O. I. Stern 1998 Charitable Lead Unitrust	\$607,068
<i>To support the charitable interests of the donors.</i>	
Anonymous 2005 Charitable Remainder Unitrust	\$466,103
<i>To establish a fund to benefit charities of interest to the donors.</i>	
James D. Watt Charitable Remainder Unitrust	\$337,975
<i>To support art and music particularly in Hampshire County.</i>	
Ida and Abram Sudrann Charitable Remainder Unitrust	\$275,964
<i>To benefit charities in the donors' areas of interest, particularly education, social activism, and the arts.</i>	
Bernard and Rosemond M. Paine Charitable Remainder Annuity Trust	\$269,250
<i>To provide scholarships to deserving students from the public schools of West Springfield.</i>	
Raymond E. Carr Charitable Remainder Unitrust	\$267,784
<i>To support the Raymond E. Carr Scholarship Fund.</i>	
Loupinski Family Charitable Remainder Annuity Trust	\$213,859
<i>To provide bridge loans for the preservation of open land in the towns of Southwick, Westfield, Granville, and Agawam.</i>	
Priscilla L. Pike Charitable Gift Annuity	\$121,360
<i>To benefit the First Church of Christ, Northampton.</i>	

PLANNED GIVING AND MISCELLANEOUS FUNDS

Beatrice Kelly Charitable Remainder Annuity Trust \$101,773
To establish a fund for the Springfield Boys Club.

Eleanor D. Singleton 1998 Charitable Lead Unitrust \$71,346
To make distributions to the Singleton Family Fund.

Hilltown Endowment Annuity \$61,546
For support of charitable work in the hilltowns.

John and Paula Gallup Charitable Remainder Unitrust \$55,970
To ensure that the donors' charitable giving will continue to benefit western MA in perpetuity.

Susan W. Lowenstein Charitable Remainder Trust \$33,007
For permanent support to The Women's Fund of Western Massachusetts with preference for women's reproductive health programs.

The Anonymous 1996 Charitable Remainder Unitrust \$29,340
For critical needs in Hampshire County.

John Ptaszek Family Charitable Gift Annuity \$16,800
To benefit the John Ptaszek Family Scholarship Fund.

Robert M. and Virginia S. Myers Charitable Gift Annuity #2 \$12,692
To support the Glenmeadow Fund.

Robert M. and Virginia S. Myers Charitable Gift Annuity \$11,181
To support the Glenmeadow Fund.

Mary K. McNally Charitable Gift Annuity \$10,502
To support the Glenmeadow Library Fund.

Willard O. and Elizabeth K. Hale Charitable Gift Annuity \$6,164
To benefit the Reeds Landing Memorial Reserve Fund.

Caroline Murphy Charitable Gift Annuity \$6,057
To support the Glenmeadow Fund.

Robert Markarian Charitable Gift Annuity \$5,065
To benefit the Reeds Landing Fund.

Elizabeth R. Haig Charitable Gift Annuity \$5,847
To benefit the Reeds Landing Memorial Reserve Fund.

Eleanor B. Rothman Charitable Gift Annuity \$5,687
To benefit the Congregation B'Nai Israel L'DOR V'DOR Endowment Fund.

Robert C. Smith Charitable Gift Annuity \$5,475
To benefit the Reeds Landing Fund.

Jean vonL. Hayes Charitable Gift Annuity \$5,336
To benefit the Reeds Landing Fund.

Fund balances for the following planned giving funds have been withheld at the request of the donors who established the funds:

Virginia A. Christenson Charitable Gift Annuity
To establish the Christenson Lilly Library Fund.

Charles M. Johnson Charitable Gift Annuity
To benefit the Reeds Landing Fund.

Richard W. Martin Charitable Gift Annuity
To benefit the Reeds Landing Fund.

MISCELLANEOUS FUNDS

To be flexibly responsive to the broadest interests and objectives of donors, the Community Foundation occasionally receives and holds assets subject to charitable restrictions unlike those applicable to the other categories of funds listed above.

DeRose Family Charitable Fund \$638,000
To assist charitable interests and causes, primarily in Hampshire County.

Lynn A. Schwartz Family Charitable Fund \$500,000
To support charities selected by the Distribution Committee after recommendations by the donor.